FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

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USDA Issues Recommended Decision to Adjust Mideast Order

January 2009

The USDA has announced a recommended decision to adopt amendments to the Class I price surface of the Mideast milk marketing order. This decision is based on testimony and evidence given at a public hearing held in Cincinnati, Ohio, on August 19-20, 2008. This decision recommends adoption of amendments that would adjust the Class I pricing surface in certain counties within the geographical marketing area of the Mideast order.

Interested persons have until March 16, 2009 to file comments in response to this decision, which was published in the January 14, 2009 edition of the Federal Register.

You may send your comments via the Federal eRulemaking portal at www.regulations.gov.

USDA Terminates Price Formula Proceedings

The USDA has announced the termination of a proceeding on proposed amendments to modify the formulas used to determine Class I and Class II prices in all Federal milk marketing orders.

In response to a proposal by the National Milk Producers Federation to reconsider altering the pricing formulas for Class I and Class II milk, the USDA held a December 11-15. 2006 in Pittsburgh. hearing Pennsylvania. The USDA has terminated the proceeding because the evidence presented at the hearing was neither compelling nor provided a basis to make a reasoned decision for recommending adoption or denial of the proposal.

The termination notice was published in the December 24, 2008 Federal Register and is available at www.fmmatlanta.com under 'What's New'.

Southern Dairy Conference Announcement

The 35th Annual Southern Dairy Conference is scheduled for January 28-29, 2009 in Atlanta, Georgia. For more, visit www.areg.caes.uga.edu.

Uniform Price Tumbles

The uniform price in Hillsborough County, Florida, was \$18.88 per hundredweight for milk at 3.5 percent butterfat for the month of December. This represents a decrease of \$2.37 compared with the previous month and an decrease of \$4.56 from December 2007.

Class I utilization was 84.48 percent in December, an increase of 0.68 percent when compared with the previous month and an increase of 2.26 percent when compared with December of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in November was 15.18 billion pounds, an increase of 1.1 percent from November 2007 and an increase of 0.7 percent when compared with October 2008 on a daily average basis. Total cheese output (excluding cottage cheese) was 826 million pounds, 1.3 percent above November 2007 but 2.1 percent below October 2008. Butter production was 134 million pounds, 2.2 percent above November 2007 and 2.8 percent above October 2008.

Nonfat dry milk powder production was 135 million pounds in November, 34.8% percent higher than November 2007 and 15.3% percent higher than October 2008 on a daily average basis. Dry whey production was 84.6 million pounds in November, a 9.7 percent decrease from November 2007 and a 2.6 percent increase from last month on a daily average basis. The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.97 in December.

Volume 10-No. 1



F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - DECEMBER 2008

Calculation of Uniform Butterfat P	rice:				
		Utilization	Pounds	Price/lb.	Value
Class I Butterfat		49.21%	4,806,429	\$1.7925	\$ 8, 615,5 24.01
Class I Differential at Location					268,227.96
Class II Butterfat		30.90%	3,017,759	\$1.3068	3,943,607.47
Class III Butterfat		3.74%	365,016	\$1.2998	474,447.80
Class IV Butterfat	-	16.15%	1,577,352	\$1.2998	2,050,242.14
Total Butterfat		100.00%	9,766,556		\$ 15,352,049.38
Uniform Butte	rfat Price per I	b. (Hillsborough Co	ounty, Florida):	\$1.5719]
Calculation of Uniform Skim Milk I	Price				
Producer Milk	Utilization	Pounds	Price p	er unit	Value
Class I Skim Milk	85.83%	218,802,765	\$9.49 /	cwt.	\$ 20, 764,3 82.41
Class I Butterfat	49.21%	4,806,429	\$1.7925 /	lb.	8,615,524.01
Class I Differential at Location		223,609,194			12,474,323.08
Total Class I Milk	84.48%	223,609,194			\$ 41,854,229.50
Class II Skim Milk	6.18%	15,744,681	\$6.88 /	cwt.	\$ 1,083,234.05
Class II Butterfat	30.90%	3,017,759	\$1.3068 /		3,943,607.47
Total Class II Milk	7.09%	18,762,440	• • • • • •		\$ 5,026,841.52
Class III Skim Milk	1.90%	4,851,567	\$11.12 /	cwt	\$ 539,494.25
Class III Butterfat	3.74%	365,016	\$1.2998 /		474,447.80
Total Class III Milk	1.97%	5,216,583	φ1.2000 γ		\$ 1,013,942.05
Class IV Skim Milk	6.09%	15,523,448	\$6.01 /	CWt	\$ 932,959.23
Class IV Butterfat	16.15%	1,577,352	\$1.2998 /		2,050,242.14
Total Class IV Milk	6.46%	17,100,800	ψ1.2000 /	iD.	\$ 2,983,201.37
	=				
Producer Milk	100.00%	264,689,017			\$ 50,878,214.44
Adjustments					
Overage and Other Source					\$2,159.65
Inventory Adjustments					\$140.48
Producer butterfat at uniform b					(\$15,352,049.38)
Location Adjustments to Produ					(\$182,367.82)
1/2 Unobligated Balance in P.S	S.F				\$109,512.03
Adjusted Pool Value			\$ 13.90839		\$35,455,609.40
Reserve for Producer Settleme	ent Func		\$ 0.04839		\$123,356.32
Uniform Skim Milk Price per cwt. (Hillsborough C	County, Florida):	\$13.86		
Uniform Price per cwt. (Hillsborou	gh County. Flo	orida)	\$18.88*		
* At 3.5% hutterfat test: for information n		,	<u> </u>		

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CLA	ASS I	UNIFO	ORM	CLASS I %
(Priced at)	DEC 2008	JAN 2009	NOV 2008	DEC 2008	DEC 2008
Appalachian (Charlotte)	\$ 18.83	\$ 19.14	\$ 18.75	\$ 16.23	69.19%
Arizona (Phoenix	\$ 17.78	\$ 18.09	\$ 15.83	\$ 13.97	33.65%
Central (Kansas City)	\$ 17.43	\$ 17.74	\$ 15.61	\$ 13.63	40.51%
Florida (Tampa)	\$ 20.83	\$ 21.14	\$ 21.25	\$ 18.88	84.48%
Mideast (Cleveland)	\$ 17.43	\$ 17.74	\$ 16.32	\$ 14.42	47.90%
Northeast (Boston)	\$ 18.68	\$ 18.99	\$ 17.09	\$ 16.02	46.30%
Pacific Northwest (Seattle)	\$ 17.33	\$ 17.64	\$ 15.29	\$ 13.00	43.09%
Southeast (Atlanta)	\$ 19.23	\$ 19.54	\$ 19.21	\$ 16.85	66.68%
Southwest (Dallas)	\$ 18.43	\$ 18.74	\$ 16.89	\$ 14.75	60.77%
Upper Midwest (Chicago)	\$ 17.23	\$ 17.54	\$ 15.85	\$ 15.04	17.00%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	December 2008	December 2007
Producer Milk		
Class I	223,609,194	219,689,545
Class II	18,762,440	20,116,916
Class III	5,216,583	8,913,995
Class IV	17,100,800	18,471,692
Total Producer Milk	264,689,017	267,192,148
Average Butterfat Test	3.69%	3.65%
Percent of Producer Milk in Class I	84.48%	82.22%
Daily Average Receipts	8,538,355	8,619,102
Other Source Milk	5 004 500	6 000 000
Class I	5,201,529	6,336,020
	11,380,613	7,381,230
Class III Class IV	0	0
Total Other Source Milk	2,924,421	4,011,192
	19,506,563	17,728,442
Overage Class I	14 504	0
Class I	14,504	0 110
Class II	0 0	0
Class IV	0	
Total Overage	14,504	<u> </u>
Opening Inventory	14,504	110
Class I	12,089,510	14,427,128
Class I	376,638	301,167
Class III	75,308	30,430
Class IV	9,105,710	6,109,356
Total Opening Inventory	21,647,166	20,868,081
Total Receipts	305,857,250	305,788,781
•	303,837,230	303,788,781
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	12,710,081	10,592,980
Route Disposition Class I	226,299,538	228,745,548
Shrinkage	1,638,351	1,031,156
Transfers & Diversions to Nonpool	266,767	83,009
Total Class I Utilization	240,914,737	240,452,693
Average Butterfat Test	2.15%	2.16%
Daily Average Utilization	7,771,443	7,756,538
Class II Utilization	44.074.050	7 070 404
Nonfluid Used To Produce	11,374,058	7,373,134
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	5,784,910	7,803,218
Used To Produce/Other Uses	13,360,723	12,623,071
Total Class II Utilization	30,519,691	27,799,423
Average Butterfat Test Class III Utilization	9.92%	10.88%
	0	0
Shrinkage Transfers & Diversions to Nonpool/Used to Produce	5,291,891	8,944,425
Use to Produce/Other Uses	5,291,691	0,944,425
Total Class III Utilization	5,291,891	8,944,425
Average Butterfat Test	7.16%	4.93%
Class IV Utilization	7.10%	4.9378
Inventory	7,676,239	8,141,463
Nonfluid Used To Fortify	2,709,107	3,519,590
Shrinkage	4,185,479	3,939,693
Transfers & Diversions to Nonpool	12,832,032	11,234,801
Used To Produce/Other Uses	1,728,074	1,756,693
Total Class IV Utilization	29,130,931	28,592,240
Average Butterfat Test	7.11%	6.81%
Total Utilization	305,857,250	305,788,781
	505,057,250	505,700,701

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in December 2008 is \$18.88 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$13.86 per hundredweight plus 3.5 times the uniform butterfat price of \$1.5719 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In December, Class I use accounted for 85.83% of all producer skim milk (priced to handlers at \$9.49 per hundredweight, plus the Class I differential and 49.21% of producer butterfat (priced to handlers at \$1.7925 per pound plus Class I differential). Class II use accounted for 6.18% of all producer skim milk (\$6.88 per hundredweight) and 30.90% of producer butterfat (\$1.3068 per pound). Class III use accounted for 1.90% of all producer skim milk (\$11.12 per hundredweight) and 3.74% of producer butterfat (\$1.2998 per pound). Class IV use accounted for 6.09% of all producer skim milk (\$6.01 per hundredweight) and 16.15% of producer butterfat (\$1.2998 per pound).

Receipts of producer milk during December 2008 totaled 264.7 million pounds, 2.5 million pounds less than was pooled in December of last year. Florida producers supplied 155.0 million pounds of milk in November 2008 or 61.81% of the total producer milk pooled in Florida. In November 2007, Florida producers supplied 57.29% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for December 2008. In-area Class I route disposition totaled 229.0 million pounds in November 2008, 16.9 million less than November 2007 and a decrease of 3.63 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
November 200	<u>)8</u>	
Whole Milk	79,434,722	34.69%
Fat Free Milk	31,525,877	13.77%
Lowfat Milk (incl. 1%)	27,800,715	12.14%
Reduced Fat Milk (incl. 2%)	67,855,924	29.63%
Cultured Fluid Milk (incl. Buttermilk)	1,105,131	0.48%
Flavored Drinks and Milk	21,250,146	9.28%
Total Disposition in Marketing Area	228,972,515	100.00%
Total Disposition by Pool Plants	207,527,859	90.63%
Total Disposition by Nonpool Plants	21,444,656	9.37%
Total Disposition in Marketing Area	228,972,515	100.00%

Reporting Area 1/	Jan-08	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep-08
New England States 3/	\$21.78	\$20.09	\$18.56	\$18.95	\$18.51	\$19.60	\$20.34	\$19.53	\$19.34
East Pennsylvania 4/	\$21.30	\$19.61	\$17.93	\$18.44	\$18.00	\$18.97	\$19.85	\$19.09	\$18.85
Appalachian States 5/	\$22.21	\$21.26	\$18.84	\$20.21	\$19.25	\$20.23	\$22.36	\$21.05	\$20.66
Southeast States 6/	\$22.94	\$21.70	\$19.36	\$20.48	\$20.29	\$21.10	\$23.53	\$22.36	\$21.76
Southern Missouri 7/	\$21.15	\$19.77	\$17.91	\$18.96	\$17.97	\$19.00	\$20.85	\$19.58	\$19.16
Florida	\$23.87	\$22.63	\$20.26	\$21.64	\$21.80	\$22.31	\$24.98	\$24.33	\$23.73
West Pennsylvania 8/	\$21.14	\$19.71	\$18.25	\$18.69	\$18.23	\$19.23	\$19.87	\$18.92	\$18.77
Indiana	\$21.23	\$19.98	\$18.47	\$18.79	\$18.18	\$19.02	\$20.03	\$18.99	\$18.68
Wisconsin	\$20.79	\$18.85	\$18.86	\$18.11	\$18.87	\$20.22	\$19.14	\$18.22	\$17.78
Corn Belt States 9/	\$19.97	\$18.45	\$17.35	\$17.80	\$17.56	\$18.42	\$18.66	\$18.05	\$17.80
Western Texas 10/	\$19.53	\$17.43	\$16.70	\$17.20	\$16.90	\$17.91	\$18.24	\$17.74	\$17.03
Northwest States 11/	\$19.59	\$17.80	\$16.60	\$17.17	\$16.87	\$17.91	\$18.51	\$17.86	\$17.26
All Federal Orders 12/	\$20.70	\$19.03	\$18.01	\$18.19	\$18.09	\$19.12	\$19.43	\$18.58	\$18.25
California 13/	\$17.97	\$17.05	\$16.04	\$15.88	\$16.79	\$17.35	\$17.19	\$16.25	\$16.29

Mailbox Milk Prices, January through September 2008

Source: Dairy Market News; 1/ Information is for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average for all reporting areas in Federal milk orders. 13/ Calculated by California Department of Food and Agriculture.

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Poo	bl		CLASS I*			CLASS II			CLASS III		0	LASS IV		U	INIFORM*	
Peric	bd	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Nov 2	007	\$21.04	\$1.4718	\$25.45	\$17.74	\$1.4147	\$22.07	\$14.81	\$1.4077	\$19.22	\$ 16.03	\$1.4077	\$20.40	\$ 20.56	\$1.4426	\$24.89
Dec		\$19.65	\$1.4520	\$24.04	\$16.35	\$1.4418	\$20.82	\$16.14	\$1.4348	\$20.60	\$ 14.67	\$1.4348	\$19.18	\$ 19.05	\$1.4457	\$23.44
Jan 2	800	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb		\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar		\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr		\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May		\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June		\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July		\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug		\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep		\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct		\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov		\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec		\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2	009	\$16.64	\$1.4523	\$21.14	\$6.74											

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLA	SS II	CLA	SS III	CLAS	SS IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Nov 2007	249,743	437	216,964	86.87%	20,824	8.34%	6,185	2.48%	5,769	2.31%	88%
Dec	267,192	417	219,690	82.22%	20,117	7.53%	8,914	3.34%	18,472	6.91%	
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	86%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	84%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	82%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	80%
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	78%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	76%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	□ Dec-07 ■ Nov-08
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	Dec-08
Dec	264,689	400**	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods January through March 2009											
Pool & MA Payment Dates Payments for Producer Milk												
	Uniform Price	Due to:	Due From:	First Partial Second Partial Payment Due** Payment Due**						First Partial Payment Due**		Pay Due
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member			
JAN 2009	02/11/09	02/12/09	02/13/09	01/20/09	01/20/09	02/04/09	02/05/09	02/13/09	02/17/09			
FEB 2009	2009 03/11/09 03/12/09 03/13/09 02/19/09 02/20/09 03/04/09 03/05/09 03/13/09 03/16/09											
MAR 2009	04/11/09	04/13/09	04/14/09	03/19/09	03/20/09	04/06/09	04/06/09	04/14/09	04/15/09			

**The base rate for making partial payments in Hillsborough Co., FL for January will be \$16.99 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$16.05 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits									
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec									
Producer Touch Base Days	Producer Touch Base Days 10 10 10 10 10 10 10 10 10 10 10 10 10								
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 15%									

WASDE Dairy Report 1/

WASDE-466 January 12, 2009

Milk production forecasts for 2008 are lowered from last month. Based on monthly milk production data through November, higher expected cow numbers are more than offset by lower expected milk per cow. Production forecasts for 2009 are reduced from last month as poor returns are expected to manifest themselves in a more rapid decline in cow numbers and slower growth in milk per cow. Commercial export forecasts for 2008 and 2009 are unchanged from last month. Exports for 2009 remain below last year as global demand reflects economic weakness. Ending stocks for both 2008 and 2009 are expected to be above levels forecast last month as weak demand is expected to slow domestic use. Sales of nonfat dry milk (NDM) to CCC during 2009 are forecast higher and small sales of cheese and butter to CCC are now forecast for the year.

Milk and dairy product prices for 2008 are adjusted from last month reflecting December data. Class III and Class IV prices for 2009 are reduced from last month as product price forecasts are lowered. Economic uncertainties have reduced demand for dairy products and prices have declined sharply for cheese, with lesser declines in butter, NDM, and whey. Price forecasts for cheese and butter in 2009 are reduced, with the sharpest declines in the first half of the year as supplies of these products are large. However, the reduction is less later in the year as lower forecast milk production results in declines in stocks of fat-based products. Although forecast weaker than last month, tightening supplies of NDM later in the year are expected to help support NDM prices. The all milk price is also forecast lower, \$11.80 to \$12.60 per cwt in 2009.

1/The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

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February 2009

USDA Invites Proposals Regarding Producer-Handlers

National Milk Producers Federation and International Dairy Foods Association have requested that the Department of Agriculture (USDA) hold a public hearing to consider a proposal to eliminate the producer-handler provision in all Federal milk marketing orders. Additionally, National Milk Producers Federation and International Dairy Foods Association have requested that USDA consider revision of the exempt plant provision in all Federal milk marketing orders in the same rulemaking proceeding. The proposals would eliminate the provision exempting producer-handlers from pricing and pooling provisions; and would revise the current limit on monthly route disposition of packaged fluid milk required for exemption from pricing and pooling provisions as an exempt plant.

The proposals may be viewed at the Dairy Programs website at <u>www.ams.usda.gov/dairy</u>.

The proposals have not yet been approved for inclusion in a Notice of Hearing. Before deciding whether a hearing will be held, USDA is providing the opportunity for interested parties to submit additional proposals regarding the elimination of the producerhandler provision and the revision of the exempt plant provision in all Federal milk marketing orders.

The preferred method of submission is via email. Electronic submissions should be emailed to amsdairycomments@usda.gov. Proposals can also be mailed to: Deputy Administrator, USDA/AMS/Dairy Programs, STOP-0231-Room 2971, 1400 Independence Ave., SW, Washington, DC 20250-0225. Proposals must be received by March 9, 2009.

Each proposal should be accompanied by a comprehensive statement on the need for the proposal. The statement will be evaluated to determine whether the proposal will be accepted if a hearing to amend all orders is (continued on pg. 4)



The uniform price in Hillsborough County, Florida, was \$18.92 per hundredweight for milk at 3.5 percent butterfat for the month of January. This represents an increase of \$0.04 compared with the previous month but a decrease of \$4.88 from January 2008.

Class I utilization was 81.64 percent in January, a decrease of 2.84 percent when compared with the previous month and a decrease of 0.97 percent when compared with January of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in December was 15.85 billion pounds, an increase of 1.4 percent from December 2007 and an increase of 1.0 percent when compared with November 2008 on a daily average basis. Total cheese output (excluding cottage cheese) was 857 million pounds, 1.1 percent above December 2007 and 4.0 percent above November 2008. Butter production was 156 million pounds, 10.1 percent above December 2007 and 16.5 percent above November 2008.

Nonfat dry milk powder production was 155 million pounds in December, 42.6% percent higher than December 2007 and 11.1% percent higher than November 2008 on a daily average basis. Dry whey production was 91.2 million pounds in December, a 6.5 percent decrease from December of last year and a 4.3 percent increase from last month on a daily average basis. The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.69 in January, down from 1.92 in December 2008.



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Volume 10-No. 2

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - JANUARY 2009

Calculation of Uniform Butterfat P	rice:				
Class I Butterfat Class I Differential at Location		Utilization 44.61%	<u>Pounds</u> 4,635,666	<u>Price/lb.</u> \$1.3983	<u>Value</u> \$ 6,482,051.76 258,468.40
Class II Butterfat		27.32%	2,839,516	\$1.1154	3,167,196.14
Class III Butterfat		2.11%	219,218	\$1.1084	242,981.24
Class IV Butterfat	-	25.96%	2,697,814	\$1.1084	2,990,257.06
Total Butterfat		100.00%	10,392,214 Г		\$ 13,140,954.60 ⊐
Uniform Butte	rfat Price per I	b. (Hillsborough C	ounty, Florida):	\$1.2645	
Calculation of Uniform Skim Milk	Price				
Producer Milk	<u>Utilization</u>	Pounds	Price p		Value
Class I Skim Milk	83.03%	229,013,211	\$11.24 /		\$ 25,741,084.92
Class I Butterfat Class I Differential at Location	44.61%	4,635,666 233,648,877	\$1.3983 /	ID.	6,482,051.76 13,023,913.65
Total Class I Milk	81.64%	233,648,877			\$ 45,247,050.33
Class II Skim Milk	5.62%	15,509,971	\$6.74 /	out	\$ 1,045,372.06
Class II Butterfat	27.32%	2,839,516	\$0.74 / \$1.1154 /		3,167,196.14
Total Class II Milk	6.41%	18,349,487	φ1.110+ /	10.	\$ 4,212,568.20
Class III Skim Milk	4.19%	11,550,769	\$7.15 /	cwt	\$ 825,879.98
Class III Butterfat	2.11%	219,218	\$1.1084 /		242,981.24
Total Class III Milk	4.11%	11,769,987	• • • •		\$ 1,068,861.22
Class IV Skim Milk	7.16%	19,753,936	\$5.92 /	cwt.	\$ 1,169,433.01
Class IV Butterfat	25.96%	2,697,814	\$1.1084 /	lb.	2,990,257.06
Total Class IV Milk	7.84%	22,451,750			\$ 4,159,690.07
Producer Milk	100.00%	286,220,101			\$ 54,688,169.82
Adjustments Overage and Other Source Inventory Adjustments Producer butterfat at uniform b Location Adjustments to Produ 1/2 Unobligated Balance in P.S	icers				\$5,941.02 \$5,244.06 (\$13,140,954.60) (\$131,963.18) \$113,247.74
Adjusted Pool Value	5.1		\$ 15.06000		\$41,539,684.86
Reserve for Producer Settleme	ent Func		\$ 15.08000		\$110,336.23
Uniform Skim Milk Price per cwt. (Hillsborough C	county, Florida):	\$15.02		
Uniform Price per cwt. (Hillsborou	gh County, Flo	rida)	\$18.92*		
* At 3.5% butterfat test: for information p	urboses.				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIFO	DRM	CLASS I %
(Priced at)	JAN 2009	FEB 2009	DEC 2008	JAN 2009	JAN 2009
Appalachian (Charlotte)	\$ 19.14	\$ 14.12	\$ 16.23	\$ 16.41	70.29%
Arizona (Phoenix	\$ 18.09	\$ 13.07	\$ 13.97	\$ 12.49	31.55%
Central (Kansas City)	\$ 17.74	\$ 12.72	\$ 13.63	\$ 12.49	34.68%
Florida (Tampa)	\$ 21.14	\$ 16.12	\$ 18.88	\$ 18.92	81.64%
Mideast (Cleveland)	\$ 17.74	\$ 12.72	\$ 14.42	\$ 13.22	42.50%
Northeast (Boston)	\$ 18.99	\$ 13.97	\$ 16.02	\$ 14.14	44.20%
Pacific Northwest (Seattle)	\$ 17.64	\$ 12.62	\$ 13.00	\$ 12.12	28.23%
Southeast (Atlanta)	\$ 19.54	\$ 14.52	\$ 16.85	\$ 16.62	68.14%
Southwest (Dallas)	\$ 18.74	\$ 13.72	\$ 14.75	\$ 13.50	34.82%
Upper Midwest (Chicago)	\$ 17.54	\$ 12.52	\$ 15.04	\$ 11.60	14.10%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	January 2009	January 2008
Producer Milk		
Class I	233,648,877	234,010,822
Class II	18,349,487	23,387,226
Class III	11,769,987	9,448,978
Class IV	22,451,750	16,385,785
Total Producer Milk	286,220,101	283,232,811
Average Butterfat Test	3.63%	3.65%
Percent of Producer Milk in Class I	81.64%	82.61%
Daily Average Receipts	9,232,906	9,136,542
Other Source Milk		
Class I	5,060,487	5,230,358
Class II	7,669,890	8,077,938
Class III	2,102	0
Class IV	695,795	905,464
Total Other Source Milk	13,428,274	14,213,760
Overage	2	
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	5,360	3,336
Total Overage	5,360	3,336
Opening Inventory	40 740 004	10 500 000
Class I	12,710,081	10,592,980
Class II	336,631	0
Class III	275,032	0
Class IV	7,069,556	8,141,463
Total Opening Inventory	20,391,300	18,734,443
Total Receipts	320,045,035	316,184,350
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	10,244,481	13,738,730
Route Disposition Class I	240,566,515	234,648,392
Shrinkage	493,485	1,322,182
Transfers & Diversions to Nonpool	114,964	124,856
Total Class I Utilization	251,419,445	249,834,160
Average Butterfat Test	2.01%	2.00%
Daily Average Utilization	8,110,305	8,059,166
Class II Utilization		
Nonfluid Used To Produce	8,299,665	8,069,369
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	6,171,908	8,441,824
Used To Produce/Other Uses	11,884,435	14,953,971
Total Class II Utilization	26,356,008	31,465,164
Average Butterfat Test	10.83%	10.75%
Class III Utilization	2	
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	12,047,121	9,448,978
Use to Produce/Other Uses	0	0
Total Class III Utilization	12,047,121	9,448,978
Average Butterfat Test	1.82%	4.94%
Class IV Utilization	7 000 504	7 504 222
Inventory Newfluid Lload To Fortify	7,223,521	7,584,322
Nonfluid Used To Fortify	597,907	650,565
Shrinkage Transfers & Diversions to Nonnool	4,170,467	3,933,949
Transfers & Diversions to Nonpool Used To Produce/Other Uses	16,739,714 1,490,852	11,265,721 2,001,491
Total Class IV Utilization	<u> </u>	
Average Butterfat Test	30,222,461 10.46%	25,436,048 9.11%
-		
Total Utilization	320,045,035	316,184,350

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in January 2009 is \$18.92 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$15.02 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2645 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In January, Class I use accounted for 83.03% of all producer skim milk (priced to handlers at \$11.24 per hundredweight, plus the Class I differential and 44.61% of producer butterfat (priced to handlers at \$1.3983 per pound plus Class I differential). Class II use accounted for 5.62% of all producer skim milk (\$6.74 per hundredweight) and 27.32% of producer butterfat (\$1.1154 per pound). Class III use accounted for 4.19% of all producer skim milk (\$7.15 per hundredweight) and 2.11% of producer butterfat (\$1.1084 per pound). Class IV use accounted for 7.16% of all producer skim milk (\$5.92 per hundredweight) and 25.96% of producer butterfat (\$1.1084 per pound).

Receipts of producer milk during January 2009 totaled 286.2 million pounds, 3.0 million pounds more than was pooled in January of last year. Florida producers supplied 176.9 million pounds of milk in December 2008 or 66.83% of the total producer milk pooled in Florida. In December 2007, Florida producers supplied 62.48% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for January 2009. In-area Class I route disposition totaled 245.2 million pounds in December 2008, 5.8 million less than December 2007 and a decrease of 4.5 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
December 200	<u>)8</u>	
Whole Milk	88,926,865	36.27%
Fat Free Milk	32,738,588	13.35%
Lowfat Milk (incl. 1%)	28,626,590	11.67%
Reduced Fat Milk (incl. 2%)	72,915,398	29.74%
Cultured Fluid Milk (incl. Buttermilk)	1,263,440	0.52%
Flavored Drinks and Milk	20,737,377	8.46%
Total Disposition in Marketing Area	245,208,258	100.00%
Total Disposition by Pool Plants	218,516,338	89.11%
Total Disposition by Nonpool Plants	26,691,920	10.89%
Total Disposition in Marketing Area	245,208,258	100.00%

USDA Invites Proposals Regarding Producer-Handlers (cont.)

(continued from pg. 1) held. In accordance with 7 CFR 900.22 and adoption of the final rule published in the Federal Register on August 20, 2008 (73 FR 49085), proposal submissions must include detailed explanations of the following seven items:

1.) Explain the proposal. What is the disorderly marketing condition that the proposal is intended to address?

2.) What is the purpose of the proposal?

3.) Describe the current Federal order requirements or industry practices relative to the proposal.

4.) Describe the expected impact on the industry, including on producers and handlers, and on consumers. Explain/Quantify.

5.) What are the expected effects on small businesses as defined by the Regulatory Flexibility Act (5 U.S.C. 601-612)? Explain/Quantify.

6.) How would the proposal increase or decrease costs to producers, handlers, others in the marketing chain, consumers, the Market Administrator offices and/or the Secretary? Explain/Quantify?

7.) Would a pre-hearing information session be helpful to explain the proposal?

If USDA determines that a hearing will be held, all known interested parties will be mailed a copy of the Notice of Hearing. Anyone who desires to present evidence on proposals set forth in the Notice of Hearing will have an opportunity to do so at the hearing. Once a Notice of Hearing is issued and until the issuance of a Final Decision, USDA employees involved in the decisional process may not discuss the merits of a proceeding on an "ex parte" basis. Accordingly, it is suggested that any discussions you may wish to have with USDA personnel, including Market Administrator employees, be initiated as soon as possible. Procedural matters may be discussed at any time throughout the proceeding. For additional information on this announcement, visit www.fmmatlanta.com and click 'What's New'.

Poo	bl		CLASS I*			CLASS II			CLASS III		0	CLASS IV		U	NIFORM*	
Perio	bd	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Nov 2	007	\$21.04	\$1.4718	\$25.45	\$17.74	\$1.4147	\$22.07	\$14.81	\$1.4077	\$19.22	\$ 16.03	\$1.4077	\$20.40	\$ 20.56	\$1.4426	\$24.89
Dec		\$19.65	\$1.4520	\$24.04	\$16.35	\$1.4418	\$20.82	\$16.14	\$1.4348	\$20.60	\$ 14.67	\$1.4348	\$19.18	\$ 19.05	\$1.4457	\$23.44
Jan 2	800	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb		\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar		\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr		\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May		\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June		\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July		\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug		\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep		\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct		\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov		\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec		\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2	009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb		\$12.47	\$1.1680	\$16.12	\$6.63											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SSI	CLA	SS II	CLAS	SS III	CLAS	S IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Nov 2007	249,743	437	216,964	86.87%	20,824	8.34%	6,185	2.48%	5,769	2.31%	88%
Dec	267,192	417	219,690	82.22%	20,117	7.53%	8,914	3.34%	18,472	6.91%	
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	86%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	84%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	82%
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	80%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	76%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	□ Jan-08 ■ Dec-08
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	🖾 Jan-09
Jan 2009	286,220	400**	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods February through April 2009											
	Pool &	MA Payme	ent Dates		Pay	ments for	Producer I	Milk				
	Uniform Price	Due to:	Due From:	First F Paymer		Final I	Pay Due					
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member			
FEB 2009	03/11/09	03/12/09	03/13/09	02/19/09	02/20/09	03/04/09	03/05/09	03/13/09	03/16/09			
MAR 2009	04/11/09	04/13/09	04/14/09	9 03/19/09 03/20/09 04/06/09 04/06/09 04/14/09 04/15								
APR 2009	05/11/09	05/12/09	05/13/09	04/20/09	04/20/09	05/04/09	05/05/09	05/13/09	05/14/09			

**The base rate for making partial payments in Hillsborough Co., FL for February will be \$17.03 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$16.08 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

WASDE Dairy Report 1/

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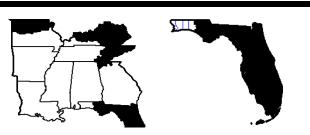
Milk production forecasts for 2009 are lowered from last month. The January 30 Cattle report estimated that dairy cow inventories on January 1, 2009, were almost 1 percent above a year earlier and only fractionally fewer heifers were being retained for addition to dairy herds. Assuming no significant herd reductions in the first part of the year, producer returns are expected to be heavily pressured resulting in a relatively sharp reduction in inventories during the latter part of the year. Output per cow is unchanged from last month. Both domestic and export demand is forecast to remain weak due to economic uncertainty. Commercial export forecasts for 2009 are reduced from last month as weak international demand and expected competition from recently announced subsidized EU-27 exports limit opportunities for commercial exports. Conversely, lower international prices are expected to result in slightly higher U.S. imports of dairy products, primarily cheese. Fat basis ending stocks are forecast lower as supplies tighten later in the year on lower milk production, but skim-solids stocks are raised as exports of nonfat dry milk (NDM) are limited and supplies burden the market. Sales of butter and NDM to the CCC are forecast higher.

Milk and dairy product price estimates for 2009 are reduced as first-half product prices are expected to be pressured by the confluence of weak demand and burdensome supplies. As milk production is reduced, especially in the latter part of the year, tighter milk supplies are expected to help lift second half prices from their midyear lows. However, weaker forecast exports and continued weakness in domestic demand keep prices later in the year lower than forecast last month. As a result, the annual average product and Class prices are forecast below last month. The all milk price is also forecast lower, \$10.95 to \$11.65 per cwt in 2009.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

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March 2009

Public Information Session Announced

The U.S. Department of Agriculture (USDA) will hold a public information session March 20, 2009, to address proposals received to amend Federal milk marketing order producer-handler and exempt plant provisions. Please read the inserted notice from Dana H. Cole, Deputy Administrator of Dairy Programs, for additional information regarding the session.

Market News Web Portal to Include Dairy

The USDA has announced that its Market News Portal has been expanded to include Dairy Market News. The portal, operated by USDA's Agricultural Marketing Service (AMS), significantly enhances Market News web site services. The Market News web portal provides instant, real-time access to daily and historical reports on agricultural commodity markets. The system came on line in 2005, beginning with Fruits and Vegetables and Livestock and Grain. can The portal be accessed at http:// www.marketnews.usda.gov/.

The expanded web portal will help more businesses make marketing decisions with instant access to Market News data bases. The portal makes customized current and historical data available almost instantly.

Registered users can log into the portal, access information, download it in several user-defined formats, and establish electronic bookmarks to quickly locate specific data. Users can create their own market summary charts to provide snapshots of commodity prices based on location and dates for many commodities. The portal also offers additional features, such as nationwide weather reports and metric and currency conversions. There is no cost to register. USDA Market News (continued on pg. 4)

Reminder: Our Address Has Changed

Our P.O. Box is no longer in use. Please direct all written communications to: 1550 North Brown Road, Suite 120, Lawrenceville, GA 30043. Volume 10—No. 3

Uniform Price Lower

The uniform price in Hillsborough County, Florida, was \$15.02 per hundredweight for milk at 3.5 percent butterfat for the month of February. This represents a decrease of \$3.90 compared with the previous month and a decrease of \$7.58 from February 2008.

Class I utilization was 81.37 percent in February, a decrease of 0.27 percent when compared with the previous month and a decrease of 1.69 percent when compared with February of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in January was 16.1 billion pounds, an increase of 0.8 percent from January 2008 and an increase of 1.3 percent when compared with December 2008 on a daily average basis. Total cheese output (excluding cottage cheese) was 821 million pounds, 1.0 percent above January 2008 but 4.4 percent below December 2008. Butter production was 175 million pounds, 3.5 percent above January 2008 and 11.8 percent above December 2008.

Nonfat dry milk powder production was 156 million pounds in January, 31.1 percent higher than January 2008 and 0.6 percent higher than December 2008 on a daily average basis. Dry whey production was 88.6 million pounds in January, a 3.6 percent decrease from January of last year and a 3.1 percent decrease from last month.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.44 in February 2009, down 0.15 points from the previous month's revised ratio.



F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - FEBRUARY 2009

Calculation of Uniform Butterfat P	rice:				
		Utilization	Pounds	Price/lb.	Value
Class I Butterfat		44.46%	4,309,368	\$1.1140	\$ 4,800,635.96
Class I Differential at Location Class II Butterfat		24.200/	2 0 2 2 0 7 4	\$1.1011	239,965.77
Class II Butterfat		31.30% 5.41%	3,032,974 524,576	\$1.1011 \$1.0941	3,339,607.68 573,938.59
Class IV Butterfat		18.83%	1,824,507	\$1.0941	1,996,193.11
Total Butterfat	-	100.00%	9,691,425	¢1.0011	\$ 10,950,341.11
	rfat Price nor l	b. (Hillsborough C	· · ·	\$1.1299	7
	•		ounty, i londa).	ψ1.1233	
Calculation of Uniform Skim Milk F		. .	Duite en	• • • • • • •	
Producer Milk	Utilization	Pounds	Price p		Value
Class I Skim Milk Class I Butterfat	82.76% 44.46%	213,450,593 4,309,368	/ \$7.07 / \$1.1140		\$ 15,090,956.91 4,800,635.96
Class I Differential at Location	44.40%	217,759,961	φ1.1140 /	ID.	4,800,835.98
Total Class I Milk	81.37%	217,759,961			\$ 32,013,360.10
Class II Skim Milk	6.24%	16,091,084	\$6.63 /	cuut	\$ 1,066,838.87
Class II Butterfat	31.30%	3,032,974	\$1.1011 /		3,339,607.68
Total Class II Milk	7.15%	19,124,058	φι.ιστι /		\$ 4,406,446.55
Class III Skim Milk	5.71%	14,733,390	\$5.68 /	out	\$ 836,856.55
Class III Butterfat	5.41%	524,576	\$1.0941 /		\$ 030,050.55 573,938.59
Total Class III Milk	5.70%	15,257,966	φ1.0341 /	10.	\$ 1,410,795.14
Class IV Skim Milk	5.29%	13,634,522	\$5.82 /	out	\$ 793,529.18
Class IV Butterfat	18.83%	1,824,507	/ \$1.0941 \$		3,793,529.18 1,996,193.11
Total Class IV Milk	5.78%	15,459,029	ψ1.00+1 /	10.	\$ 2,789,722.29
	=				
Producer Milk	100.00%	267,601,014			\$ 40,620,324.08
Adjustments					•
Overage and Other Source					\$0.00
Inventory Adjustments	the states and a				(\$1,490.14)
Producer butterfat at uniform b Location Adjustments to Produ					(\$10,950,341.11) (\$101,583.15)
1/2 Unobligated Balance in P.S					\$132,644.15
Adjusted Pool Value			\$ 11.51549		\$29,699,553.83
Reserve for Producer Settleme	nt Func		\$ 0.04549		\$29,699,553.65 \$117,323.97
					<i>\(\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>
Uniform Skim Milk Price per cwt. (Hillsborough C	ounty, Florida):	\$11.47		
Uniform Price per cwt. (Hillsborou	gh County, Flo	orida)	\$15.02*		
* At 3.5% butterfat test: for information p	Irposes.				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASSI	UNIFO	DRM	CLASS I % FEB 2009 69.00% 33.22% 31.86% 81.37% 42.40% 43.00% 28.55%
(Priced at)	FEB 2009	MAR 2009	JAN 2009	FEB 2009	FEB 2009
Appalachian (Charlotte)	\$ 14.12	\$ 12.83	\$ 16.41	\$ 12.98	69.00%
Arizona (Phoènix	\$ 13.07	\$ 11.78	\$ 12.49	\$ 10.69	33.22%
Central (Kansas City)	\$ 12.72	\$ 11.43	\$ 12.49	\$ 10.38	31.86%
Florida (Tampa)	\$ 16.12	\$ 14.83	\$ 18.92	\$ 15.02	81.37%
Mideast (Cleveland)	\$ 12.72	\$ 11.43	\$ 13.22	\$ 10.83	42.40%
Northeast (Boston)	\$ 13.97	\$ 12.68	\$ 14.14	\$ 11.75	43.00%
Pacific Northwest (Seattle)	\$ 12.62	\$ 11.33	\$ 12.12	\$ 10.31	28.55%
Southeast (Atlanta)	\$ 14.52	\$ 13.23	\$ 16.62	\$ 13.22	67.93%
Southwest (Dallas)	\$ 13.72	\$ 12.43	\$ 13.50	\$ 11.31	34.36%
Upper Midwest (Chicago)	\$ 12.52	\$ 11.23	\$ 11.60	\$ 9.82	14.30%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	February 2009	February 2008
Producer Milk		
Class I	217,759,961	220,598,250
Class II	19,124,058	20,508,041
Class III	15,257,966	11,337,934
Class IV	15,459,029	13,152,712
Total Producer Milk	267,601,014	265,596,937
Average Butterfat Test	3.62%	3.59%
Percent of Producer Milk in Class I	81.37%	83.06%
Daily Average Receipts	9,557,179	9,158,515
Other Source Milk	1 000 7 1 1	
Class I	4,629,744	4,761,134
Class II	8,832,599	10,273,503
Class III	1,364	0
Class IV	716,578	716,381
Total Other Source Milk	14,180,285	15,751,018
Overage	0	•
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	431,909
Total Overage	0	431,909
Opening Inventory		40 704 000
Class I	10,875,370	13,761,630
Class II	105,237	555,332
Class III	885,853	23,226
Class IV	5,601,542	6,982,864
Total Opening Inventory	17,468,002	21,323,052
Total Receipts	299,249,301	303,102,916
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	13,806,297	14,233,198
Route Disposition Class I	218,630,238	224,264,859
Shrinkage	735,939	470,196
Transfers & Diversions to Nonpool	92,601	152,761
Total Class I Utilization	233,265,075	239,121,014
Average Butterfat Test	1.97%	2.00%
Daily Average Utilization	8,330,896	8,245,552
Class II Utilization		
Nonfluid Used To Produce	8,824,618	10,266,001
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	6,543,034	7,638,668
Used To Produce/Other Uses	12,694,242	13,432,207
Total Class II Utilization	28,061,894	31,336,876
Average Butterfat Test	10.84%	10.59%
Class III Utilization		
Shrinkage	3,907,877	0
Transfers & Diversions to Nonpool/Used to Produce	11,021,821	11,361,160
Use to Produce/Other Uses	1,215,485	0
Total Class III Utilization	16,145,183	11,361,160
Average Butterfat Test	3.26%	4.15%
Class IV Utilization		
Inventory	6,345,027	4,779,717
Nonfluid Used To Fortify	595,896	603,812
Shrinkage	0	3,756,014
Transfers & Diversions to Nonpool	14,836,226	10,626,290
Used To Produce/Other Uses	0	1,518,033
Total Class IV Utilization	21,777,149	21,283,866
Average Butterfat Test	10.64%	8.44%
Total Utilization	299,249,301	303,102,916
	- <i>•</i>	· ·

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in February 2009 is \$15.02 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.47 per hundredweight plus 3.5 times the uniform butterfat price of \$1.1299 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In February, Class I use accounted for 82.76% of all producer skim milk (priced to handlers at \$7.07 per hundredweight, plus the Class I differential and 44.46% of producer butterfat (priced to handlers at \$1.1140 per pound plus Class I differential). Class II use accounted for 6.24% of all producer skim milk (\$6.63 per hundredweight) and 31.30% of producer butterfat (\$1.1011 per pound). Class III use accounted for 5.71% of all producer skim milk (\$5.68 per hundredweight) and 5.41% of producer butterfat (\$1.0941 per pound). Class IV use accounted for 5.29% of all producer skim milk (\$5.82 per hundredweight) and 18.83% of producer butterfat (\$1.0941 per pound).

Receipts of producer milk during February 2009 totaled 267.6 million pounds, 2.0 million pounds more than was pooled in February of last year. Florida producers supplied 193.9 million pounds of milk in January 2009 or 67.76% of the total producer milk pooled in Florida. In January 2008, Florida producers supplied 65.02% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 6 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for February 2009. In-area Class I route disposition totaled 261.1 million pounds in January 2009, 7.6 million more

Packaged Class I Route Sales in Marketing A										
Product Description	Pounds	Percent								
January 2009	<u>)</u>									
Whole Milk	90,761,081	34.77%								
Fat Free Milk	37,402,963	14.33%								
Lowfat Milk (incl. 1%)	32,540,342	12.46%								
Reduced Fat Milk (incl. 2%)	78,929,917	30.23%								
Cultured Fluid Milk (incl. Buttermilk)	1,073,525	0.41%								
Flavored Drinks and Milk	20,353,131	7.80%								
Total Disposition in Marketing Area	261,060,959	100.00%								
Total Disposition by Pool Plants	234,755,702	89.92%								
Total Disposition by Nonpool Plants	26,305,257	10.08%								
Total Disposition in Marketing Area	261,060,959	100.00%								

than January 2008 and an increase of 1.7 percent after adjusting for calendar composition.

USDA Expands Market News Web Portal to Include Dairy (cont.)

(continued from pg. 1) reports provide timely, unbiased and reliable information to producers, shippers and handlers, manufacturers and processors, wholesale and retail marketers, market analysts and others. USDA and cooperating State agency market reporters gather information on supplies, demand, and prices of agricultural commodities.

Established in 1915, USDA Market News issues over 1000 daily reports on fruits and vegetables, livestock, dairy products, grain, poultry, and cotton. The service helps businesses make informed marketing decisions and is a primary data source for other uses – such as contract pricing, dispute resolution, and insurance settlements.

USDA Concludes Proceeding to Amend Appalachian and Southeast Milk Marketing Orders

The USDA has announced a rule that concludes the rulemaking proceeding to consider proposals to amend the producer-handler provisions of the Appalachian and Southeast Milk Marketing Orders. The proposed amendments were considered at a public hearing held at Atlanta, Georgia, in February 2004.

The rule terminates the proceeding concerning proposed amendments that would: 1) Limit the exemption for producer-handlers to those dairy farmers with less than 3 million pounds of fluid milk products sales; and 2) Allow dairy farmers to purchase supplemental supplies of milk from other sources while retaining their producer-handler status.

Other proposals considered as part of this proceeding were addressed in previously issued decisions. The rule terminating the proceeding appears in the March 13, 2009 Federal Register.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Р	ool		CLASS I*			CLASS II			CLASS III		(CLASS IV		U	NIFORM*	
Pe	riod	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Nov	2007	\$21.04	\$1.4718	\$25.45	\$17.74	\$1.4147	\$22.07	\$14.81	\$1.4077	\$19.22	\$ 16.03	\$1.4077	\$20.40	\$ 20.56	\$1.4426	\$24.89
Dec		\$19.65	\$1.4520	\$24.04	\$16.35	\$1.4418	\$20.82	\$16.14	\$1.4348	\$20.60	\$ 14.67	\$1.4348	\$19.18	\$ 19.05	\$1.4457	\$23.44
Jan	2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb		\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar		\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr		\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May		\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June		\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July		\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug		\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep		\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct		\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov		\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec		\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan	2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb		\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar		\$11.21	\$1.1458	\$14.83	\$6.51											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLAS	SS III	CLAS	SS IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Nov 2007	249,743	437	216,964	86.87%	20,824	8.34%	6,185	2.48%	5,769	2.31%	88%
Dec	267,192	417	219,690	82.22%	20,117	7.53%	8,914	3.34%	18,472	6.91%	
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	86%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	84%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	82%
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	80%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	78%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	76%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	□ Feb-08 ■ Jan-09
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	D Feb-09
Feb	267,601	400**	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods March through May 2009													
Pool & MA Payment Dates Payments for Producer Milk														
	Uniform Price	Due to:	Due From:	First PartialSecond PartialPayment Due**Payment Due**Final Pay Due										Pay Due
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member					
MAR 2009	04/11/09	04/13/09	04/14/09	03/19/09 03/20/09 04/06/09 04/06/09 04/14/09 04/										
APR 2009	05/11/09	05/12/09	05/13/09	9 04/20/09 04/20/09 05/04/09 05/05/09 05/13/09 05/14/09										
MAY 2009	06/11/09	06/12/09	06/15/09	05/19/09	05/20/09	06/04/09	06/05/09	06/15/09	06/16/09					

**The base rate for making partial payments in Hillsborough Co., FL for March will be \$13.52 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.77 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec												
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 15%										15%		

WASDE Dairy Report 1/

WASDE - 468 March 11, 2009

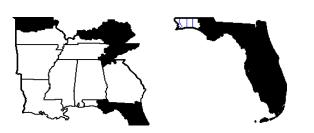
Milk production for 2009 is lowered from last month. Cow numbers for 2009 are forecast higher than last month because recent revisions to 2008 cow estimates indicated a larger-than-expected dairy herd. However, milk production forecasts for 2009 are lowered as milk per cow growth is forecast slower, reflecting poor returns. The herd liquidation rate during 2009 is raised from last month. Trade forecasts for 2009 are unchanged from last month. CCC net removals are reduced as early demand strength is helping absorb dairy products and reduced production later in the year is expected to help limit supplies. Milk production estimates for 2008 are revised higher. Trade estimates for 2008 reflect December data. Ending stocks for 2008 are raised to reflect recently published revisions.

Milk price estimates for 2009 are raised. Forecasts for butter and cheese prices are raised from last month as demand has been stronger than expected and later year reductions in milk supplies are expected to support product prices. Nonfat dry milk and whey prices are unchanged. As a result of higher cheese and butter prices, the annual Class III and Class IV price forecasts are raised. The all milk price is also forecast higher this month at \$11.25 to \$11.85 per cwt.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043



www.fmmatlanta.com

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United States Department of Agriculture Agricultural Marketing Service 1400 Independence Avenue, SW. Room 2968-S, STOP 0225 Washington, DC 20250-0225

March 13, 2009

USDA to Host an Information Session Regarding Proposals Received Seeking to Amend Producer-Handler and Exempt Plant Provisions of Federal Milk Marketing Orders

The Department of Agriculture (USDA) is hosting a public information session to ensure that all proposals received are fully understood. The information session will begin at 8:30 a.m. on March 20, 2009 in the USDA Whitten Building, 1400 Independence Ave, SW, Room 107-A, Washington, DC, 20250. The session will be available for attendance, telephone call-in, or via live Audio Webcast.

The purpose of the pre-hearing information session is for interested parties to learn about the intent of proposals that have been submitted to amend producer-handler and exempt plant provisions and how the proposals would accomplish that intent. The session is intended to clarify the intent and effect of proposed amendments. The session will enable proponents to better prepare testimony and evidence in support of, or in opposition to, proposals that may be included should a Notice of Hearing regarding the amendment of producer-handler and exempt plant provisions be issued.

The session will not become part of an official hearing record and will be conducted outside of ex-parte rules allowing government officials to freely discuss the proposed amendments. Participation in the information session is strongly encouraged for all parties that have submitted proposals to ensure that the proposals are understood by USDA. Participants should be prepared to present their proposal(s) and answer questions from a panel of USDA representatives.

In accordance with security requirements at USDA Headquarters facilities you will need to provide the full name(s) of all representatives attending the information session. Should you wish to attend, please RSVP to Kate Fisher at (202) 720-9368, or by e-mail at: <u>Kate.Fisher@ams.usda.gov</u> your intent to participate no later than March 17, 2009.

All proposals that were submitted along with additional information regarding the session will be available on March 16, 2009 at <u>http://www.ams.usda.gov/dairy.</u>

Sincerely,

Dana H. Coale /s/ Deputy Administrator Dairy Programs

United States Department of Agriculture Dairy Programs Order Formulation and Enforcement Branch

Pre-Hearing Information Session

Practice & Procedure Information

Statement of Purpose

The purpose of the pre-hearing information session is for interested parties to learn about the intent of proposals that have been submitted to amend a provision of a Federal milk order and how the proposals would accomplish that intent. The session is intended to clarify the intent and effect of proposed amendments. The session will not become part of an official hearing record and are conducted outside of ex-parte rules thus allowing government officials to freely discuss proposed amendments.

Participation in the information session is strongly encouraged for all parties who have submitted proposals to ensure that they are understood by USDA. The session will enable participants to better prepare testimony and evidence in support of, or in opposition to, proposals that may be included in a Notice of Hearing should it one be issued.

Information sessions may not be held for all requests made to change Federal milk order provisions. Requests will be evaluated by USDA on a case-by-case basis to determine whether an information session is necessary. The proceedings of the information session will not be made part of the hearing record. Parties submitting proposals may request an information session when submitting a proposal for formal rulemaking. The decision of USDA to hold an information session does not guarantee that a hearing will occur or that any proposal will be included in a hearing notice.

Information Session Procedures

The information session will be presided over by a panel of representatives from Dairy Programs and Market Administrator offices. Each party submitting a proposal will have an opportunity to present their proposal, the intent/effect of the proposal, ask procedural questions regarding the proposal to the panel and request the preparation of data for use at a hearing. The panel will then ask a series of questions to each party. Only the panel may ask questions. If other parties would like a specific question asked, questions may be submitted to the panel prior to or during the session for consideration.

The information session is intended to provide a venue for the open and non-judgmental discussion of proposals. The session is intended to be completed within one day. Cooperation among all participants during the information session is expected.

All proposals and comments received in response to a specific request will be available to the public via the Dairy Programs website (http://www.ams.usda.gov/dairy) prior to the information session. USDA may elect to provide background information regarding certain topics. After the close of an information session, parties who have submitted a proposal will have 3 calendar days March 23, 2009, to modify or withdraw their original proposals. Any requests for government prepared data for use at a hearing must also be submitted to USDA by the same date – March 23, 2009. Requests for government prepared data after this date may not be honored.

USDA will consider the information presented at the session to assist in determining the necessity of a hearing and consistency of proposals with the Agricultural Marketing Agreement Act. If a hearing is held, a hearing notice will be published in the Federal Register.

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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

Hearing Announced on Proposed Amendments to All Federal Milk Orders

The U. S. Department of Agriculture has announced that it will hold a national public hearing to consider proposals seeking to amend or remove the producer-handler provisions and revise the exempt plant provisions applicable to all Federal milk marketing orders. The hearing will begin at 1 p.m. on May 4, 2009, at The Westin - Cincinnati, 21 East Fifth Street, Cincinnati, Ohio, 45202.

USDA will also consider a proposal seeking to amend the orders to include provisions related to individual handler pools as an alternative to the producer-handler provisions.

The National Milk Producers Federation and the International Dairy Foods Association submitted initial proposals. USDA requested additional proposals from the industry that would examine all features of the producer-handler and exempt plant provisions. USDA received proposals from dairy farmers. producer-handlers, dairv farmer cooperatives, and fluid milk processors.

Anyone interested in participating in the hearing should notify a USDA official upon arrival. The hearing notice was published in the April 9, 2009 Federal Register. Copies of the hearing notice and additional information are available from USDA/AMS/Dairy Programs, STOP 0231 - Rm. 2971, 1400 Independence Avenue, SW. Washington, D.C. 20250-0231 or from the AMS web site at www.ams.usda.gov/dairy.

If you have questions or concerns regarding this announcement, you may contact this office directly or visit www.fmmatlanta.com.

Reminder: Our Address Has Changed Our P.O. Box is no longer in use. Please direct all written communications to: 1550 North Brown Road, Suite 120, Lawrenceville, GA 30043.

March Uniform Price Falls

The uniform price in Hillsborough County, Florida, was \$14.19 per hundredweight for milk at 3.5 percent butterfat for the month of March. This represents a decrease of \$0.83 compared with the previous month and a decrease of \$5.73 from March 2008.

Class I utilization was 83.89 percent in March, an increase of 2.52 percent when compared with the previous month and an increase of 1.57 percent when compared with March of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in February was 14.7 billion pounds, an decrease of 2.8 percent from February 2008 and an increase of 1.4 percent when compared with January 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 769 million pounds, 1.4 percent higher than February 2008 and 3.3 percent higher than January 2009 on a daily average basis. Butter production was 145 million pounds, 2.4 percent above February 2008 and a decrease of 8.0 percent compared to January 2009 on a daily average basis.

Nonfat dry milk powder production was 123 million pounds in February, 8.0 percent higher than February 2008 and 11.6 percent lower than January 2009 on a daily average basis. Dry whey production was 82.7 million pounds in February, a 2.7 percent decrease from February of last year and a 3.5 percent below last month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.51 in March 2009, up 0.01 points from February's revised ratio.

April 2009

Florida Marketing Area Federal Order No. 6

Volume 10-No. 4

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - MARCH 2009

Calculation of Uniform Butterfat F	rice:				
Class I Butterfat Class I Differential at Location		Utilization 46.38%	<u>Pounds</u> 4,602,453	<u>Price/lb.</u> \$1.0918	<u>Value</u> \$ 5,024,958.19 255,523.39
Class II Butterfat		32.90%	3,264,898	\$1.1664	3,808,177.01
Class III Butterfat Class IV Butterfat		3.19%	316,806	\$1.1594 \$1.1504	367,304.86
	-	17.53%	1,739,529	\$1.1594	2,016,809.93
Total Butterfat		100.00%	9,923,686 Г		\$ 11,472,773.38 ⊐
Uniform Butte	erfat Price per I	b. (Hillsborough C	ounty, Florida):	\$1.1561	
Calculation of Uniform Skim Milk	Price				
Producer Milk	<u>Utilization</u>	Pounds		<u>er unit</u>	Value
Class I Skim Milk Class I Butterfat	85.27% 46.38%	228,985,345 4,602,453	/ \$5.81 / / \$1.0918		\$ 13,304,048.55 5,024,958.19
Class I Differential at Location		233,587,798	φ1.0910 /	ID.	12,996,750.90
Total Class I Milk	83.89%	233,587,798			\$ 31,325,757.64
Class II Skim Milk	7.15%	19,192,353	\$6.51 /	′cwt.	\$ 1,249,422.18
Class II Butterfat	32.90%	3,264,898	\$1.1664 /		3,808,177.01
Total Class II Milk	8.07%	22,457,251			\$ 5,057,599.19
Class III Skim Milk	0.89%	2,394,351	\$6.61 /		\$ 158,266.59
Class III Butterfat	3.19%	316,806	\$1.1594 /	/lb.	367,304.86
Total Class III Milk	0.97%	2,711,157			\$ 525,571.45
Class IV Skim Milk	6.69%	17,952,368	\$5.78 /		\$ 1,037,646.88
Class IV Butterfat Total Class IV Milk	17.53% 7.07%	1,739,529 19,691,897	\$1.1594 /	lb.	2,016,809.93 \$ 3,054,456.81
	=				
Producer Milk	100.00%	278,448,103			\$ 39,963,385.09
Adjustments					\$ 0.00
Overage and Other Source Inventory Adjustments					0.00\$ \$2,111.92
Producer butterfat at uniform t	outterfat price				¢2,111.92 (\$11,472,773.38)
Location Adjustments to Produ					(\$260,123.39)
1/2 Unobligated Balance in P.	S.F				\$112,418.04
Adjusted Pool Value Reserve for Producer Settlem	ent Func		\$ 10.55584 \$ 0.04584		\$28,345,018.28 \$123,102.04
Uniform Skim Milk Price per cwt.	(Hillsborough C	County, Florida):	\$10.51		
Uniform Price per cwt. (Hillsborou	igh County, Flo	orida)	\$14.19*		
* At 3.5% butterfat test: for information r	urnoses				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CLA	ASSI	UNIF	ORM	CLASS I %
(Priced at)	MAR 2009	APR 2009	FEB 2009	MAR 2009	MAR 2009
Appalachian (Charlotte)	\$ 12.83	\$ 13.76	\$ 12.98	\$ 12.29	69.60%
Arizona (Phoenix	\$ 11.78	\$ 12.71	\$ 10.69	\$ 10.63	32.00%
Central (Kansas City)	\$ 11.43	\$ 12.36	\$ 10.38	\$ 10.44	35.10%
Florida (Tampa)	\$ 14.83	\$ 15.76	\$ 15.02	\$ 14.19	83.89%
Mideast (Cleveland)	\$ 11.43	\$ 12.36	\$ 10.83	\$ 10.73	40.80%
Northeast (Boston)	\$ 12.68	\$ 13.61	\$ 11.75	\$ 11.56	43.10%
Pacific Northwest (Seattle)	\$ 11.33	\$ 12.26	\$ 10.31	\$ 10.48	31.07%
Southeast (Atlanta)	\$ 13.23	\$ 14.16	\$ 13.22	\$ 12.47	60.71%
Southwest (Dallas)	\$ 12.43	\$ 13.36	\$ 11.31	\$ 11.45	53.61%
Upper Midwest (Chicago)	\$ 11.23	\$ 12.16	\$ 9.82	\$ 10.57	14.10%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	March 2009	March 2008
Producer Milk		
Class I	233,587,798	232,992,856
Class II	22,457,251	22,222,869
Class III	2,711,157	9,101,264
Class IV	19,691,897	18,719,529
Total Producer Milk	278,448,103	283,036,518
Average Butterfat Test	3.56%	3.55%
Percent of Producer Milk in Class I	83.89%	82.32%
Daily Average Receipts	8,982,197	9,130,210
Other Source Milk		
Class I	5,215,923	5,141,841
Class II	11,263,661	8,462,859
Class III	0	0
Class IV	714,398	726,946
Total Other Source Milk	17,193,982	14,331,646
Overage		
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	5,094
Total Overage	0	5,094
Opening Inventory		
Class I	13,806,297	14,233,198
Class II	15,971	0
Class III	122,357	0
Class IV	6,206,699	4,779,717
Total Opening Inventory	20,151,324	19,012,915
Total Receipts	315,793,409	316,386,173
Utilization:	010,100,100	010,000,110
Class I Utilization	40.040.050	40 4 47 440
Inventory of Packaged FMP	12,012,353	13,147,419
Route Disposition Class I	239,157,314	238,353,560
Shrinkage	1,293,762	754,180
Transfers & Diversions to Nonpool	146,589	112,736
Total Class I Utilization	252,610,018	252,367,895
Average Butterfat Test	1.97%	2.01%
Daily Average Utilization	8,148,710	8,140,900
Class II Utilization	44 054 000	0 454 574
Nonfluid Used To Produce	11,251,682	8,451,574
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	7,063,675	7,152,578
Used To Produce/Other Uses	15,421,526	15,081,576
Total Class II Utilization	33,736,883	30,685,728
Average Butterfat Test	9.72%	11.28%
Class III Utilization	0	0
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	2,833,514	9,101,264
Use to Produce/Other Uses	0	0
Total Class III Utilization	2,833,514	9,101,264
Average Butterfat Test	11.36%	5.27%
Class IV Utilization	0 400 450	7 4 7 0 0 4 7
Inventory	8,168,452	7,176,947
Nonfluid Used To Fortify	644,330	634,715
Shrinkage	4,172,964	4,172,666
Transfers & Diversions to Nonpool	12,205,580	10,714,671
Used To Produce/Other Uses	1,421,668	1,532,287
Total Class IV Utilization	26,612,994	24,231,286
Average Butterfat Test	8.02%	7.28%
Total Utilization	315,793,409	316,386,173

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in March 2009 is \$14.19 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.51 per hundredweight plus 3.5 times the uniform butterfat price of \$1.1561 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In March, Class I use accounted for 85.27% of all producer skim milk (priced to handlers at \$5.81 per hundredweight, plus the Class I differential and 46.38% of producer butterfat (priced to handlers at \$1.0918 per pound plus Class I differential). Class II use accounted for 7.15% of all producer skim milk (\$6.51 per hundredweight) and 32.90% of producer butterfat (\$1.1664 per pound). Class III use accounted for 0.89% of all producer skim milk (\$6.61 per hundredweight) and 3.19% of producer butterfat (\$1.1594 per pound). Class IV use accounted for 6.69% of all producer skim milk (\$5.78 per hundredweight) and 17.53% of producer butterfat (\$1.1594 per pound).

Receipts of producer milk during March 2009 totaled 278.5 million pounds, 4.6 million pounds less than was pooled in March of last year. Florida producers supplied 176.9 million pounds of milk in February 2009 or 66.11% of the total producer milk pooled in Florida. In February 2008, Florida producers supplied 68.44% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for March 2009. In-area Class I route disposition totaled 243.7 million pounds in February 2009, 2.1 million more than Ephruary 2009 and an increase of 4.5 per

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
February 200		1 oroont
Whole Milk	84,159,624	34.53%
Fat Free Milk	35,573,269	14.60%
Lowfat Milk (incl. 1%)	30,171,981	12.38%
Reduced Fat Milk (incl. 2%)	72,410,700	29.71%
Cultured Fluid Milk (incl. Buttermilk)	1,113,406	0.46%
Flavored Drinks and Milk	20,295,225	8.33%
Total Disposition in Marketing Area	243,724,205	100.00%
Total Disposition by Pool Plants	217,744,202	89.34%
Total Disposition by Nonpool Plants	25,980,003	10.66%
Total Disposition in Marketing Area	243,724,205	100.00%

than February 2008 and an increase of 4.5 percent after adjusting for leap year.

Reporting Area 1/	January 2008	December 2008	2008 Average	January 2009
New England States 3/	\$21.78	\$16.18	\$19.14	\$14.95
Eastern Pennsylvania 4/	\$21.30	\$15.63	\$18.60	\$14.45
Appalachian States 5/	\$22.21	\$16.58	\$20.12	\$16.55
Southeast States 6/	\$22.94	\$17.39	\$20.94	\$17.05
Southern Missouri 7/	\$21.15	\$15.54	\$18.84	\$14.98
Florida	\$23.87	\$18.61	\$22.50	\$18.39
Western Pennsylvania 8/	\$21.14	\$15.92	\$18.75	\$14.37
Indiana	\$21.23	\$15.83	\$18.77	\$14.86
Wisconsin	\$20.79	\$16.63	\$18.63	\$12.94
Corn Belt States 9/	\$19.97	\$15.20	\$17.78	\$13.61
Western Texas 10/	\$19.53	\$14.45	\$17.20	\$12.98
Northwest States 11/	\$19.59	\$14.55	\$17.25	\$12.75
All Federal Orders 12/	\$20.70	\$16.12	\$18.41	\$13.77
California 13/	\$17.97	\$12.83	\$16.17	\$10.57

Mailbox Milk Prices, January 2009 with Comparisons

Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by California Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool		CLASS I*			CLASS I			CLASS III		(CLASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLA	SS II	CLAS	SS III	CLAS	S IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	88%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	86%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	84%
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	82%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	80%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	799/
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	78%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	76%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	☐ Mar-08 ■ Feb-09
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	2 Mar-09
Mar	278,448	400**	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods April through June 2009													
Pool & MA Payment Dates Payments for Producer Milk														
	Uniform Price	Due to:	Due From:	First Partial Second Partial Payment Due** Payment Due** Final Pay Due										Pay Due
Pool Month	Release Date	All Funds	P/S	Соор	Non -Non -CoopmemberCoopCoopmemberCoop									
APR 2009	05/11/09	05/12/09	05/13/09	04/20/09	04/20/09	05/04/09	05/05/09	05/13/09	05/14/09					
MAY 2009	06/11/09	06/12/09	06/15/09	9 05/19/09 05/20/09 06/04/09 06/05/09 06/15/09 06/16/09										
JUN 2009	07/11/09	07/13/09	07/14/09	06/19/09	06/22/09	07/06/09	07/06/09	07/14/09	07/15/09					

**The base rate for making partial payments in Hillsborough Co., FL for April will be \$12.77 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.01 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec												
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 10% 15%										15%		

WASDE Dairy Report 1/

WASDE - 469 April 9, 2009

Milk production forecasts for 2009 are lowered from last month. Cow numbers for 2009 are forecast lower, as producers are expected to liquidate herds in response to poor returns. The recently announced Cooperatives Working Together (CWT) herd buyout is expected to encourage a more rapid reduction in cow numbers by encouraging producers to reduce herds. Milk per cow growth is slowed from last month reflecting poor returns. Import forecasts are unchanged from last month, but commercial exports are lowered due to reduced butter exports. CCC net removals are reduced as strengthening prices through the year will result in lower sales of dairy products to the CCC.

Milk price estimates for 2009 are raised. Forecasts for all dairy products are up from last month. Reductions in milk supplies are expected to support product prices. As a result of higher product prices, the Class III and Class IV price forecasts are raised from last month. The all milk price is also forecast higher this month at \$11.85 to \$12.35 per cwt.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

Comparing Retail and Producer Milk Prices

May 2009

Producer milk prices have dramatically declined over the past six months. Historically, declines in producer milk prices do eventually result in lower prices to consumers, though other segments of the marketing chain tend to pass along price reductions more slowly than price increases. Have retail milk prices fallen at the same rate as producer milk prices? Examining two different retail price surveys, one conducted by the U.S. Department of Agriculture (USDA) and one conducted by the U.S. Department of Labor (DOL) suggests the answer is no. The Class I 'mover', that is to say the Federal Order fluid milk price without location adjustments, has fallen 50.6% since January 2008. The retail price of whole milk has fallen 8.3% in New Orleans, LA, 23.3% in Miami, FL and 26.8% in Atlanta, GA according to the USDA survey. The DOL's more comprehensive survey (the consumer price index or 'CPI Milk: Southern Cities' in chart below) shows a 19.7% decline in retail milk prices. Page four of this publication has a more detailed depiction of how these price series have behaved over time.

Changes in Retail and Producer Milk Price: January 2008 to April 2009

Price Series	Jan-08	Apr-09	% Chg
Retail Price:Atlanta,GA	\$4.26	\$3.12	-26.8%
Retail Price:Miami, Fl	\$4.29	\$3.29	-23.3%
Retail Price:New Orleans, LA	\$4.35	\$3.99	-8.3%
CPI Milk: Southern Cities	\$4.22	\$3.39*	-19.7%
Class I Price 'Mover'	\$20.97	\$10.36	-50.6%

*March 2009 price, April not available at time of publication.

April Uniform Price Increases

The uniform price in Hillsborough County, Florida, was \$15.11 per hundredweight for milk at 3.5 percent butterfat for the month of April. This represents an increase of \$0.92 compared with the previous month and a decrease of \$6.39 from April 2008.

Class I utilization was 85.80 percent in April, an increase of 1.91 percent when compared with the previous month and an increase of 4.66 percent when compared with April of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in March was 16.4 billion pounds, a decrease of 0.3 percent from March 2008 and an increase of 0.5 percent when compared with February 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 871 million pounds, 4.3 percent higher than March 2008 and 2.3 percent above February 2009 on a daily average basis. Butter production was 145 million pounds, 4.4 percent less than March 2008 and a decline of 9.7 percent compared with February 2009 on a daily average basis.

Nonfat dry milk powder production was 136 million pounds in March, a slight increase compared with March 2008 and a slight decrease compared to February 2009 on a daily average basis. Dry whey production was 92.3 million pounds in March, a decrease of 5.7 percent compared with March of last year and 0.8 percent higher than last month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.59 in April 2009, up 0.02 points from March's revised ratio.

ce Increases

Volume 10-No. 5



F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - APRIL 2009

Calculation of Uniform Butterfat P	rice:				
Class I Butterfat Class I Differential at Location		Utilization 48.37%	<u>Pounds</u> 4,420,802	<u>Price/lb.</u> \$1.1500	<u>Value</u> \$ 5,083,922.30 246,192.32
Class II Butterfat		34.54%	3,157,497	\$1.2119	3,826,570.61
Class III Butterfat Class IV Butterfat		3.87% 13.22%	353,832	\$1.2049 \$1.2049	426,332.18
Total Butterfat	-	100.00%	1,208,138 9,140,269	Φ1.2049	1,455,685.46
			· · ·	• • • • • • • •	\$ 11,038,702.87 □
Uniform Butte	erfat Price per I	b. (Hillsborough C	ounty, Florida):	\$1.2077	
Calculation of Uniform Skim Milk				_	
Producer Milk	Utilization	Pounds		<u>er unit</u>	Value
Class I Skim Milk Class I Butterfat	87.16% 48.37%	217,612,666 4,420,802	/ \$6.56 / \$1.1500		\$ 14,275,390.87 5,083,922.30
Class I Differential at Location		222,033,468	φ1.1500 /	ю.	12,344,064.18
Total Class I Milk	85.80%	222,033,468			\$ 31,703,377.35
Class II Skim Milk	6.56%	16,379,848	\$6.47	′cwt.	\$ 1,059,776.17
Class II Butterfat	34.54%	3,157,497	\$1.2119	lb.	3,826,570.61
Total Class II Milk	7.55%	19,537,345			\$ 4,886,346.78
Class III Skim Milk	0.87%	2,167,653	\$6.80 /		\$ 147,400.40
Class III Butterfat	3.87%	353,832	\$1.2049 /	/lb.	426,332.18
Total Class III Milk	0.97%	2,521,485			\$ 573,732.58
Class IV Skim Milk	5.41%	13,496,892	\$5.81 /		\$ 784,169.44
Class IV Butterfat Total Class IV Milk	13.22% 5.68%	1,208,138 14,705,030	\$1.2049 /	lb.	1,455,685.46
	=				\$ 2,239,854.90
Producer Milk	100.00%	258,797,328			\$ 39,403,311.61
Adjustments Overage and Other Source Inventory Adjustments Producer butterfat at uniform to Location Adjustments to Producer					\$2,923.09 \$1,241.86 (\$11,038,702.87) (\$267,087.00)
1/2 Unobligated Balance in P.3	S.F				\$173,408.19
Adjusted Pool Value Reserve for Producer Settleme	ent Func		\$ 11.32557 \$ 0.04557		\$28,275,094.88 \$113,778.63
Uniform Skim Milk Price per cwt.	Hillsborough C	county, Florida):	\$11.28		
Uniform Price per cwt. (Hillsborou	igh County, Flo	rida)	\$15.11*		
* At 3.5% butterfat test: for information r	urnosas				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASSI	UNIFO	DRM	CLASS I %
(Priced at)	APR 2009	MAY 2009	MAR 2009	APR 2009	APR 2009
Appalachian (Charlotte)	\$ 13.76	\$ 14.37	\$ 12.29	\$ 12.97	68.05%
Arizona (Phoenix	\$ 12.71	\$ 13.32	\$ 10.63	\$ 11.06	32.28%
Central (Kansas City)	\$ 12.36	\$ 12.97	\$ 10.44	\$ 10.91	31.56%
Florida (Tampa)	\$ 15.76	\$ 16.37	\$ 14.19	\$ 15.11	85.80%
Mideast (Cleveland)	\$ 12.36	\$ 12.97	\$ 10.73	\$ 11.28	39.60%
Northeast (Boston)	\$ 13.61	\$ 14.22	\$ 11.56	\$ 12.08	41.70%
Pacific Northwest (Seattle)	\$ 12.26	\$ 12.87	\$ 10.48	\$ 11.01	33.08%
Southeast (Atlanta)	\$ 14.16	\$ 14.77	\$ 12.47	\$ 13.14	61.02%
Southwest (Dallas)	\$ 13.36	\$ 13.97	\$ 11.45	\$ 11.89	34.94%
Upper Midwest (Chicago)	\$ 12.16	\$ 12.77	\$ 10.57	\$ 10.98	13.30%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	April 2009	April 2008
Producer Milk		
Class I	222,033,468	218,677,396
Class II	19,537,345	22,625,003
Class III	2,521,485	8,872,035
Class IV	14,705,030	19,348,410
Total Producer Milk	258,797,328	269,522,844
Average Butterfat Test	3.53%	3.54%
Percent of Producer Milk in Class I	85.80%	81.14%
Daily Average Receipts	8,626,578	8,984,095
Other Source Milk	5 4 40 4 40	E 000 00 /
Class I	5,146,149	5,029,384
Class II	9,461,096	9,269,414
Class III	700	0
Class IV	720,835	745,709
Total Other Source Milk	15,328,780	15,044,507
Overage	0	0
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	2,426	9,159
Total Overage	2,426	9,159
Opening Inventory	10.010.050	40 4 47 440
Class I	12,012,353	13,147,419
Class II	156,473	193,714
Class III Class IV	0	6 082 222
Total Opening Inventory	8,011,979 20,180,805	6,983,233
		20,324,366
Total Receipts	294,309,339	304,900,876
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	13,748,827	14,053,908
Route Disposition Class I	224,958,408	222,130,750
Shrinkage	354,820	486,648
Transfers & Diversions to Nonpool	129,915	182,893
Total Class I Utilization	239,191,970	236,854,199
Average Butterfat Test	1.99%	2.01%
Daily Average Utilization	7,973,066	7,895,140
Class II Utilization	0.444.000	0.004.040
Nonfluid Used To Produce	9,444,639	9,261,812
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	6,217,106	8,773,671
Used To Produce/Other Uses	13,493,169	14,052,648
Total Class II Utilization	29,154,914	32,088,131
Average Butterfat Test	10.87%	11.26%
Class III Utilization	0	•
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	2,522,185	8,872,035
Use to Produce/Other Uses	0	0
Total Class III Utilization	2,522,185	8,872,035
Average Butterfat Test	14.06%	4.58%
Class IV Utilization	0 500 704	0.040.400
Inventory	8,532,734	9,813,496
Nonfluid Used To Fortify	628,749	631,753
Shrinkage Transfers & Diversions to Nonpool	3,282,327	4,084,229
Used To Produce/Other Uses	9,608,099	10,649,760
Total Class IV Utilization	1,388,361	1,907,273
Average Butterfat Test	23,440,270 7.00%	27,086,511 5.70%
-		
Total Utilization	294,309,339	304,900,876

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in April 2009 is \$15.11 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.28 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2077 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In April, Class I use accounted for 87.16% of all producer skim milk (priced to handlers at \$6.56 per hundredweight, plus the Class I differential and 48.37% of producer butterfat (priced to handlers at \$1.1500 per pound plus Class I differential). Class II use accounted for 6.56% of all producer skim milk (\$6.47 per hundredweight) and 34.54% of producer butterfat (\$1.2119 per pound). Class III use accounted for 0.87% of all producer skim milk (\$6.80 per hundredweight) and 3.87% of producer butterfat (\$1.2049 per pound). Class IV use accounted for 5.41% of all producer skim milk (\$5.81 per hundredweight) and 13.22% of producer butterfat (\$1.2049 per pound).

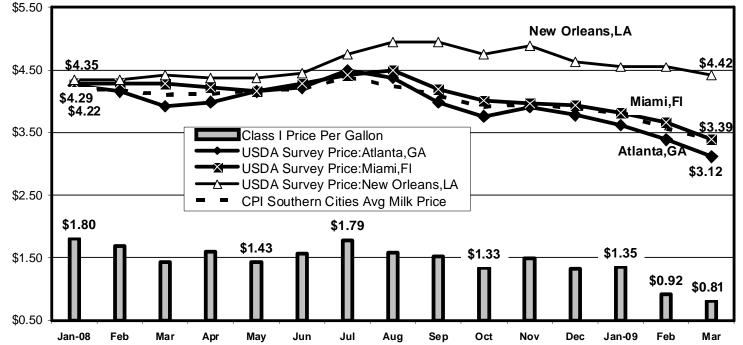
Receipts of producer milk during April 2009 totaled 258.8 million pounds, 10.7 million pounds less than was pooled in April of last year. Florida producers supplied 197.3 million pounds of milk in March 2009 or 70.86% of the total producer milk pooled in Florida. In March 2008, Florida producers supplied 69.28% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for April 2009. In-area Class I route disposition totaled 265.0 million pounds in March 2009, 6.0 million more than March

Packaged Class I Route Sales	s in Marketir	ng Area
Product Description	Pounds	Percent
<u>March 2009</u>		
Whole Milk	91,779,242	34.64%
Fat Free Milk	38,130,776	14.39%
Lowfat Milk (incl. 1%)	32,646,816	12.32%
Reduced Fat Milk (incl. 2%)	78,670,465	29.69%
Cultured Fluid Milk (incl. Buttermilk)	1,140,503	0.43%
Flavored Drinks and Milk	22,586,779	8.52%
Total Disposition in Marketing Area	264,954,581	100.00%
Total Disposition by Pool Plants	236,102,973	89.11%
Total Disposition by Nonpool Plants	28,851,608	10.89%
Total Disposition in Marketing Area	264,954,581	100.00%
· · · · · · · · ·		

2008 and an increase of 2.08 percent after adjusting for calendar composition.





Note: The chart above is meant to show changes in milk prices over time, not necessarily their absolute values. The bars "Class I Price Per Gallon", also known as "the mover" show how Federal Order fluid milk prices have fared since January 2008 and are valid representations of price changes for all locations. While Class I price differentials increases in May 2008 (+\$0.06/gal in Atlanta, +\$0.02 in New Orleans and +\$0.15/gal in Miami) are not shown, including differentials would not significantly alter the trends revealed.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool		CLASS I*			CLASS II			CLASS III		(CLASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SSI	CLAS	SS II	CLA	SS III	CLAS	S IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	86%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	84%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	84%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	82%
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	80%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	78%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	□ Apr-08 ■ Mar-09
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	
Apr	258,797	400**	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods May through July 2009									
	Pool & MA Payment Dates Payments for Producer Milk									
	Uniform Price	Due to:	Due From:	First Partial Payment Due**			I Partial nt Due**	Final Pay Due		
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member	
MAY 2009	06/11/09	06/12/09	06/15/09	05/19/09	05/20/09	06/04/09	06/05/09	06/15/09	06/16/09	
JUN 2009	07/11/09	07/13/09	07/14/09	06/19/09 06/22/09 07/06/09 07/06/09 07/14/09 07/15/09						
JUL 2009	08/11/09	08/12/09	08/13/09	07/20/09	07/20/09	08/04/09	08/05/09	08/13/09	08/14/09	

**The base rate for making partial payments in Hillsborough Co., FL for April will be \$13.60 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.84 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec												
Producer Touch Base Days 10 10 10 10 10 10 10 10 10 10 10 10 10												
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

WASDE Dairy Report 1/

WASDE - 470 May 12, 2009

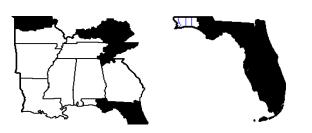
Milk production is forecast to decline in 2010 as the sector responds to weak 2009 returns. Cow numbers are forecast to decline from 2009 although the pace of decline will slacken during the year as returns improve. Growth in milk per cow is expected to improve slightly in 2010. Commercial exports are forecast to increase as the global economy improves. Domestic disappearance of fat and skim solids reflect tightening supplies and improved exports. Product prices are forecast higher as demand improves and supplies tighten. With firmer cheese and whey prices, the Class III price is forecast to rise above 2009. Likewise, stronger butter and nonfat dry milk (NDM) prices will push Class IV prices above 2009. The 2010 all milk price is forecast at \$14.70 to \$15.70 per cwt.

Forecast milk supply for 2009 is lowered slightly from last month primarily reflecting weaker expected growth in milk per cow. Cheese prices are lowered but butter and whey price forecasts are raised. The NDM price forecast is unchanged. The Class III price forecast is lowered slightly as the weaker cheese prices more than offsets the higher whey price. The Class IV price forecast is unchanged. The milk price is forecast to average \$11.85 to \$12.35 per cwt.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

Proposed Rules on Promotion and Imports

June 2009

The USDA has published a proposed rule amending the National Dairy Promotion and Research Order. The proposed rule would establish a dairy import assessment program as required by the Farm Security and Rural Investment Act of 2002 (2002 Farm Bill) and the Food, Conservation, and Energy Act of 2008 (2008 Farm Bill).

The proposed rule would amend the term "United States" to mean all States, the District of Columbia and the Commonwealth of Puerto Rico.

The 2002 Farm Bill mandated that the Dairy Order be amended to implement an assessment on imported dairy products to fund promotion and research. The 2008 Farm Bill specified that importers of dairy products be assessed a rate of 7.5 cents per hundredweight, or the equivalent thereof.

The Dairy Board was established under the Dairy Production Stabilization Act of 1983 to develop and administer a coordinated program of promotion, research, and nutrition education to strengthen the dairy industry's positioning in domestic and foreign markets. Initially, two importer representatives, as appointed by the Secretary, will be added to the current 36-member Dairy Board. Thereafter, importer representation on the Dairy Board will be adjusted at least once every three years if necessary to reflect the volume of imported marketings relative to domestic marketings.

Dairy producers in the added areas of Alaska, Hawaii, and the Commonwealth of Puerto Rico will be assessed 15 cents per hundredweight of milk produced and marketed. These four new areas will be added to the currently established region of closest geographic proximity.

The proposed rule was published in the May 19, 2009 Federal Register and is available on www.regulations.gov and AMS's website at www.ams.usda.gov/dairy.

Uniform Price Rises

The uniform price in Hillsborough County, Florida, was \$15.65 per hundredweight for milk at 3.5 percent butterfat for the month of May. This represents an increase of \$0.54 compared with the previous month and a decrease of \$5.73 from May 2008.

Class I utilization was 85.68 percent in May, a decrease of 0.12 percent when compared with the previous month and an increase of 1.43 percent when compared with May of last year.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in April was 16.1 billion pounds, a decrease of 0.1 percent from April 2008 and an increase of 1.1 percent when compared with March 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 846 million pounds, 3.2 percent above April 2008 and 0.4 percent higher than March 2009 on a daily average basis. Butter production was 144 million pounds, 3.9 percent below April 2008 and 1.1 percent above March 2009 on a daily average basis.

Nonfat dry milk powder production was 139 million pounds in April, a 3.1 percent increase compared with April 2008 and a 6.2 percent increase compared to March 2009 on a daily average basis. Dry whey production was 92.8 million pounds in April, a decrease of 6.0 percent compared with April of last year and 3.9 percent higher than the previous month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.47 in May 2009, down 0.11 points from April's revised ratio based on lower milk and higher feed prices.

Volume 10—No. 6



Calculation of Uniform Butterfat Pr	ice:				
		Utilization	Pounds	Price/lb.	Value
Class I Butterfat		48.47%	4,214,200	\$1.2019	\$ 5,065,046.98
Class I Differential at Location					235,123.84
Class II Butterfat		36.35%	3,160,507	\$1.2718	4,019,532.80
Class III Butterfat		4.94%	429,810	\$1.2648	543,623.69
Class IV Butterfat	_	10.24%	890,822	\$1.2648	1,126,711.65
Total Butterfat		100.00%	8,695,339		\$ 10,990,038.96
Uniform Butter	fat Price per I	b. (Hillsborough C	ounty, Florida):	\$1.2639]
Calculation of Uniform Skim Milk P	rice				
Producer Milk	Utilization	Pounds		<u>per unit</u>	Value
Class I Skim Milk	87.03%	208,113,107	\$7.01	/cwt.	\$ 14,588,728.81
Class I Butterfat	48.47%	4,214,200	\$1.2019	/lb.	5,065,046.98
Class I Differential at Location		212,327,307			11,832,670.78
Total Class I Milk	85.68%	212,327,307			\$ 31,486,446.57
Class II Skim Milk	6.66%	15,929,410	\$6.49	/cwt.	\$ 1,033,818.71
Class II Butterfat	36.35%	3,160,507	\$1.2718	/lb.	4,019,532.80
Total Class II Milk	7.70%	19,089,917			\$ 5,053,351.51
Class III Skim Milk	2.88%	6,880,805	\$5.61	/cwt.	\$ 386,013.17
Class III Butterfat	4.94%	429,810	\$1.2648	/lb.	543,623.69
Total Class III Milk	2.95%	7,310,615			\$ 929,636.86
Class IV Skim Milk	3.43%	8,197,387	\$5.92	/cwt.	\$ 485,285.31
Class IV Butterfat	10.24%	890,822	\$1.2648		1,126,711.65
Total Class IV Milk	3.67%	9,088,209			\$ 1,611,996.96
Producer Milk	100.00%	247,816,048			\$ 39,081,431.90
Adjustments					
Overage and Other Source					\$2,253.87
Inventory Adjustments					(\$951.52)
Producer butterfat at uniform bu	utterfat price				(\$10,990,038.96)
Location Adjustments to Produce	cers				(\$308,515.26)
1/2 Unobligated Balance in P.S	.F				\$135,730.35
Adjusted Pool Value			\$ 11.67607		\$27,919,910.38
Reserve for Producer Settleme	nt Func		\$ 0.04607		\$110,171.93
Uniform Skim Milk Price per cwt. (H	lillsborough C	\$11.63			
	-				
Uniform Price per cwt. (Hillsboroug	gn County, Flo	orida)	\$15.65*		

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - MAY 2009

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

CLA	ASS I	UNIFO	DRM	CLASS I %					
MAY 2009	JUN 2009	APR 2009	MAY 2009	MAY 2009					
\$ 14.37	\$ 13.48	\$ 12.97	\$ 13.28	64.70%					
\$ 13.32	\$ 12.43	\$ 11.06	\$ 11.15	30.68%					
\$ 12.97	\$ 12.08	\$ 10.91	\$ 10.82	26.78%					
\$ 16.37	\$ 15.48	\$ 15.11	\$ 15.65	85.68%					
\$ 12.97	\$ 12.08	\$ 11.28	\$ 11.27	37.70%					
\$ 14.22	\$ 13.33	\$ 12.08	\$ 12.18	39.90%					
\$ 12.87	\$ 11.98	\$ 11.01	\$ 10.83	26.18%					
\$ 14.77	\$ 13.88	\$ 13.14	\$ 13.21	57.18%					
\$ 13.97	\$ 13.08	\$ 11.89	\$ 11.84	32.56%					
\$ 12.77	\$ 11.88	\$ 10.98	\$ 10.30	12.40%					
	CLA MAY 2009 \$ 14.37 \$ 13.32 \$ 12.97 \$ 16.37 \$ 12.97 \$ 14.22 \$ 12.87 \$ 14.77 \$ 13.97	CLASS I MAY 2009 JUN 2009 \$ 14.37 \$ 13.48 \$ 13.32 \$ 12.43 \$ 12.97 \$ 12.08 \$ 16.37 \$ 15.48 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 12.97 \$ 12.08 \$ 14.22 \$ 13.33 \$ 12.87 \$ 11.98 \$ 14.77 \$ 13.88 \$ 13.97 \$ 13.08	CLASS I UNIFC MAY 2009 JUN 2009 APR 2009 \$ 14.37 \$ 13.48 \$ 12.97 \$ 13.32 \$ 12.43 \$ 11.06 \$ 12.97 \$ 12.08 \$ 10.91 \$ 16.37 \$ 15.48 \$ 15.11 \$ 12.97 \$ 12.08 \$ 11.28 \$ 14.22 \$ 13.33 \$ 12.08 \$ 14.27 \$ 13.33 \$ 12.08 \$ 14.27 \$ 13.33 \$ 12.08 \$ 14.77 \$ 13.88 \$ 13.14 \$ 13.97 \$ 13.08 \$ 11.89	CLASS IUNIFORMMAY 2009JUN 2009APR 2009MAY 2009\$ 14.37\$ 13.48\$ 12.97\$ 13.28\$ 13.32\$ 12.43\$ 11.06\$ 11.15\$ 12.97\$ 12.08\$ 10.91\$ 10.82\$ 16.37\$ 15.48\$ 15.11\$ 15.65\$ 12.97\$ 12.08\$ 11.28\$ 11.27\$ 14.22\$ 13.33\$ 12.08\$ 12.18\$ 12.87\$ 11.98\$ 11.01\$ 10.83\$ 14.77\$ 13.88\$ 13.14\$ 13.21\$ 13.97\$ 13.08\$ 11.89\$ 11.84					

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Producer Milk 212.327.307 227.245.562 Class II 15.089,017 19.152.935 Class II 7.310,015 13.321,104 Class IV 5.088,005 10.0061.05 Average Butterint Test 3.51% 3.55% Percent of Producer Milk 24.916,045 269,725,766 Average Butterint Test 3.51% 3.55% Daily Average Receipts 7.994,066 8.700,831 Class I 5.215,851 6,068,546 Class I 7.097,373 10.046,588 Class I 7.097,373 10.046,588 Class IV 10.322,1 603,582 Overage 0 0 0 Class I 0 0 0 Class I 0 0 0 0 Class I 17.77,807 13.468,841 23.89,82 Class II 26,498 2.389,924 2.389,924 Class II 17.77,807 13.468,841 2.389,924 Class IV 7.010,245,845 2.307,925	Receipts:	May 2009	May 2008
Class II 19,088,917 19,52,955 Class IV 9,088,209 10,096,165 Average Butterfat Test 3,51% 3,55% Percent of Producer Milk 28,784,604 29,725,765 Daily Average Receipts 7,994,066 8,700,831 Other Source Milk 5,215,861 6,068,546 Class I 5,215,861 6,068,546 Class II 7,094,066 8,700,831 Class II 5,3550 10,751 Class II 5,3550 1,761 Class II 0 21,330 Class II 0 0 Class II 26,488 2,289,924 Class II 26,488 2,289,924 Class II 26,488 2,289,924 Class II 7,763,77 13,496,484 Class II 7,751,817 23,947,93 Class II<			
Class III 7.310.615 13.231.104 Class IV Total Producer Milk 247.316.046 269.725.766 Average Butterfat Test 3.51% 3.55% Parcent of Producer Milk in Class I 85.68% 84.25% Daily Average Receipts 7.994.066 8.700.831 Other Source Milk 5.215.651 6.066.546 Class II 5.950 1.761 Class II 5.950 1.761 Class II 5.93.821 663.549 Class II 0 21.330 Class II 0 0 0 Class II 0 1.762 21.340 Class II 0 0 0 0 Class II 0 0 0 0 0 Class II 1.762 21.340 0 0 0 0 Class II 1.7782 13.468.41 0 0 0 0 0 0 0 0 0 0 0 0 0 0 <td>Class I</td> <td>212,327,307</td> <td>227,245,562</td>	Class I	212,327,307	227,245,562
Class IV 7041 Producer Milk 2474746.048 29725.766 Average Butterfat Test 3.51%, 25725.765 Percent of Producer Milk Class I 3.51%, 3.55%, Daily Average Receipts 7,394,066 8,700,831 Class I 5.216,851 6,066,546 Class I 7,097,373 10,045,598 Class II 7,007,373 10,045,598 Class II 7,045,059 10,	Class II	19,089,917	19,152,935
Total Producer Milk 247,316,048 269,728,765 Average Butterfat Test 3,51% 3,51% 3,55% Percent of Producer Milk in Class I 55,85% 94,25% Daily Average Receipts 7,994,066 8,700,831 Other Source Milk 5,215,851 6,668,546 Class II 7,097,373 10,045,598 Class II 5,93,821 683,949 Class II 0 21,330 Class II 0 21,330 Class II 0 21,330 Class II 0 0 0 Class II 0 0 0 Class II 0 0 0 0 Class II 17,782 13,448,641 0 0 0 Class II 17,782 13,448,641 0 <td></td> <td>7,310,615</td> <td>13,231,104</td>		7,310,615	13,231,104
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Percent of Producer Milk B4.25% Daily Average Receipts 7,994,066 8,700,831 Other Source Milk 5,215,851 6,068,546 Class I 7,097,373 10,045,598 Class II 7,097,373 10,045,598 Class II 7,097,373 10,045,598 Class II 0 21,330 Class I 0 21,330 Class II 0 0 Class II 0 0 Class II 0 0 Class II 26,498 2,349,924 Class II 7,061,337 2,941,024 Total Opening Inventory 72,22,81,561 23,017,932 Class II 13,675,407 3,498,441 Class II 10,949,495 2,02,937,223 Class II Utilization 7,461,321 2,22,937,223		247,816,048	269,725,766
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Class II 7,097,373 10,045,508 Class IV 533,821 683,849 Class IV 533,821 683,849 Coverage 0 21,330 Class I 0 21,330 Class II 0 0 Class II 1,782 21,346 Class II 2,64,98 2,399,924 Class II 13,757,807 13,498,841 Class II 2,077,937 10,01,792 Class IV 7,050,557 6,941,024 Class IV 7,050,557 2,941,024 Class I Utilization 1,047,756 484,945 Route Disposition Class I 2,17,651,817 229,37,923 Shrinkage 1,047,756 246,834,271 2,962,965 Class I Utilization	Other Source Milk		
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Total Overage 1,782 21,346 Opening Inventory 13,757,807 13,498,841 23,399,924 Class I 26,498 2,399,924 23,399,924 Class IV 7,605,357 6,941,024 69,19,999 188,203 Class IV 7,605,357 6,941,024 23,017,992 24,64,565 309,564,858 309,564,858 309,564,858 309,564,858 309,564,858 309,564,858 31,808,061 346,858 31,808,061 346,858 31,808,061 31,808,061 31,909,965 246,834,279 31,300,965 246,834,279 31,300,961 346,854,279 31,300,961 346,834,279 31,909,965 30,	Class III	0	0
Opening Inventory 13,757,807 13,498,841 Class I 26,498 2,389,924 Class II 891,899 188,203 Class IV 7,605,357 6,941,024 Total Opening Inventory 22,281,561 23,017,992 Total Receipts 283,012,386 309,564,858 Utilization 11,047,736 845,955 Route Disposition Class I 217,651,817 229,937,923 Shrinkage 1,047,736 845,955 Transfers & Diversions to Nonpool 267,232 200,906 Total Class I Utilization 246,834,279 Average Butterfat Test 1,98% 2,02% Daily Average Utilization 7,461,321 7,962,386 Class II Utilization 26,723 200,906 Shrinkage 0 0 0 0 0 0 Nonfluid Used To Produce 7,090,773 10,038,150 Shrinkage 0 0 0 Shrinkage 0 0 0 0 0 0 0 0 0 0 0 </td <td>Class IV</td> <td>1,782</td> <td>16</td>	Class IV	1,782	16
Class I 13,757,807 13,488,841 Class II 26,498 2,389,924 Class IV 7,605,357 6,941,024 Class IV 7,605,357 6,941,024 Total Opening Inventory 22,281,561 23,017,992 Total Receipts 28,012,366 309,564,858 Utilization 10,47,736 845,955 Route Disposition Class I 217,651,817 229,337,923 Shrinkage 10,47,736 845,955 Transfers & Diversions to Nonpool 267,232 200,906 Average Butterfat Test 1,389,842 7,962,396 Class II Utilization 7,461,321 7,962,396 Nonfluid Used To Produce 7,090,773 10,038,150 Shrinkage 0 0 0 Transfers & Diversions to Nonpool/Commercial Foods 6,900,328 7,670,046 Used To Produce/Other Uses 12,226,867 13,880,261 Transfers & Diversions to Nonpool/Used to Produce 2,615,816 13,421,068 Average Butterfat Test 12,06% 11,68% Class III Utiliz	Total Overage	1,782	
Class II 26,498 2,389,924 Class IV 891,899 188,203 Class IV 7,050,357 6,941,024 Total Opening Inventory 22,281,561 23,017,992 Total Receipts 283,012,386 309,564,858 Utilization Inventory of Packaged FMP 12,334,180 15,849,495 Route Disposition Class I 217,651,817 229,937,923 Shrinkage 1,047,736 845,955 Transfers & Diversions to Nonpool 267,232 200,906 Average Butterfat Test 1,98% 2,02% Daily Average Butterfat Test 1,98% 2,02% Daily Average Butterfat Test 1,98% 2,02% On fluid Used To Produce 7,090,773 10,038,150 Shrinkage 6,900,328 7,670,046 Used To Produce/Other Uses 12,226% 13,880,261 Class II Utilization 26,213,788 31,588,457 Average Butterfat Test 12,06% 11.68% Class II Utilization 26,213,788 31,588,457 Average Butterfat Test	Opening Inventory		
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Class II 891,899 188,203 Class IV 7,605,357 6,941,024 Total Opening Inventory 22,281,561 23,017,392 Class IU Total Receipts 283,012,366 309,564,858 Utilization Inventory of Packaged FMP 12,334,180 15,849,495 Route Disposition Class I 217,651,817 229,397,923 Shrinkage 10,47,736 845,955 Transfers & Diversions to Nonpool 267,232 200,906 Average Butterfat Test 1.98% 2.02% Daily Average Utilization 7,461,321 7,962,396 Class II Utilization 7,600,473 10,038,150 Nonfluid Used To Produce 7,090,773 10,038,150 Shrinkage 0 0 0 Transfers & Diversions to Nonpool/Commercial Foods 6,900,328 7,670,46 Used To Produce/Other Uses 12,226,887 13,880,261 Total Class II Utilization 26,213,788 31,586,457 Average Butterfat Test 12,06% 11,68% Used To Produce/Other Uses 12,226,867 </td <td>Class II</td> <td></td> <td></td>	Class II		
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Total Utilization 283,012,386 309,564,858	•		
	Total Utilization	283,012,386	309,564,858

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in May 2009 is \$15.65 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.63 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2639 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In May, Class I use accounted for 87.03% of all producer skim milk (priced to handlers at \$7.01 per hundredweight, plus the Class I differential and 48.47% of producer butterfat (priced to handlers at \$1.2019 per pound plus Class I differential). Class II use accounted for 6.66% of all producer skim milk (\$6.49 per hundredweight) and 36.35% of producer butterfat (\$1.2718 per pound). Class III use accounted for 2.88% of all producer skim milk (\$5.61 per hundredweight) and 4.94% of producer butterfat (\$1.2648 per pound). Class IV use accounted for 3.43% of all producer skim milk (\$5.92 per hundredweight) and 10.24% of producer butterfat (\$1.2648 per pound).

Receipts of producer milk during May 2009 totaled 247.8 million pounds, 21.9 million pounds less than was pooled in May of last year. Florida producers supplied 191.2 million pounds of milk in April 2009 or 73.88% of the total producer milk pooled in Florida. In April 2008, Florida producers supplied 68.44% of producer milk pooled on the Florida market.

There were 11 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for May 2009. In-area Class I route disposition totaled 255.9 million pounds in April 2009, 19.6 million more than April

Packaged Class I Route Sale	Packaged Class I Route Sales in Marketing Area										
Product Description	Pounds	Percent									
<u>April 2009</u>											
Whole Milk	90,749,250	35.47%									
Fat Free Milk	35,915,071	14.04%									
Lowfat Milk (incl. 1%)	30,355,142	11.86%									
Reduced Fat Milk (incl. 2%)	76,872,427	30.04%									
Cultured Fluid Milk (incl. Buttermilk)	988,684	0.39%									
Flavored Drinks and Milk	20,990,736	8.20%									
Total Disposition in Marketing Area	255,871,310	100.00%									
Total Disposition by Pool Plants	220,809,126	86.30%									
Total Disposition by Nonpool Plants	35,062,184	13.70%									
Total Disposition in Marketing Area	255,871,310	100.00%									

2008 and an increase of 8.71 percent after adjusting for calendar composition.

Mailbox Milk Prices, March 2009 with Comparisons			
Reporting Area 1/	March 2008	February 2009	March 2009
New England States 3/	18.56	12.46	12.25
Eastern Pennsylvania 4/	17.93	11.98	11.76
Appalachian States 5/	18.84	13.20	12.25
Southeast States 6/	19.36	13.76	12.47
Southern Missouri 7/	17.91	11.69	10.78
Florida	20.26	14.97	13.61
Western Pennsylvania 8/	18.25	11.89	11.61
Indiana	18.47	12.00	11.34
Wisconsin	18.86	11.24	11.87
Corn Belt States 9/	17.35	11.33	11.43
Western Texas 10/	16.70	10.73	10.73
Northwest States 11/	16.60	10.66	10.95
All Federal Orders 12/	18.01	11.61	11.60
California 13/	16.04	9.80	9.92

Mailbox Milk Prices. March 2009 with Comparisons

Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by California Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool		CLASS I*			CLASS II			CLASS III			LASS IV		U	NIFORM*	
Period	Skim/cwt		@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt		@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SSI	CLA	SS II	CLAS	SS III	CLAS	SS IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	90%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	3078
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	88%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	88%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	2001
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	86%
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	84%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	82%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	80%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	□ May-08 ■ Apr-09
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	🖾 Maý-09
May	247,816	300**	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

		Pool and		t Dates F hrough <i>I</i>		•	eriods								
	Pool & MA Payment Dates Payments for Producer Milk														
	Uniform Price	Due to:	Due From:	First F Paymer			I Partial nt Due**	Final Pay Due							
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member						
JUN 2009	07/11/09	07/13/09	07/14/09	06/19/09	06/22/09	07/06/09	07/06/09	07/14/09	07/15/09						
JUL 2009	08/11/09	08/12/09	08/13/09	07/20/09	07/20/09	08/04/09	08/05/09	08/13/09	08/14/09						
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09						

**The base rate for making partial payments in Hillsborough Co., FL for June will be \$14.09 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$13.30 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits													
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec											Dec		
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10	
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 15%													

WASDE Dairy Report 1/

WASDE - 471 June 10, 2009

The milk production forecasts for 2009 and 2010 are reduced as higher feed prices further weaken producer returns and sharpen the expected contraction in cow numbers. Growth in milk per cow is also slowed due to higher feed costs. Commercial exports, primarily on a skim-solids basis, are forecast higher in 2009 and 2010 on tighter global dairy product supplies and a weaker U.S. dollar.

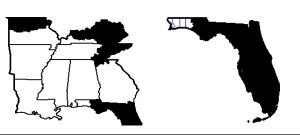
CCC removals are adjusted to reflect exports under the Dairy Export Incentive Program (DEIP). Most product prices are forecast higher in the face of tighter supplies, but cheese prices are forecast lower for 2009. The Class III price is unchanged for 2009 but raised for 2010 while Class IV prices are forecast higher for 2009 and 2010. The all milk price is forecast at \$11.95 to \$12.35 per cwt for 2009 and \$15.10 to \$16.10 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043

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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

2008 Annual Summaries Available

The National Agricultural Statistics Service (NASS) recently published two annual summaries of different segments of the dairy industry for 2008. One report, titled 'Milk Production, Disposition, and Income 2008 Summary', focuses on measures of farm level performance of the nation's dairy farms. The second report, 'Dairy Products 2008 Summary', reviews the processing of milk into storable goods. Both of these are available at www.nass.usda.gov/Publications. Selected highlights from the reports are:

Milk production increased 2.3 percent in 2008 to Milk per cow, at 20,396 190 billion pounds. pounds, was 192 pounds above 2007. The annual average number of milk cows on farms was 9.32 million head, up 126,000 head from 2007.

Cash receipts from marketings of milk during 2008 totaled \$34.8 billion, 1.9 percent lower than 2007. Producer returns averaged \$18.41 per hundredweight, 4.2 percent below 2007. Marketings totaled 189 billion pounds, 2.4 percent higher than the previous year.

Total cheese production in 2008 was 9.9 billion pounds, 2 percent above 2007 production. Wisconsin was the leading cheese producing state with 25 percent of the production, followed by California with 21 percent, Idaho with 8 percent, New York with 7 percent, and Minnesota and New Mexico with 6 percent each.

The amount of butter production in the United States during 2008 totaled 1.6 billion pounds, 7 percent above 2007. California accounted for 34 percent of butter production in 2008, followed by Wisconsin with 22 percent.

Nonfat dry milk production for human food, at 1.5 billion pounds, was up 17 percent from 2007. California, accounting for 54 percent of total production, was the largest source of milk powder.

Uniform Price Lower

The uniform price in Hillsborough County, Florida, was \$14.96 per hundredweight for milk at 3.5 percent butterfat for the month of June. This represents a decrease of \$0.69 compared with the previous month and a decrease of \$7.40 from June 2008.

Class I utilization was 88.74 percent in June, an increase of 3.06 percent when compared with the previous month and an increase of 13.18 percent over June 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in May was 16.7 billion pounds, an increase of 0.1 percent from May 2008 and an increase of 0.4 percent when compared with April 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 861 million pounds, 2.6 percent above May 2008 and 1.4 percent below April 2009 on a daily average basis. Butter production was 139 million pounds, 0.3 percent below May 2008 and 5.3 percent below April 2009 on a daily average basis.

Nonfat dry milk powder production was 149.0 million pounds in May, a 13.3 percent increase compared with May 2008 and a 4.1 percent increase compared to April 2009 on a daily average basis. Dry whey production was 95.3 million pounds in May, a decrease of 3.8 percent compared with May of last year and 0.5 percent lower than the previous month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.47 in June 2009, the same record low ratio as the previous month despite on declining milk and feed prices.

Federal Order No. 6

July 2009

Volume 10-No. 7



F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - JUNE 2009

Calculation of Uniform Butterfat P	rice:				
Class I Butterfat Class I Differential at Location		Utilization 52.74%	<u>Pounds</u> 4,111,593	<u>Price/lb.</u> \$1.2517	<u>Value</u> \$ 5,146,480.96 228,728.80
Class II Butterfat		38.30%	2,985,253	\$1.2614	3,765,598.14
Class III Butterfat Class IV Butterfat		2.00% 6.96%	155,542 542,523	\$1.2544 \$1.2544	195,111.89 680,540.85
Total Butterfat	-	100.00%	7,794,911	φ1.2044	\$ 10,016,460.64
	ufat Duine neu l		· · ·	\$1.2850	\$ 10,010,+00.04
	•	b. (Hillsborough Co	bunty, Florida):	\$1.285U	
Calculation of Uniform Skim Milk I Producer Milk Class I Skim Milk Class I Butterfat	Price <u>Utilization</u> 90.04% 52.74%	Pounds 192,390,212 4,111,593	/ <mark>Price p</mark> / \$5.91 / \$1.2517	cwt.	<u>Value</u> \$ 11,370,261.54 5,146,480.96
Class I Differential at Location Total Class I Milk	88.74%	196,501,805 196,501,805			10,938,661.35 \$ 27,455,403.85
Class II Skim Milk Class II Butterfat Total Class II Milk	7.13% 38.30% 8.22%	15,226,964 2,985,253 18,212,217	\$6.61 / \$1.2614 /		\$ 1,006,502.32 3,765,598.14 \$ 4,772,100.46
Class III Skim Milk Class III Butterfat Total Class III Milk	1.44% 2.00% 1.46%	3,066,405 155,542 3,221,947	\$5.78 / \$1.2544 /		\$ 177,238.21 195,111.89 \$ 372,350.10
Class IV Skim Milk Class IV Butterfat Total Class IV Milk	1.39% 6.96% 1.58%	2,960,746 542,523 3,503,269	\$6.04 / \$1.2544 /		\$ 178,829.06 680,540.85 \$ 859,369.91
Producer Milk	100.00%	221,439,238			\$ 33,459,224.32
Adjustments Overage and Other Source Inventory Adjustments Producer butterfat at uniform b Location Adjustments to Produ 1/2 Unobligated Balance in P.S	icers				\$7,013.38 \$1,072.50 (\$10,016,460.64) (\$320,155.40) \$123,137.40
Adjusted Pool Value Reserve for Producer Settleme	ent Func		\$ 10.88437 \$ 0.04437		\$23,253,831.57 \$94,786.51
Uniform Skim Milk Price per cwt. (Hillsborough C	County, Florida):	\$10.84		
Uniform Price per cwt. (Hillsborou	gh County, Flo	rida)	\$14.96*		
* At 2 5% butterfat test: for information p	urnosos				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIFO	DRM	CLASS I %
(Priced at)	JUN 2009	JUL 2009	MAY 2009	JUN 2009	JUN 2009
Appalachian (Charlotte)	\$ 13.48	\$ 13.66	\$ 13.28	\$ 12.66	64.19%
Arizona (Phoenix	\$ 12.43	\$ 12.61	\$ 11.15	\$ 10.95	33.18%
Central (Kansas City)	\$ 12.08	\$ 12.26	\$ 10.82	\$ 10.70	27.47%
Florida (Tampa)	\$ 15.48	\$ 15.66	\$ 15.65	\$ 14.96	88.74%
Mideast (Cleveland)	\$ 12.08	\$ 12.26	\$ 11.27	\$ 10.99	36.90%
Northeast (Boston)	\$ 13.33	\$ 13.51	\$ 12.18	\$ 11.93	41.20%
Pacific Northwest (Seattle)	\$ 11.98	\$ 12.16	\$ 10.83	\$ 10.70	26.86%
Southeast (Atlanta)	\$ 13.88	\$ 14.06	\$ 13.21	\$ 12.83	61.19%
Southwest (Dallas)	\$ 13.08	\$ 13.26	\$ 11.84	\$ 11.64	32.91%
Upper Midwest (Chicago)	\$ 11.88	\$ 12.06	\$ 10.30	\$ 10.29	12.30%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	June 2009	June 2008
Producer Milk		
Class I	196,501,805	196,599,985
Class II	18,212,217	18,865,725
Class III	3,221,947	24,271,152
Class IV	3,503,269	20,449,893
Total Producer Milk	221,439,238	260,186,755
Average Butterfat Test	3.52%	3.54%
Percent of Producer Milk in Class I	88.74%	75.56%
Daily Average Receipts	7,381,308	8,672,892
Other Source Milk		
Class I	5,112,005	4,647,891
Class II	9,489,919	7,111,559
Class III	0	1,720
Class IV	549,164	446,876
Total Other Source Milk	15,151,088	12,208,046
Overage		
Class I	0	0
Class II	5,560	0
Class III	0	0
Class IV	0	0
Total Overage	5,560	0
Opening Inventory		
Class I	12,334,180	15,849,495
Class II	801,475	335
Class III	2,459,530	0
Class IV	7,735,837	2,445,921
Total Opening Inventory	23,331,022	18,295,751
Total Receipts	259,926,908	290,690,552
Utilization:		, ,
Class Utilization		
	10 831 560	12 267 214
Inventory of Packaged FMP	10,831,569	12,267,214
Route Disposition Class I	201,768,117	203,348,274
Shrinkage	1,110,185	1,365,234
Transfers & Diversions to Nonpool	238,119	116,649
Total Class I Utilization	213,947,990	217,097,371
Average Butterfat Test	2.09%	2.12%
Daily Average Utilization	7,131,600	7,236,579
Class II Utilization	0 400 050	7 004 555
Nonfluid Used To Produce	9,483,253	7,081,555
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	6,179,433	6,717,343
Used To Produce/Other Uses	12,846,485	12,178,721
Total Class II Utilization	28,509,171	25,977,619
Average Butterfat Test	10.66%	12.52%
Class III Utilization		
Shrinkage	3,556,749	0
Transfers & Diversions to Nonpool/Used to Produce	714,839	24,272,872
Use to Produce/Other Uses	1,409,889	0
Total Class III Utilization	5,681,477	24,272,872
Average Butterfat Test	3.75%	3.15%
Class IV Utilization		
Inventory	8,502,021	7,687,934
Nonfluid Used To Fortify	425,134	400,600
Shrinkage	0	3,768,654
Transfers & Diversions to Nonpool	2,861,115	9,693,971
Used To Produce/Other Uses	0	1,791,531
Total Class IV Utilization	11,788,270	23,342,690
Average Butterfat Test	9.09%	5.40%
Total Utilization	259,926,908	290,690,552

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in June 2009 is \$14.96 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.84 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2850 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In June, Class I use accounted for 90.04% of all producer skim milk (priced to handlers at \$5.91 per hundredweight, plus the Class I differential and 52.74% of producer butterfat (priced to handlers at \$1.2517 per pound plus Class I differential). Class II use accounted for 7.13% of all producer skim milk (\$6.61 per hundredweight) and 38.30% of producer butterfat (\$1.2614 per pound). Class III use accounted for 1.44% of all producer skim milk (\$5.78 per hundredweight) and 2.00% of producer butterfat (\$1.2544 per pound). Class IV use accounted for 1.39% of all producer skim milk (\$6.04 per hundredweight) and 6.96% of producer butterfat (\$1.2544 per pound).

Receipts of producer milk during June 2009 totaled 221.4 million pounds, 38.7 million pounds less than was pooled in June of last year. Florida producers supplied 188.9 million pounds of milk in May 2009 or 76.23% of the total producer milk pooled in Florida. In May 2008, Florida producers supplied 71.29% of producer milk pooled on the Florida market.

There were 11 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for June 2009. In-area Class I route disposition

Packaged Class I Route Sales	s in Marketir	ng Area
Product Description	Pounds	Percent
<u>May 2009</u>		
Whole Milk	84,349,127	35.44%
Fat Free Milk	30,925,289	12.99%
Lowfat Milk (incl. 1%)	28,793,559	12.10%
Reduced Fat Milk (incl. 2%)	70,305,186	29.54%
Cultured Fluid Milk (incl. Buttermilk)	936,187	0.39%
Flavored Drinks and Milk	22,696,576	9.54%
Total Disposition in Marketing Area	238,005,924	100.00%
Total Disposition by Pool Plants	211,607,288	88.91%
Total Disposition by Nonpool Plants	26,398,636	11.09%
Total Disposition in Marketing Area	238,005,924	100.00%

totaled 238.0 million pounds in May 2009, 3.1 million less than May 2008 and an increase of 1.27 percent after adjusting for calendar composition.

Rayne Pegg Named Administrator of the Agricultural Marketing Service

Agriculture Secretary Tom Vilsack has recently announced the appointment of Rayne Pegg as Administrator of the U.S. Department of Agriculture's Agricultural Marketing Service. The agency is part of USDA's Marketing and Regulatory Programs mission area which works to ensure a productive and competitive global and domestic marketplace for U.S. agricultural products. Pegg began serving in this role in early July.

"Rayne's background makes her the ideal person to further the development of programs to ensure efficient, fair marketing of U.S. agricultural products as we work to meet the needs of consumers and industries and provide a safe, sustainable food supply for all Americans" said Vilsack.

Pegg most recently served as the Deputy Secretary of Legislation and Policy for the California Department of Food and Agriculture. In this role, she was the principle advisor to both the Secretary of the Department and the cabinet of the Governor of California on the Department's legislative and policy issues. Pegg represented the Department before the California legislature, regulating bodies and interested parties on issues potentially impacting the Department's programs. She has worked with growers and the public to find common ground and reach agreement on controversial issues. She also worked on legislation and public policy that address: invasive species, the Farm Bill, the Department's budget, organic production, food safety, farmers markets, government oversight, and trade barriers.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool		CLASS I*			CLASS I			CLASS III		(LASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
Jun	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
Jul	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLAS	SS III	CLAS	SS IV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%	90%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%	88%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	86%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	84%
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	84 %
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	82%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	80%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	78%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	76%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	74%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	70%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	□ Jun-08 ■ May-09
Мау	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	☐ Jun-09
Jun	221,439	275**	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods July through September 2009													
	Pool & MA Payment Dates Payments for Producer Milk													
	Uniform Price	Due to:	Due From:	First F Paymer			l Partial nt Due**	Final Pay Due						
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Non - Coop membe		Соор	Non - member					
JUL 2009	08/11/09	08/12/09	08/13/09	07/20/09	07/20/09	08/04/09	08/05/09	08/13/09	08/14/09					
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09					
SEPT 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09					

**The base rate for making partial payments in Hillsborough Co., FL for July will be \$13.46 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.72 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10	
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 15%													

WASDE Dairy Report 1/

WASDE - 472 July 10, 2009

The milk production forecast is raised fractionally for 2009 as the reduction in cow numbers is slightly slower than expected. Milk production for 2010 is unchanged. Imports for 2009 on a skim-solids basis are forecast lower; the commercial export forecast is unchanged from last month. Net removals are adjusted for both higher nonfat dry milk (NDM) sales to the CCC and product exports under the Dairy Export Incentive Program (DEIP).

Cheese, butter, and NDM price forecasts are lowered as supplies are large but whey prices are forecast higher. For 2009 and 2010, Class III prices are reduced as lower cheese price forecasts more than offset higher whey prices. The Class IV price forecast is reduced in line with lower butter and NDM prices in both 2009 and 2010. The all milk price is forecast at \$11.85 to \$12.15 per cwt for 2009 and \$14.85 to \$15.85 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043

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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

USDA Increases Dairy Support Price

August 2009

On July 31, Agriculture Secretary Vilsack announced that the Obama Administration is taking immediate action to support struggling dairy farmers by increasing the amount paid for dairy products through the Dairy Product Price Support Program (DPPSP). USDA estimates show that these increases, which will be in place from August 2009 through October 2009, will increase dairy farmers' revenue by \$243 million.

The increase will raise the price paid for nonfat dry milk from \$0.80 per pound to \$0.92 per pound, the price paid for cheddar blocks from \$1.13 per pound to \$1.31 per pound, and the price of cheddar barrels from \$1.10 per pound to \$1.28 per pound. This increase in the support price will have an immediate effect upon dairy farmers' bottom line. Temporarily raising the price of these dairy products increases the price that dairy farmers receive for their milk.

USDA estimates the increase in the support price should increase the all milk price received by dairy producers. The increase of the support price will result in the government purchase of an additional 150 million pounds of nonfat dry milk and an additional 75 million pounds of cheese.

Prior to today's announcement, USDA had taken several steps to provide support for dairy farmers, including the following:

- In March, USDA transferred approximately 200 million pounds of nonfat dry milk to USDA's Food and Nutrition Service, which will not only remove inventory from the market, but also support low-income families struggling to put nutritious food on their tables.
- USDA expects to spend more than \$1 billion in fiscal year 2009 on purchases of dairy products

(continued on page four)

Uniform Price Increases

The uniform price in Hillsborough County, Florida, was \$15.08 per hundredweight for milk at 3.5 percent butterfat for the month of July. This represents an increase of \$0.12 compared with the previous month and a decrease of \$9.81 from July 2008.

Class I utilization was 88.91 percent in July, an increase of 0.17 percent when compared with the previous month and an increase of 5.37 percent over July 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in June was 15.9 billion pounds, a decrease of 0.2 percent from June 2008 and a decrease of 2.0 percent when compared with May 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 833 million pounds, 2.0 percent above June 2008 but unchanged from May 2009 on a daily average basis. Butter production was 125 million pounds, 7.5 percent above June 2008 but 7.3 percent below May 2009 on a daily average basis.

Nonfat dry milk powder production was 145.0 million pounds in June, a 6.3 percent increase compared with June 2008 and a 0.6 percent increase compared to May 2009 on a daily average basis. Dry whey production was 92.0 million pounds in June, a decrease of 3.2 percent compared with June 2008 and 0.2 percent decrease compared to May 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.65 in July 2009, an increase of 0.20 points from last month due to declining corn, soybeans, and alfalfa prices.

Volume 10—No. 8

Florida Marketing Area Federal Order No. 6

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Calculation of Uniform Butterfat P	rice:				
		Utilization	<u>Pounds</u>	Price/Ib.	<u>Value</u>
Class I Butterfat		52.97%	4,344,306	\$1.2682	\$ 5,509,448.86
Class I Differential at Location				• · ·	241,538.17
Class II Butterfat		37.52%	3,077,623	\$1.2508	3,849,490.86
Class III Butterfat		2.30%	188,903	\$1.2438	234,957.57
Class IV Butterfat	-	7.21%	591,004	\$1.2438	735,090.78
Total Butterfat		100.00%	8,201,836		\$ 10,570,526.24
Uniform Butte	rfat Price per I	b. (Hillsborough Co	ounty, Florida):	\$1.2888	
Calculation of Uniform Skim Milk F	Price				
Producer Milk	Utilization	Pounds	<u>Price p</u>	<u>er unit</u>	Value
Class I Skim Milk	90.22%	201,378,289	\$6.03 /		\$ 12,143,110.84
Class I Butterfat	52.97%	4,344,306	\$1.2682 /	lb.	5,509,448.86
Class I Differential at Location		205,722,595			11,438,470.46
Total Class I Milk	88.91%	205,722,595			\$ 29,091,030.16
Class II Skim Milk	7.04%	15,708,805	\$6.73 /		\$ 1,057,202.58
Class II Butterfat	37.52%	3,077,623	\$1.2508 /	lb.	3,849,490.86
Total Class II Milk	8.12%	18,786,428			\$ 4,906,693.44
Class III Skim Milk	1.43%	3,200,078	\$5.82 /	cwt.	\$ 186,244.53
Class III Butterfat	2.30%	188,903	\$1.2438 /	lb.	234,957.57
Total Class III Milk	1.46%	3,388,981			\$ 421,202.10
Class IV Skim Milk	1.31%	2,914,585	\$6.01 /	cwt.	\$ 175,166.57
Class IV Butterfat	7.21%	591,004	\$1.2438 /	lb.	735,090.78
Total Class IV Milk	1.51%	3,505,589			\$ 910,257.35
Producer Milk	100.00%	231,403,593			\$ 35,329,183.05
Adjustments					
Overage and Other Source					\$318.41
Inventory Adjustments					(\$3,799.17)
Producer butterfat at uniform b					(\$10,570,526.24)
Location Adjustments to Produ					(\$314,986.69)
1/2 Unobligated Balance in P.S).F				\$95,354.61
Adjusted Pool Value Reserve for Producer Settleme	nt Fund		\$ 10.99254 \$ 0.04254		\$24,535,543.97 \$94,951.59
					ψ94,951.59
Uniform Skim Milk Price per cwt. (Hillsborough C	County, Florida):	\$10.95		
Uniform Price per cwt. (Hillsborou	gh County, Flo	rida)	\$15.08*		
* At 3.5% butterfat test: for information p	irnoses				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIFO	DRM	CLASS I %
(Priced at)	JUL 2009	AUG 2009	JUN 2009	JUL 2009	JUL 2009
Appalachian (Charlotte)	\$ 13.66	\$ 13.44	\$ 12.66	\$ 12.92	69.81%
Arizona (Phoenix	\$ 12.61	\$ 12.39	\$ 10.95	\$ 11.10	38.47%
Central (Kansas City)	\$ 12.26	\$ 12.04	\$ 10.70	\$ 10.76	28.32%
Florida (Tampa)	\$ 15.66	\$ 15.44	\$ 14.96	\$ 15.08	88.91%
Mideast (Cleveland)	\$ 12.26	\$ 12.04	\$ 10.99	\$ 10.07	37.90%
Northeast (Boston)	\$ 13.51	\$ 13.29	\$ 11.93	\$ 11.99	40.80%
Pacific Northwest (Seattle)	\$ 12.16	\$ 11.94	\$ 10.70	\$ 10.74	27.39%
Southeast (Atlanta)	\$ 14.06	\$ 13.84	\$ 12.83	\$ 13.07	66.92%
Southwest (Dallas)	\$ 13.26	\$ 13.04	\$ 11.64	\$ 11.77	35.30%
Upper Midwest (Chicago)	\$ 12.06	\$ 11.84	\$ 10.29	\$ 10.30	12.30%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	July 2009	July 2008
Producer Milk		
Class I	205,722,595	204,161,299
Class II	18,786,428	20,311,597
Class III	3,388,981	10,384,448
Class IV	3,505,589	9,531,163
Total Producer Milk	231,403,593	244,388,507
Average Butterfat Test	3.54%	3.57%
Percent of Producer Milk in Class I	88.91%	83.54%
Daily Average Receipts	7,464,632	7,883,500
Other Source Milk		
Class I	4,186,704	4,836,518
Class II	10,352,761	9,249,471
Class III	8,450	5,160
Class IV	518,562	467,325
Total Other Source Milk	15,066,477	14,558,474
Overage		
Class I	0	0
Class II	0	2,854
Class III	0	0
Class IV	256	0
Total Overage	256	2,854
Opening Inventory		
Class I	10,831,569	2,267,214
Class II	256,363	5,360
Class III	2,401,344	0
Class IV	5,844,314	7,682,574
Total Opening Inventory	19,333,590	19,955,148
Total Receipts	265,803,916	278,904,983
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	13,134,843	12,635,208
Route Disposition Class I	206,734,316	208,119,560
Shrinkage	748,153	342,503
Transfers & Diversions to Nonpool	123,556	167,760
Total Class I Utilization	220,740,868	221,265,031
Average Butterfat Test	2.10%	2.13%
Daily Average Utilization	7,120,673	7,137,582
Class II Utilization	7,120,073	7,107,002
Nonfluid Used To Produce	10,345,062	9,207,074
Shrinkage	0	0,207,074
Transfers & Diversions to Nonpool/Commercial Foods	6,844,521	6,623,260
Used To Produce/Other Uses	12,205,969	13,738,948
Total Class II Utilization	29,395,552	29,569,282
Average Butterfat Test	10.47%	10.92%
Class III Utilization	10.4170	10.0270
Shrinkage	3,820,001	0
Transfers & Diversions to Nonpool/Used to Produce	536,538	10,389,608
Use to Produce/Other Uses	1,442,236	0
Total Class III Utilization	5,798,775	10,389,608
Average Butterfat Test	3.84%	4.20%
Class IV Utilization	3.0470	4.2070
Inventory	5,629,557	7,521,455
Nonfluid Used To Fortify	459,870	420,864
Shrinkage	455,070	3,379,588
Transfers & Diversions to Nonpool	3,779,294	4,568,465
Used To Produce/Other Uses	0	1,790,690
Total Class IV Utilization	9,869,721	17,681,062
Average Butterfat Test	10.03%	6.36%
Total Utilization		278,904,983
	265,803,916	210,904,983

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in July 2009 is \$15.08 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.95 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2888 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In July, Class I use accounted for 90.22% of all producer skim milk (priced to handlers at \$6.03 per hundredweight, plus the Class I differential and 52.97% of producer butterfat (priced to handlers at \$1.2682 per pound plus Class I differential). Class II use accounted for 7.04% of all producer skim milk (\$6.73 per hundredweight) and 37.52% of producer butterfat (\$1.2508 per pound). Class III use accounted for 1.43% of all producer skim milk (\$5.82 per hundredweight) and 2.30% of producer butterfat (\$1.2438 per pound). Class IV use accounted for 1.31% of all producer skim milk (\$6.01 per hundredweight) and 7.21% of producer butterfat (\$1.2438 per pound).

Receipts of producer milk during July 2009 totaled 231.4 million pounds, 13.0 million pounds less than was pooled in July of last year. Florida producers supplied 164.0 million pounds of milk in June 2009 or 74.07% of the total producer milk pooled in Florida. In June 2008, Florida producers supplied 65.77% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for July 2009. In-area Class I route disposition

Packaged	Class I	Route	Sales in	Marketing	Area
i achagea	010331	noute		maincung	AI CU

Product Description	Pounds	Percent
<u>June 2009</u>		
Whole Milk	86,287,775	37.87%
Fat Free Milk	31,381,310	13.77%
Lowfat Milk (incl. 1%)	25,962,328	11.40%
Reduced Fat Milk (incl. 2%)	71,736,801	31.49%
Cultured Fluid Milk (incl. Buttermilk)	969,249	0.43%
Flavored Drinks and Milk	11,497,915	5.05%
Total Disposition in Marketing Area	227,835,378	100.00%
Total Disposition by Pool Plants	198,414,162	87.09%
Total Disposition by Nonpool Plants	29,421,216	12.91%
Total Disposition in Marketing Area	227,835,378	100.00%

totaled 227.8 million pounds in June 2009, 11.7 million more than June 2008 and an increase of 2.31 percent after adjusting for calendar composition.

USDA Increases Dairy Support Price

- (...continued from page one) via the Dairy Product Price Support Program and payments to producers under the Milk Income Loss Contract (MILC).
- On March 22, 2009, USDA reactivated USDA's Dairy Export Incentive Program (DEIP), to help
 U.S. dairy exporters meet prevailing world prices in addition to encouraging the development of
 international export markets in areas where U.S. dairy products are not competitive due to
 subsidized dairy products from other countries.
- Since March 22, USDA has encouraged the export of 20,000 tons of nonfat dry milk.
- From July 2008 through June 30, 2009, DEIP has announced allocations of 68,201 metric tons of nonfat dry milk; 21,097 metric tons of butterfat; 3,030 metric tons of various cheeses and 34 metric tons of other dairy products.
- USDA is working with the Department of State to identify foreign assistance programs such as U.S. Agency for International Development (USAID) and McGovern-Dole International Food for Education and Child Nutrition Program to make the significant amounts of nonfat dry milk available and induce, through competitive bids, the production of casein.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

P	ool		CLASS I*			CLASS II			CLASS III		0	LASS IV		U	NIFORM*	
Pe	riod	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Feb	2008	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar		\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr		\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May		\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
Jun		\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
Jul		\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug		\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep		\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct		\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov		\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec		\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan	2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb		\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar		\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr		\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May		\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun		\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul		\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug		\$11.40	\$1.2689	\$15.44	\$6.70											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLA	SS III	CLAS	SS IV		
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%		Utilization
Feb 2008	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%	90%	
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%		77
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%	88%	
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	86%	
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	0.40/	
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	84%	
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	82%	
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	80%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%		
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	78%	
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	76%	
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	74%	
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%		
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	72%	
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	70%	
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	Jul-08	🛛 Jun-09
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	■ Jul-09	E 001-09
Jul	231,404	275**	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%		

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods August through October 2009												
Pool & MA Payment Dates Payments for Producer Milk													
	Uniform Price	Due to:	Due From:	First F Paymer			I Partial nt Due**	Final I	Pay Due				
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non -		Non - member				
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09				
SEP 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09				
OCT 2009	11/11/09	11/12/09	11/13/09	10/19/09	10/20/09	11/04/09	11/05/09	11/13/09	11/16/09				

**The base rate for making partial payments in Hillsborough Co., FL for August will be \$13.57 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.82 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec												
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 15%												

WASDE Dairy Report 1/

WASDE - 473 August 12, 2009

The milk production forecast is raised for 2009 and 2010 as the reduction in cow numbers is slower than expected and growth in output per cow is higher. Fat and skim-solids basis imports are raised as cheese imports have been stronger than expected; the commercial export forecast for 2009 is adjusted as higher exports in the first half are offset by lower second half exports. Exports for 2010 are lowered as higher domestic prices and larger exportable supplies in competitor countries limit export opportunities into 2010. CCC removals are adjusted to reflect changes in support prices for cheese and nonfat dry milk (NDM).

Cheese and NDM price forecasts are raised for 2009 as higher support prices and increased net removals support domestic prices. Forecast cheese and NDM prices for 2010 are lowered as higher forecast production and weaker commercial exports increase domestic supplies. Butter and whey price forecasts are unchanged from last month. Both Class III and Class IV prices are forecast higher for 2009 reflecting higher forecast prices for cheese (Class III) and NDM (Class IV). Class price forecasts for 2010 are reduced as cheese and NDM prices are lowered. The all milk price is forecast at \$12.10 to \$12.30 per cwt for 2009 and \$14.65 to \$15.65 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

USDA Establishes Dairy Advisory Committee and Requests Nominations

September 2009

Agriculture Secretary Tom Vilsack has announced that as part of USDA's continuing efforts to listen to and respond to the needs of producers in the dairy industry he is moving forward on establishing the Dairy Industry Advisory Committee and is requesting nominations.

Secretary Vilsack promised to move forward with establishment of a charter creating the committee for two years. Once appointed, the committee will review the issues of farm milk price volatility, and dairy farmer profitability. The committee will also offer suggestions and ideas on how USDA can best address these issues to meet the dairy industry's needs. USDA is establishing the committee under the authority of the Federal Advisory Committee Act of 1972.

The Secretary of Agriculture will appoint up to 15 representatives of the dairy industry to serve in an advisory capacity on the Committee. Representatives will include: producers and producer organizations, processors and processor organizations, handlers, consumers, academia, retailers, and state agencies involved in organic and non-organic dairy at the local, regional, national and international levels.

Written nominations must be received on or before September 28, and should be sent to Judith Lindsay, secretary to Brandon Willis, Deputy Administrator, Farm Service Agency, Farm Programs, USDA Room 3612-S, Stop 0501, Washington, D.C. 20250-0501; faxed to (202) 720-4726; or e-mailed to: judith.lindsay@wdc.usda.gov.

Advisory committee members will elect the chairperson and vice-chairperson who will each serve a two-year term. The announcement was published in the August 28 Federal Register and more details are available at: www.ams.usda.gov/AMSv1.0/DairyAdvisoryCommittee.

Uniform Price Declines

The uniform price in Hillsborough County, Florida, was \$14.88 per hundredweight for milk at 3.5 percent butterfat for the month of August. This represents a decrease of \$0.20 compared with the previous month and a decrease of \$8.13 from August 2008.

Class I utilization was 87.05 percent in August, a decrease of 1.86 percent when compared with the previous month and an increase of 2.15 percent over August 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in July was 16.0 billion pounds, an increase of 0.03 percent from July 2008 and a decrease of 2.9 percent when compared with June 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 839 million pounds, 2.0 percent above July 2008 and 2.5 percent less than June 2009 on a daily average basis. Butter production was 112 million pounds, 2.2 percent below July 2008 and 13.3 percent below June 2009 on a daily average basis.

Nonfat dry milk powder production was 132 million pounds in July, a 2.0 percent decrease compared with July 2008 and a 11.3 percent decrease compared to June 2009 on a daily average basis. Dry whey production was 93 million pounds in July, an increase of 2.0 percent compared with July 2008 and 2.5 percent lower compared to June 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.76 in August 2009, an increase of 0.19 points from last month due to declining corn, soybeans, and alfalfa prices and higher milk prices.



Volume 10—No. 9

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - AUGUST 2009

Calculation of Uniform Butterfat P	rice:				
Class I Butterfat Class I Differential at Location		Utilization 50.22%	<u>Pounds</u> 4,374,003	<u>Price/lb.</u> \$1.2149	<u>Value</u> \$ 5,313,976.24 243,369.41
Class II Butterfat		39.05%	3,401,509	\$1.2561	4,272,635.46
Class III Butterfat Class IV Butterfat		2.66% 8.07%	231,865 702,923	\$1.2491 \$1.2491	289,622.56 878,021.11
Total Butterfat	-	100.00%	8,710,300	ψ1.2401	\$ 10,997,624.78
	erfat Price per l	b. (Hillsborough C	· · ·	\$1.2626	7
Calculation of Uniform Skim Milk	•			<i><i><i></i></i></i>	_
Producer Milk Class I Skim Milk Class I Butterfat Class I Differential at Location Total Class I Milk	<u>Utilization</u> 88.43% 50.22% 87.05%	Pounds 207,171,787 4,374,003 211,545,790 211,545,790	<u>Price p</u> \$6.00 / \$1.2149 /	cwt.	<u>Value</u> \$ 12,430,307.22 5,313,976.24 11,775,923.42 \$ 29,520,206.88
Class II Skim Milk Class II Butterfat Total Class II Milk	7.19% 39.05% 8.34%	16,855,859 3,401,509 20,257,368	\$6.70 / \$1.2561 /		\$ 1,129,342.55 4,272,635.46 \$ 5,401,978.01
Class III Skim Milk Class III Butterfat Total Class III Milk	0.44% 2.66% 0.52%	1,040,806 231,865 1,272,671	\$7.08 / \$1.2491 /		\$ 73,689.08 289,622.56 \$ 363,311.64
Class IV Skim Milk Class IV Butterfat Total Class IV Milk	3.94% 8.07% 4.09%	9,231,423 702,923 9,934,346	\$6.23 / \$1.2491 /		\$ 575,117.65 878,021.11 \$ 1,453,138.76
Producer Milk	100.00%	243,010,175			\$ 36,738,635.29
Adjustments Overage and Other Source Inventory Adjustments Producer butterfat at uniform b Location Adjustments to Produ 1/2 Unobligated Balance in P.3	icers				\$0.00 \$0.00 (\$10,997,624.78) (\$329,536.65) \$97,152.85
Adjusted Pool Value Reserve for Producer Settleme	ent Func		\$ 10.88717 \$ 0.04717		\$25,508,626.71 \$110,520.26
Uniform Skim Milk Price per cwt. (Hillsborough C	county, Florida):	\$10.84		
Uniform Price per cwt. (Hillsborou	gh County, Flo	rida)	\$14.88*		
* At 2.5% butterfat test: for information n	urposes				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIF	ORM	CLASS I %
(Priced at)	AUG 2009	SEPT 2009	JUL 2009	AUG 2009	AUG 2009
Appalachian (Charlotte)	\$ 13.44	\$ 14.33	\$ 12.92	\$ 12.86	71.94%
Arizona (Phoenix	\$ 12.39	\$ 13.28	\$ 11.10	\$ 11.55	39.51%
Central (Kansas City)	\$ 12.04	\$ 12.93	\$ 10.76	\$ 11.24	35.28%
Florida (Tampa)	\$ 15.44	\$ 16.33	\$ 15.08	\$ 14.88	87.05%
Mideast (Cleveland)	\$ 12.04	\$ 12.93	\$ 10.07	\$ 11.47	40.50%
Northeast (Boston)	\$ 13.29	\$ 14.18	\$ 11.99	\$ 12.35	42.60%
Pacific Northwest (Seattle)	\$ 11.94	\$ 12.83	\$ 10.74	\$ 11.25	29.00%
Southeast (Atlanta)	\$ 13.84	\$ 14.73	\$ 13.07	\$ 13.30	70.79%
Southwest (Dallas)	\$ 13.04	\$ 13.93	\$ 11.77	\$ 12.34	41.01%
Upper Midwest (Chicago)	\$ 11.84	\$ 12.73	\$ 10.30	\$ 11.32	13.40%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	August 2009	August 2008
Producer Milk		
Class I	211,545,790	211,133,982
Class II	20,257,368	22,179,437
Class III	1,272,671	661,980
Class IV	9,934,346	14,697,593
Total Producer Milk	243,010,175	248,672,992
Average Butterfat Test	3.58%	3.60%
Percent of Producer Milk in Class I	87.05%	84.90%
Daily Average Receipts	7,839,038	8,021,709
Other Source Milk		
Class I	4,611,186	9,030,515
Class II	8,605,506	8,911,470
Class III	0	0
Class IV	574,247	1,599,112
Total Other Source Milk	13,790,939	19,541,097
Overage		,,
Class	0	0
Class II	0	0
Class III	0	0
Class IV	0	0
Total Overage	<u> </u>	<u>0</u>
Opening Inventory	U	U
	10 101 010	40.005.000
Class I	13,134,843	12,635,208
Class II	0	1,269
Class III	0	115
Class IV	5,629,557	7,534,007
Total Opening Inventory	18,764,400	20,170,599
Total Receipts	275,565,514	288,384,688
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	12,943,980	13,612,429
Route Disposition Class I	214,704,116	218,645,812
Shrinkage	1,536,327	452,366
Transfers & Diversions to Nonpool	107,396	89,098
Total Class I Utilization	229,291,819	232,799,705
Average Butterfat Test	2.06%	2.07%
Daily Average Utilization	7,396,510	7,509,668
Class II Utilization	7,390,510	7,509,000
Nonfluid Used To Produce	8,600,006	8,907,620
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	8,046,042	7,910,322
Used To Produce/Other Uses	12,216,826	14,274,234
Total Class II Utilization	28,862,874	31,092,176
Average Butterfat Test	11.79%	10.09%
Class III Utilization		_
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	1,272,671	662,095
Use to Produce/Other Uses	0	0
Total Class III Utilization	1,272,671	662,095
Average Butterfat Test	18.22%	33.20%
Class IV Utilization		
Inventory	7,833,120	10,519,983
Nonfluid Used To Fortify	529,820	486,329
Shrinkage	3,846,049	4,319,123
Transfers & Diversions to Nonpool	2,319,724	6,921,808
Used To Produce/Other Uses	1,609,437	1,583,469
Total Class IV Utilization	16,138,150	23,830,712
Average Butterfat Test	6.60%	7.31%
Total Utilization	275,565,514	288,384,688
	210,000,014	200,004,000

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in August 2009 is \$14.88 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.84 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2626 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In August, Class I use accounted for 88.43% of all producer skim milk (priced to handlers at \$6.00 per hundredweight, plus the Class I differential and 50.22% of producer butterfat (priced to handlers at \$1.2149 per pound plus Class I differential). Class II use accounted for 7.19% of all producer skim milk (\$6.70 per hundredweight) and 39.05% of producer butterfat (\$1.2561 per pound). Class III use accounted for 0.44% of all producer skim milk (\$7.08 per hundredweight) and 2.66% of producer butterfat (\$1.2491 per pound). Class IV use accounted for 3.94% of all producer skim milk (\$6.23 per hundredweight) and 8.07% of producer butterfat (\$1.2491

and 8.07% of producer butterfat (\$1.2491 per pound).

Receipts of producer milk during August 2009 totaled 243.0 million pounds, 5.7 million pounds less than was pooled in August of last year. Florida producers supplied 162.1 million pounds of milk in July 2009 or 70.07% of the total producer milk pooled in Florida. In July 2008, Florida producers supplied 67.17% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 6 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for August 2009. In-area

Packaged Class I Route Sales in Marketing Area											
Product Description	Pounds	Percent									
<u>July 2009</u>											
Whole Milk	90,079,325	38.46%									
Fat Free Milk	32,121,449	13.71%									
Lowfat Milk (incl. 1%)	27,201,699	11.61%									
Reduced Fat Milk (incl. 2%)	74,237,034	31.70%									
Cultured Fluid Milk (incl. Buttermilk)	987,598	0.42%									
Flavored Drinks and Milk	9,588,642	4.09%									
Total Disposition in Marketing Area	234,215,747	100.00%									
Total Disposition by Pool Plants	205,974,542	87.94%									
Total Disposition by Nonpool Plants	28,241,205	12.06%									
Total Disposition in Marketing Area	234,215,747	100.00%									

Class I route disposition totaled 234.2 million pounds in July 2009, 12.9 million more than July 2008 and an increase of 5.20 percent after adjusting for calendar composition.

Wallbox Wilk Frices, Salidary through Sulle 2009													
Reporting Area 1/	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09							
New England States 3/	\$14.95	\$12.46	\$12.25	\$12.66	\$12.65	\$12.27							
Eastern Pennsylvania 4/	\$14.45	\$11.98	\$11.76	\$12.16	\$12.14	\$11.73							
Appalachian States 5/	\$16.55	\$13.20	\$12.25	\$12.70	\$12.78	\$12.36							
Southeast States 6/	\$17.05	\$13.76	\$12.47	\$13.08	\$13.15	\$12.85							
Southern Missouri 7/	\$14.98	\$11.69	\$10.78	\$11.09	\$10.77	\$10.77							
Florida	\$18.39	\$14.97	\$13.61	\$14.34	\$14.70	\$14.07							
Western Pennsylvania 8/	\$14.37	\$11.89	\$11.61	\$12.07	\$11.86	\$11.53							
Indiana	\$14.86	\$12.00	\$11.34	\$11.76	\$12.00	\$11.37							
Corn Belt States 9/	\$13.61	\$11.33	\$11.43	\$11.62	\$11.33	\$10.96							
Western Texas 10/	\$12.98	\$10.73	\$10.73	\$11.07	\$10.59	\$10.20							
Northwest States 11/	\$12.75	\$10.66	\$10.95	\$11.29	\$10.87	\$10.55							
All Federal Orders 12/	\$13.77	\$11.61	\$11.60	\$11.96	\$11.61	\$11.27							
California 13/	\$10.57	\$9.80	\$9.92	\$9.88	\$9.70	\$9.63							

Mailbox Milk Prices, January through June 2009

Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by CA Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool		CLASS I*			CLASS II			CLASS III		(CLASS IV		UNIFORM*			
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	
May 2008	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38	
Jun	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36	
Jul	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89	
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01	
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39	
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42	
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25	
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88	
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92	
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02	
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19	
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11	
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65	
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96	
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08	
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88	
Sep	\$12.14	\$1.3186	\$16.33	\$6.95												

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLAS	SS III	CLAS	IV SIV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
May 2008	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%	92%
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%	
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	90%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	88%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	86%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	84%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	82%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	80%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	78%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	76%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	74%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	
Jul	231,404	328	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%	□ Aug-08 ☑ Jul-09 ■ Aug-09
Aug	243,010	300**	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods September through November 2009													
Pool & MA Payment Dates Payments for Producer Milk														
	Uniform Price	Due to:	Due From:	First Partial Second Partial Payment Due** Payment Due** Final Pay Due										Pay Due
Pool Month	Release Date	All Funds	P/S	Соор	Non - Non - Non									
SEP 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09					
OCT 2009	11/11/09 11/12/09 11/13/09 10/19/09 10/20/09 11/04/09 11/05/09 11/13/09 11/16/09													
NOV 2009	12/11/09	12/14/09	12/15/09	11/19/09	11/20/09	12/04/09	12/07/09	12/15/09	12/16/09					

**The base rate for making partial payments in Hillsborough Co., FL for September will be \$13.39 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.65 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec												
Producer Touch Base Days	Producer Touch Base Days 10 10 10 10 10 10 10 10 10 10 10 10 10											
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 15%												

WASDE Dairy Report 1/

WASDE - 474 September 11, 2009

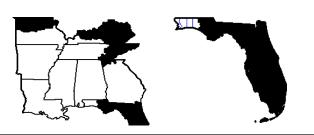
The milk production forecast is raised for 2009 and 2010 as milk per cow is forecast higher. Lower feed costs and plentiful supplies of alfalfa hay into 2010 are expected to support increased feeding of higher quality rations. Imports for 2009 are raised as fat-based product imports have been stronger than expected; the commercial export forecast for 2009 is raised as cheese shipments have been firm. Net removals are adjusted to reflect lower expected sales to CCC in 2009.

Class III and IV price forecasts are reduced for 2009 due to weaker butter and whey prices. Cheese and nonfat dry milk (NDM) prices are unchanged. The Class III price forecast for 2010 is unchanged; the Class IV price is reduced due to lower butter and NDM prices. The all milk price is forecast at \$12.05 to \$12.25 per cwt for 2009 and \$14.55 to \$15.55 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

USDA's Current Dairy Outlook

October 2009

The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. Excerpts from the October 9, 2009 WASDE report (No. 475) are reprinted below and also available at www.usda.gov/oce/commodity/wasde.

"The milk production forecast is raised for 2009 and 2010 as milk per cow is forecast higher and the rate of decline in cow inventories is lowered in 2010. Import forecasts are raised as butterfat and cheese imports are stronger than expected. Stronger world dairy prices and a weak U.S. dollar are expected to increase export demand for U.S. dairy products. The commercial fat basis export forecast is raised for 2010, and on a skim-solids basis, commercial exports are raised for both 2009 and 2010.

Net removals reflect adjustments in CCC and Dairy Export Incentive Program (DEIP) activities for nonfat dry milk (NDM), butter, and cheese. Firmer domestic and export demands are expected to support prices for cheese, whey, and NDM. However, butter prices are forecast lower as supplies remain large. Class III prices for 2009 and 2010 are raised from last month and Class IV prices are raised for 2009. The all milk price is forecast at \$12.35 to \$12.45 per cwt for 2009 and \$14.70 to \$15.60 for 2010."

USDA Seeks Fluid Milk Board Nominations

The USDA is asking fluid milk processors and other interested parties to nominate candidates for the National Fluid Milk Processor Promotion Board. The Secretary of Agriculture will appoint seven individuals to succeed members whose terms expire next year. Appointed members will serve 3-year terms from July 1, 2010 through June 30, 2013. To nominate an individual by the October 31 deadline, call (202) 720-6909 or visit the Dairy Promotion and Research Branch's website at www.ams.usda.gov/Dairy. Uniform Price Declines

The uniform price in Hillsborough County, Florida, was \$15.58 per hundredweight for milk at 3.5 percent butterfat for the month of September. This represents an increase of \$0.70 compared with the previous month and a decrease of \$6.81 from September 2008.

Class I utilization was 85.68 percent in September, a decline of 1.37 percent when compared with last month and a decrease of 1.07 percent from September 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in August was 15.7 billion pounds, a decrease of 0.3 percent from August 2008 and a decrease of 1.7 percent when compared with July 2009. Total cheese output (excluding cottage cheese) was 850 million pounds, 2.6 percent above August 2008 and 1.0 percent above July 2009. Butter production was 100 million pounds, 13.6 percent below August 2008 and 12.3 percent below July 2009.

Nonfat dry milk powder production was 106 million pounds in August, an 8.3 percent decrease compared with August 2008 and a 20.0 percent decrease compared to July 2009. Dry whey production was 92.2 million pounds in August, an increase of 3.3 percent compared with August 2008 and 3.8 percent lower compared to the previous month.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.93 in September 2009, up 0.15 points from last month's revised ratio due mainly to the increase in milk prices as corn and alfalfa prices remained essentially flat.



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Volume 10-No. 10

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - SEPTEMBER 2009

Calculation of Uniform Butterfat P	rice:				
Class I Butterfat Class I Differential at Location		Utilization 47.68%	Pounds 4,125,122	<u>Price/lb.</u> \$1.2646	<u>Value</u> \$ 5,216,629.28 229,577.82
Class II Butterfat		36.30%	3,140,306	\$1.2296	3,861,320.26
Class III Butterfat		2.17%	187,881	\$1.2226	229,703.32
Class IV Butterfat	-	13.85%	1,198,730	\$1.2226	1,465,567.32
Total Butterfat		100.00%	8,652,039		\$ 11,002,798.00
Uniform Butte	erfat Price per I	b. (Hillsborough Co	ounty, Florida):	\$1.2717]
Calculation of Uniform Skim Milk	Price				
Producer Milk	Utilization	Pounds	Price p	er unit	Value
Class I Skim Milk	87.10%	201,149,903	\$6.74 /		\$ 13,557,503.47
Class I Butterfat	47.68%	4,125,122	\$1.2646 /	ĺb.	5,216,629.28
Class I Differential at Location		205,275,025			11,426,284.37
Total Class I Milk	85.68%	205,275,025			\$ 30,200,417.12
Class II Skim Milk	8.53%	19,694,869	\$6.95 /	cwt.	\$ 1,368,793.39
Class II Butterfat	36.30%	3,140,306	\$1.2296 /	ĺb.	3,861,320.26
Total Class II Milk	9.53%	22,835,175			\$ 5,230,113.65
Class III Skim Milk	0.17%	393,325	\$8.12 /	cwt.	\$ 31,937.99
Class III Butterfat	2.17%	187,881	\$1.2226	ĺb.	229,703.32
Total Class III Milk	0.24%	581,206			\$ 261,641.31
Class IV Skim Milk	4.20%	9,709,480	\$7.12 /	cwt.	\$ 691,314.97
Class IV Butterfat	13.85%	1,198,730	\$1.2226	ĺb.	1,465,567.32
Total Class IV Milk	4.55%	10,908,210			\$ 2,156,882.29
Producer Milk	100.00%	239,599,616			\$ 37,849,054.37
Adjustments					
Overage and Other Source					\$437.15
Inventory Adjustments					\$6,997.36
Producer butterfat at uniform b					(\$11,002,798.00)
Location Adjustments to Produ					(\$230,414.69)
1/2 Unobligated Balance in P.3	S.F				\$119,518.67
Adjusted Pool Value	_		\$ 11.57960		\$26,742,794.86
Reserve for Producer Settleme	ent Hunc		\$ 0.04960		\$114,539.24
Uniform Skim Milk Price per cwt. (Hillsborough C	County, Florida):	\$11.53		
Uniform Price per cwt. (Hillsborou	gh County, Flo	orida)	\$15.58*		
* At 3.5% butterfat test: for information p	urnoses				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CLA	ASS I	UNIF	ORM	CLASS I %								
(Priced at)	SEPT 2009	OCT 2009	AUG 2009	SEPT 2009	SEPT 2009								
Appalachian (Charlotte)	\$ 14.33	\$ 15.75	\$ 12.86	\$ 13.65	73.03%								
Arizona (Phoenix	\$ 13.28	\$ 14.70	\$ 11.55	\$ 12.37	42.38%								
Central (Kansas City)	\$ 12.93	\$ 14.35	\$ 11.24	\$ 11.90	40.09%								
Florida (Tampa)	\$ 16.33	\$ 17.75	\$ 14.88	\$ 15.58	85.68%								
Mideast (Cleveland)	\$ 12.93	\$ 14.35	\$ 11.47	\$ 12.07	43.70%								
Northeast (Boston)	\$ 14.18	\$ 15.60	\$ 12.35	\$ 12.93	46.70%								
Pacific Northwest (Seattle)	\$ 12.83	\$ 14.25	\$ 11.25	\$ 11.89	49.14%								
Southeast (Atlanta)	\$ 14.73	\$ 16.15	\$ 13.30	\$ 14.12	73.08%								
Southwest (Dallas)	\$ 13.93	\$ 15.35	\$ 12.34	\$ 13.02	43.09%								
Upper Midwest (Chicago)	\$ 12.73	\$ 14.15	\$ 11.32	\$ 12.14	15.50%								

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:	September 2009	September 2008
Producer Milk		
Class I	205,275,025	205,229,758
Class II	22,835,175	20,137,060
Class III	581,206	572,169
Class IV	10,908,210	10,639,852
Total Producer Milk	239,599,616	236,578,839
Average Butterfat Test	3.61%	3.62%
Percent of Producer Milk in Class I	85.68%	86.75%
Daily Average Receipts	7,986,654	7,885,961
Other Source Milk		
Class I	9,835,663	7,504,325
Class II	9,416,969	10,005,935
Class III	84,318	164,358
Class IV	1,171,194	1,091,980
Total Other Source Milk	20,508,144	18,766,598
Overage		
Class I	3,486	0
Class II	0	0
Class III	0	0
Class IV	0	<u> </u>
Total Overage	3,486	0
Opening Inventory		
Class I	12,943,980	13,612,429
Class II	814,636	34,747
Class III	60,633	3,440
Class IV	6,957,851	10,481,796
Total Opening Inventory	20,777,100	24,132,412
Total Receipts	280,888,346	279,477,849
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	13,882,513	11,683,618
Route Disposition Class I	211,703,287	213,849,745
Shrinkage	1,754,308	705,452
Transfers & Diversions to Nonpool	718,046	107,697
Total Class Utilization	228,058,154	226,346,512
Average Butterfat Test	2.01%	2.01%
Daily Average Utilization	7,601,938	7,544,884
Class II Utilization	1,001,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Nonfluid Used To Produce	9,166,366	9,921,435
Shrinkage	3,895,859	0
Transfers & Diversions to Nonpool/Commercial Foods	6,913,945	6,250,518
Used To Produce/Other Uses	13,090,610	14,005,789
Total Class II Utilization	33,066,780	30,177,742
Average Butterfat Test	9.50%	10.41%
Class III Utilization		
Shrinkage		0
Transfers & Diversions to Nonpool/Used to Produce	726,157	739,967
Use to Produce/Other Uses	0,.0.	0
Total Class III Utilization	726,157	739,967
Average Butterfat Test	29.005298%	36.34%
Class IV Utilization		
Inventory	8,813,272	8,255,373
Nonfluid Used To Fortify	525,356	547,297
Shrinkage	0	4,248,212
Transfers & Diversions to Nonpool	9,698,627	7,248,029
Used To Produce/Other Uses	0	1,914,717
Total Class IV Utilization	19,037,255	22,213,628
Average Butterfat Test	9.50%	7.43%
Total Utilization	280,888,346	279,477,849
	200,000,040	

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in September 2009 is \$15.58 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.53 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2717 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In September, Class I use accounted for 87.10% of all producer skim milk (priced to handlers at \$6.74 per hundredweight, plus the Class I differential and 47.68% of producer butterfat (priced to handlers at \$1.2646 per pound plus Class I differential). Class II use accounted for 8.53% of all producer skim milk (\$6.95 per hundredweight) and 36.30% of producer butterfat (\$1.2296 per pound). Class III use accounted for 0.17% of all producer skim milk (\$8.12 per hundredweight) and 2.17% of producer butterfat (\$1.2226 per pound). Class IV use accounted for 4.20% of all producer skim milk (\$7.12 per hundredweight) and 13.85% of producer butterfat (\$1.2226 per pound).

Receipts of producer milk during September 2009 totaled 239.6 million pounds, 3.0 million pounds more than was pooled in September of last year. Florida producers supplied 149.8 million pounds of milk in August 2009 or 61.62% of the total producer milk pooled in Florida. In August 2008, Florida producers supplied 59.07% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 6 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for September 2009. In-area Class I route disposition totaled 243.6 million pounds in August 2009, 8.2 million more than

Packaged Class I Route Sales in Marketing Area											
Product Description	Pounds	Percent									
<u>August 2009</u>											
Whole Milk	89,748,123	36.85%									
Fat Free Milk	33,181,615	13.62%									
Lowfat Milk (incl. 1%)	29,815,418	12.24%									
Reduced Fat Milk (incl. 2%)	75,163,391	30.86%									
Cultured Fluid Milk (incl. Buttermilk)	968,694	0.40%									
Flavored Drinks and Milk	14,703,822	6.04%									
Total Disposition in Marketing Area	243,581,063	100.00%									
Total Disposition by Pool Plants	213,967,395	87.84%									
Total Disposition by Nonpool Plants	29,613,668	12.16%									
Total Disposition in Marketing Area	243,581,063	100.00%									

August 2008 and an increase of 3.73 percent after adjusting for calendar composition.

USDA Creates National Institute of Food and Agriculture

On October 8, Agriculture Secretary Tom Vilsack launched the National Institute of Food and Agriculture (NIFA) with a major speech regarding the role of science and research at USDA. The following are excerpts from Vilsack's prepared remarks:

"The opportunity to truly transform a field of science happens at best once a generation. Right now, I am convinced, is USDA's opportunity to work with the Congress, the other science agencies, and with our partners in industry, academia, and the nonprofit sector, to bring about transformative change. We can build on recent scientific discoveries - incredible advances in sequencing plant and animal genomes, for example. We have new and powerful tools -- biotechnology, nanotechnology, and large-scale computer simulations -- applicable to all types of agriculture.

"Formed in the main from the existing Cooperative State Research, Education, and Extension Service, NIFA will be the Department's extramural research enterprise. It is no exaggeration to say that NIFA will be a research "start-up" company - we will be rebuilding our competitive grants program from the ground up to generate real results for the American people.

"I want USDA science to focus most of its resources on accomplishing a few, bold outcomes with great power to improve human health and protect our environment:

• USDA science will support our ability to keep American agriculture competitive while ending world hunger. At a time when disruptive climate change threatens production of some of the world's staple foods, some of the biggest gains we can make in ending world hunger will involve development of stressresistant crops.

(continued on pg. 6)

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Pool		CLASS I*			CLASS II			CLASS III			CLASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jul 200)8 \$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 200	9 \$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88
Sep	\$12.14	\$1.3186	\$16.33	\$6.95	\$1.2296	\$11.01	\$8.12	\$1.2226	\$12.11	\$ 7.12	\$1.2226	\$11.15	\$ 11.53	\$1.2717	\$15.58
Oct	\$13.83	\$1.2581	\$17.75	\$7.71											

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLAS	SS III	CLAS	IV SIV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Jul 2008	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%	92% -
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%	90%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	88%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	86%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	84%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	82%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	80%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	78%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	76%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	74%
Jul	231,404	313	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%	□ Sep-08 ☑ Aug-09
Aug	243,010	432	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%	■ Sep-09
Sep	239,600	400**	205,275	85.68%	22,835	9.53%	581	0.24%	10,908	4.55%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods October through December 2009													
	Pool & MA Payment Dates Payments for Producer Milk													
	Uniform Price	Due to:	Due From:		First Partial Second Partial Payment Due** Payment Due**									
	Release				Non -		Non -		Non -					
Pool Month	Date	All Funds	P/S	Соор	member	Соор	member	Соор	member					
OCT 2009	11/11/09	11/12/09	11/13/09	10/19/09 10/20/09 11/04/09 11/05/09 11/13/09 11/16/09										
NOV 2009	12/11/09	12/14/09	12/15/09	11/19/09 11/20/09 12/04/09 12/07/09 12/15/09 12/16/09										
DEC 2009	01/11/10	01/12/10	01/13/10	12/21/09	12/21/09	01/04/10	01/05/10	01/13/10	01/14/10					

**The base rate for making partial payments in Hillsborough Co., FL for October will be \$14.02 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$13.24 for nonmembers (85 percent of the preceding month's uniform price).

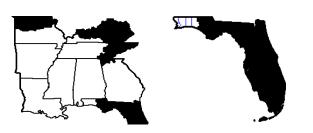
Producer Touch Base Requirements & Handler Diversion Limits												
	Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec											
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits 15% 15% 20% 20% 20% 10% 10% 10% 10% 10% 15%												

USDA Creates National Institute of Food and Agriculture (continued from pg. 4)

- USDA science will support our ability to improve nutrition and end child obesity. At USDA we want to take the nutrition and food choice insights we have gained from our science to test out some new approaches to school lunches, breakfast and our other nutrition assistance and education programs.
- USDA science will support our efforts to radically improve food safety for all Americans. Each year in the U.S. alone, food-borne pathogens like E. coli kill 5,000 people and sicken 75 million more; the cost to the economy from these infections exceeds \$35 billion.
- USDA science will secure America's energy future. President Obama has set ambitious but achievable goals for securing America's energy future from new domestic sources, including 60 billion gallons a year from biofuels by 2030. We plan to focus specifically on rapidly improving the amount and quality of plant-based feedstocks that will be the source of biofuels.
- USDA science will make us better stewards of America's environment and natural resources. We believe that research in this priority area will identify agricultural operations in the United States that, within 10 years, will be net carbon sinks."



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043



www.fmmatlanta.com

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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator Florida Marketing Area Federal Order No. 6

www.fmmatlanta.com

November 2009

Uniform Price Up \$1.65 in October

The uniform price in Hillsborough County, Florida, was \$17.23 per hundredweight for milk at 3.5 percent butterfat for the month of October. This represents an increase of \$1.65 compared with the previous month and a decrease of \$3.19 from October 2008.

Class I utilization was 88.40 percent in October, an increase of 2.72 percent when compared with last month and an increase of 1.42 percent from October 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in September was 15.0 billion pounds, a decrease of 0.7 percent from September 2008 and a decrease of 1.4 percent when compared with August 2009 on a daily average basis. Total cheese output was 845 million pounds, 4.4 percent above September 2008 and 2.9 percent above August 2009 on a daily average basis. Butter production was 94.6 million pounds, 21.9 percent below September 2008 and 3.1 percent below August 2009 on a daily average basis.

Nonfat dry milk powder production was 87.1 million pounds in September, a 1.8 percent above September 2008 and a 14.9 percent below August 2009 on a daily average basis. Dry whey production was 83.9 million pounds, 2.8 percent above September 2008 and 0.3 percent below August 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 2.04 in October 2009, up 0.06 points from the previous month's revised ratio of 1.98.

USDA Issues Recommended Decision on Proposed Amendments to all Federal Milk Orders

The U.S. Department of Agriculture has issued a recommended decision to adopt amendments to the producer-handler definition in all Federal milk marketing orders. This decision is based on testimony and evidence given at a public hearing held May 4 through May 19, 2009 in Cincinnati, Ohio.

The decision recommends that the producerhandler definitions of all Federal milk marketing orders be amended to limit exemption from pooling and pricing provisions of the orders to those producerhandlers with total route disposition of fluid milk products of 3 million pounds or less per month. The exempt plant definition would continue to limit disposition of Class I milk products to 150,000 pounds or less per month.

Interested persons have until December 21, 2009 to file comments in response to the decision. You may comments by using the Federal send your eRulemaking portal at www.regulations.gov. The recommended decision was published in the October 2009 Federal Register and available 21, at www.fmmatlanta.com under 'What's New'. To request that a copy of this recommended decision be mailed to you, please contact this office.

August Mailbox Prices

According to Dairy Market News (vol. 76, report 45), in August 2009, mailbox milk prices for selected reporting areas in Federal milk orders averaged \$12.04, up \$0.74 from the previous month average, and down \$6.54 from August 2008. Prices ranged from \$15.37 in Florida to \$10.51 in New Mexico, while the mailbox price reported for the Southeast area was \$13.88, up \$0.50 from last month.

Southern Dairy Conference 2010

The 36th Annual Southern Dairy Conference will be held in Atlanta, GA on January 26-27, 2010. Go to www.southerndairyconference.farming.officelive.com for registration and other conference information.





F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - OCTOBER 2009

Calculation of Uniform Butterfat Pr	ice:				
		Utilization	Pounds	Price/lb.	Value
Class I Butterfat		48.66%	4,420,971	\$1.2041	\$ 5, 323,2 91.18
Class I Differential at Location					246,055.85
Class II Butterfat		34.49%	3,133,777	\$1.2822	4,018,128.87
Class III Butterfat		2.02%	183,589	\$1.2752	234,112.70
Class IV Butterfat	-	14.83%	1,347,693	\$1.2752	1,718,578.10
Total Butterfat		100.00%	9,086,030		\$ 11,540,166.70
Uniform Butte	fat Price per I	b. (Hillsborough Co	ounty, Florida):	\$1.2701]
Calculation of Uniform Skim Milk F	rice				
Producer Milk	Utilization	Pounds	Price p	er unit	Value
Class I Skim Milk	89.90%	216,470,904	\$8.43 /		\$ 18,248,497.21
Class I Butterfat	48.66%	4,420,971	\$1.2041 /	lb.	5,323,291.18
Class I Differential at Location		220,891,875			12,315,496.25
Total Class I Milk	88.40%	220,891,875			\$ 35,887,284.64
Class II Skim Milk	6.69%	16,106,217	\$7.71 /	cwt	\$ 1,241,789.32
Class II Butterfat	34.49%	3,133,777	\$1.2822 /		4,018,128.87
Total Class II Milk	7.70%	19,239,994	¢2011		\$ 5,259,918.19
Class III Skim Milk	0.11%	260,220	\$8.66 /	out	\$ 22,535.06
Class III Butterfat	2.02%	183,589	/ \$1.2752 /		\$ 22,535.00 234,112.70
Total Class III Milk	0.18%	443,809	φ1.2752 /	ID.	\$ 256,647.76
			^		. ,
Class IV Skim Milk	3.30%	7,938,628	\$7.66 /		\$ 608,098.91
Class IV Butterfat	14.83%	1,347,693	\$1.2752 /	lb.	1,718,578.10
Total Class IV Milk	3.72%	9,286,321			\$ 2,326,677.01
Producer Milk	100.00%	249,861,999			\$ 43,730,527.60
Adjustments					
Overage and Other Source					\$0.00
Inventory Adjustments					\$1,781.75
Producer butterfat at uniform be					(\$11,540,166.70)
Location Adjustments to Produ-					(\$301,663.06)
1/2 Unobligated Balance in P.S	.F				\$117,899.17
Adjusted Pool Value			\$ 13.29384		\$32,008,378.76
Reserve for Producer Settleme	nt Func		\$ 0.04384		\$105,562.85
Uniform Skim Milk Price per cwt. (I	lillsborough C	County, Florida):	\$13.25		
Uniform Price per cwt. (Hillsboroug	gh County, Flo	orida)	\$17.23*		
* At 3.5% butterfat test: for information pu	Irposes.				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIFO	DRM	CLASS I %
(Priced at)	OCT 2009	NOV 2009	SEPT 2009	OCT 2009	OCT 2009
Appalachian (Charlotte)	\$ 15.75	\$ 16.26	\$ 13.65	\$ 15.05	73.52%
Arizona (Phoenix	\$ 14.70	\$ 15.21	\$ 12.37	\$ 13.38	40.26%
Central (Kansas City)	\$ 14.35	\$ 14.86	\$ 11.90	\$ 12.79	40.16%
Florida (Tampa)	\$ 17.75	\$ 18.26	\$ 15.58	\$ 17.23	88.40%
Mideast (Cleveland)	\$ 14.35	\$ 14.86	\$ 12.07	\$ 13.14	46.20%
Northeast (Boston)	\$ 15.60	\$ 16.11	\$ 12.93	\$ 14.06	48.90%
Pacific Northwest (Seattle)	\$ 14.25	\$ 14.76	\$ 11.89	\$ 12.86	30.89%
Southeast (Atlanta)	\$ 16.15	\$ 16.66	\$ 14.12	\$ 15.55	74.01%
Southwest (Dallas)	\$ 15.35	\$ 15.86	\$ 13.02	\$ 14.05	43.78%
Upper Midwest (Chicago)	\$ 14.15	\$ 14.66	\$ 12.14	\$ 12.94	14.20%

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Producer Milk 220.891.875 220.737.414 Class II 19.238.984 20.057.454 Class II 19.238.984 20.057.454 Class IV 9.265.756 225.756.552 Average Butterfal Test 3.84% 3.86% Percent of Producer Milk 24.38.199 255.756.652 Average Butterfal Test 3.84% 3.86% Daily Average Receipts 8.000.064 8.186.666 Other Source Milk 10.335.66 8.000.856 Class I 10.335.66 8.000.86 Class IV 1.1877.620 1.722.138 Class IV 1.1878.620 1.722.138 Class IV 0 0 0 Class IV 0 0 0 Class IV 0 0 0 Class IV 10.88.879 12.085.71 Class IV 10.828.735 222.905.77 Class IV 0 0 0 Class IV 10.82.73 522.665.00 3.800.73 Class IV 10.888.	Receipts:	October 2009	October 2008
Class II 19.239.994 20.057.481 Class IV 9.286.231 12.155.108 Average ButterIn Test 24.96.1959 253.766.552 Average ButterIn Test 36.445 36.645 Daily Average Receipts 8.000.064 8.186.666 Other Source Milk 0.333.566 8.000.064 8.186.666 Class I 0.007.377 9.554.824 0.007.377 9.554.824 Class II 0.007.077 9.554.824 0.007.077 9.554.824 Class II 0.007.077 9.554.824 0.000.014 1.1272.138 Class II 0.000.01 0.000.014 0.000.000 0.000.000 Class II 0.000.000.000 0.000.000.0000 0.000.000.0000.0000.0000 0.000.000.0000.0000.0000.0000.0000.00	Producer Milk		
Class III 443,809 433,809 433,809 433,809 12,567,168 Class IV Total Producer Milk 248,841,999 253,786,632 12,567,168 Percent of Producer Milk In Class I 88,40% 88,89% 86,89% Daily Average Receipts 8,000,664 8,186,866 Other Source Milk 0 141,243 Class II 0 141,243 Class II 0 141,243 Class II 0 0 Class II 13,899,879 12,085,571 Class II 13,899,879 12,085,571 Class II 14,431,434 747,087 Rote Disposition Class I 226,731,666 226,605,030 Strinkage 2,001,629 633,200 <td>Class I</td> <td>220,891,875</td> <td>220,737,414</td>	Class I	220,891,875	220,737,414
Class IV 9,286,321 12,165,108 Average Butterfat Test 364% 363% Percent of Producer Mikin 384.40% 86.89% Daily Average Receipts 8,860,064 8,188,665 Other Source Mikin 10,335,596 8,000,035 Class I 10,335,596 8,000,035 Class II 0,375,77 9,554,243 Class II 0,075,77 9,554,243 Class II 0 11,275,293 Class II 0 0 Class II 13,889,879 12,085,571 Class II 13,889,879 12,085,571 Class II 16,42,816 7,470,637 Class II 16,642,816 7,470,637 Class II 13,889,879 12,085,571 Class II 16,642,816 7,470,637 Class II 16,642,816 7,470,637	Class II	19,239,994	20,057,454
Total Producer Milk 249,861,959 253,786,652 Average Butterfal Test 3.64%, 3.66%, 3.66%, Percent of Producer Milk in Class I 88,40%, 86,59%, 3.66%, Daily Average Receipts 8,060,064 8,188,666 66,89%, Other Source Milk 10,383,596 8,000,8426 60,000,426 Class I 0,383,596 8,000,8426 60,000,426 Class II 0,335,596 8,000,8426 60,000,426 Class II 0,335,596 8,000,8426 60,000,426 Class II 0,307,577 9,554,225 60,000,400 0 Class II 0 0 0 0 0 Class II 0 0 0 0 0 Class II 13,888,879 12,085,571 20,897,99 12,085,571 Class II 13,688,879 12,085,571 20,393,891 14,431,444 Rote Disposition Class I 7,666 24,707,277 293,144,664 Utilization 10,429,09,461 14,431,444 Rote	Class III	443,809	835,656
Average Butterfat Test 3.64% 3.66% Percent of Producer Milk in Class I 88.40% 86.39% Daily Average Receipts 8.060.064 8.186.666 Other Source Milk 10.383.596 8.000.856 Class II 10.383.596 8.000.866 Class II 1.037.620 1.41.243 Class II 1.037.620 1.7.22.138 Overage 0 0 0 Class II 13.680.879 12.085.571 Class II 13.680.879 12.085.571 Class II 7.070.837 19.388.916 Class II 7.070.837 19.388.917 Class II 10.490.461 14.431.494 Route Disposition Class I 2.26.731.555 2.25.565 Class II Utilization 2.45.65<	Class IV	9,286,321	12,156,108
Percent of Producer Milk in Class I 88.40% 88.88% Daily Average Receipts 8.060.064 8.185.666 Other Source Milk 0.335.566 3.000.856 Class I 0.070.577 9.554.824 Class II 0.070.577 9.554.824 Class II 0.071.577 9.554.824 Class II 0.001.1722.138 1.722.138 Class II 0 0 0 Class II 0.365.421 335.076 0 Class II 10.64.21 335.076 233.146.64 Utilization 10.62.811 7.470.137 23.14.664 Utilization 10.62.811 226.731.665 228.660.303 Transfers & Diversions to Nonpool 1.522.495 233.800 0 Transfers & Diversions to Nonpool/Commercial Foods 5.81.206 6.887.421 Shrinkage 0 0 0 0	Total Producer Milk	249,861,999	253,786,632
Daily Average Receipts 8.060.064 8.188.666 Other Source Milk 10.335.566 8.000.936 Class II 0.070.577 9.554.826 Class II 0.141.243 1.1877.620 1.722.138 Class II 20.351.793 19.419.424 Class II 0.00 0 Class II 0.00 0 Class II 0.00 0 Class II 0 0 0 Class II 0 0 0 Class II 0 0 0 Class II 13.889.879 12.085.571 0.380.076 Class II 10.54.21 338.076 0 0 Class II 10.54.21 338.076 19.938.991 12.085.571 Class II 13.889.879 12.208.575 19.938.991 1.02.085.77 22.3144.664 Utilization 10.54.21 338.000 338.000 338.000 338.000 338.000 338.000 338.000 338.000 338.000 338.000 338.	Average Butterfat Test	3.64%	3.66%
Other Source Milk 10.33.596 8.000.836 Class I 10.33.596 8.000.836 Class II 0 141.243 Class II 0 1.722.138 Class II 0 0 Class II 0 0 Class I 0 0 Class I 0 0 Class II 13.89.479 12.065.571 Class II 105.421 13.89.479 Class II 105.421 13.89.479 Class II 105.421 13.89.479 Class II 10.54.21 14.304 Route Disposition Class I 22.695.785 19.938.991 Class II Utilization 144.434.44 64.707 Route Disposition Class I 22.673.1865 225.865.030 Shrinkage 2.001.62 23.800 7.768.510 Transfers & Diversi	Percent of Producer Milk in Class I	88.40%	86.98%
Class I 10.33.586 8.000.877 9.564.824 Class II 8.070.577 9.564.824 0.1722.138 Class IV 1.897.620 1.722.138 Class II 0 0 Class II 13.89,679 12.085.571 Class II 13.89,679 12.085.571 Class II 37.669 44.707.037 Class II 7.470.637 7.470.637 Class II 13.89,679 12.085.571 Class II 105.421 33.8007 Class II 12.085.577 23.144.664 Villization 1.522.485 33.8007 Total Opening Inventory 22.65.65.03 22.65.65.03 Class II Utilization 1.522.485 33.8007	Daily Average Receipts	8,060,064	8,186,666
Class II 8.070.577 9.554.824 Class IV 1.897.620 1.722.138 Class IV 1.897.620 1.722.138 Overage 0 0 Class II 13.89.879 12.085.71 Class I 13.89.879 12.085.71 Class I 13.89.879 12.085.71 Class I 13.89.879 12.085.71 Class I 13.89.879 12.085.71 Class IV 7.021 Opening Inventory 22.695.785 13.938.991 Class I Utilization 14.431.464 7.470.637 Villization: 10.021.021.021 14.431.464 7.470.637 Class I Utilization 15.22.495 23.800 7.470.637 Transfers & Diversions to Nonpool 1.524.945 3.3.00	Other Source Milk		
Class II 0 141.243 Class IV Total Other Source Milk 20,351,793 19,419,041 Overage 0 0 0 Class I 0 0 0 Class II 13,890,879 12,085,571 Class II 13,890,879 12,085,571 Class II 13,890,879 12,085,571 Class II 105,421 336,076 Class II 105,421 336,076 Class II 105,421 336,076 Class II 10,5421 336,076 Class II Vtilization 22,695,785 19,938,991 Total Opening Inventory 22,695,785 19,938,991 Class II Vtilization 14,909,461 14,431,484 Route Disposition Class I 226,785,785 33,800 Transfers & Diversions to Nonpool	Class I	10,383,596	8,000,836
Class IV 1.997.620 1.722.138 Overage 0 0 Class I 0 0 Class II 0 0 Class IV 0 0 Class I 13,899,879 12,085,571 Class I 13,899,879 12,085,571 Class I 105,421 336,075 Class IV 8,862,816 7,470,837 Class IV 8,862,816 7,470,837 Total Opening Inventory 22,857,855 139,393,991 Class IV Utilization 14,909,461 14,431,444 Routo Disposition Class I 22,2457,31,565 225,665,030 Shrinkage 2,011,829 633,800 Total Class I Utilization 7,906,560 7,768,510 Dally Average Utilization 7,906,560 7,768,510 Class II Utilization 22,457,31,565 225,665,030	Class II	8,070,577	9,554,824
Total Other Source Milk 20,351,783 19,419,041 Overage 0 0 0 Class I 0 0 0 Class I 0 0 0 Class IV 0 0 0 Class IV 0 0 0 Class I 13,899,879 12,085,571 0 0 0 Class I 13,699,879 12,085,571 0 </td <td>Class III</td> <td>0</td> <td>141,243</td>	Class III	0	141,243
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Class IV B 862,816 Total Opening Inventory 7,470,637 22,695,785 7,470,637 Total Receipts 292,909,577 293,144,664 Utilization Inventory of Packaged FMP 14,909,461 14,431,484 Route Disposition Class I 226,731,565 225,665,030 Shrinkage 2,001,829 693,507 Transfers & Diversions to Nonpool 1,522,495 33,800 Total Class I Utilization 244,625,350 240,823,821 Average Butterfat Test 2,00% 2,01% Daily Average Utilization 7,768,510 0 Shrinkage 0 0 0 Nonfluid Used To Produce 8,054,529 9,546,221 Shrinkage 0 0 0 Otal Class II Utilization 27,415,992 29,948,354 Average Butterfat Test 13,380,267 13,514,481 Used To Produce/Other Uses 0 0 0 Otal Class II Utilization 27,415,992 29,948,354 Average Butterfat Test 11,47% 10,23,606 0 Use to Produc	Class II	105,421	336,076
Total Opening Inventory 22,695,785 19,938,991 Total Receipts 292,909,577 293,144,664 Utilization Inventory of Packaged FMP 14,909,461 14,431,484 Route Disposition Class I 226,731,565 225,665,030 Shrinkage 2,001,829 693,507 Transfers & Diversions to Nonpool 1,522,495 33,800 Total Class I Utilization 245,165,530 240,823,821 Average Butterfat Test 2,00% 2,01% Daily Average Utilization 7,908,560 7,768,510 Class II Utilization 3,380,257 13,314,491 Nonfluid Used To Produce 8,054,529 9,546,221 Shrinkage 0 0 0 Total Class II Utilization 27,415,992 29,948,354 Average Butterfat Test 11,47% 10,46% Class III Utilization 20 0 0 Shrinkage 0 0 0 0 Lead Class III Utilization 481,478 1,023,606 0 Average Butterfat Test 38,	Class III	37,669	46,707
Total Opening Inventory 22,695,785 19,938,991 Total Receipts 292,909,577 293,144,664 Utilization Inventory of Packaged FMP 14,909,461 14,431,484 Route Disposition Class I 226,731,565 225,665,030 Shrinkage 2,001,829 693,507 Transfers & Diversions to Nonpool 1,522,495 33,800 Total Class I Utilization 245,165,350 240,823,821 Average Butterfat Test 2,00% 2,01% Daily Average Utilization 7,908,560 7,768,510 Class II Utilization 7,908,560 7,768,510 Nonfluid Used To Produce 8,054,529 9,546,221 Shrinkage 0 0 0 Total Class II Utilization 27,415,992 29,948,354 Average Butterfat Test 11,47% 10,46% Class III Utilization 27,415,992 29,948,354 Average Butterfat Test 3,369% 44,57% Verage Butterfat Test 3,36% 44,57% Verage Butterfat Test 3,36% 44,57% <t< td=""><td>Class IV</td><td>8,662,816</td><td>7,470,637</td></t<>	Class IV	8,662,816	7,470,637
Total Receipts 292,909,577 293,144,664 Utilization: Class I Utilization Inventory of Packaged FMP 14,909,461 14,431,484 Route Disposition Class I 226,731,565 225,665,030 Shrinkage 2,001,829 693,507 Transfers & Diversions to Nonpool 1,522,495 33,800 Total Class I Utilization 245,165,350 240,823,821 Average Butterfat Test 2.00% 2.01% Daily Average Utilization 7,908,560 7,768,510 Class II Utilization 0 0 0 Transfers & Diversions to Nonpool/Commercial Foods 5,981,206 6,887,242 Shrinkage 0 0 0 Total Class II Utilization 27,415,992 29,948,554 Average Butterfat Test 11.47% 10.46% Class III Utilization 481,478 1,023,606 Shrinkage 0 0 0 Class III Utilization 481,478 1,023,606 Use to Produce/Other Uses 0 0 0 Class IV Utilization <td>Total Opening Inventory</td> <td></td> <td></td>	Total Opening Inventory		
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Transfers & Diversions to Nonpool/Commercial Foods 5,981,206 6,887,242 Used To Produce/Other Uses 13,380,257 13,514,891 Total Class II Utilization 27,415,992 29,948,354 Average Butterfat Test 11.47% 10.46% Class III Utilization 0 0 Shrinkage 0 0 Use to Produce/Other Uses 0 0 Use to Produce/Other Uses 0 0 Total Class III Utilization 481,478 1,023,606 Use to Produce/Other Uses 0 0 Total Class III Utilization 481,478 1,023,606 Average Butterfat Test 38.36% 44.57% Class IV Utilization 481,478 1,023,606 Average Butterfat Test 38.36% 44.57% Class IV Utilization 4,377,228 5,488,218 Nonfluid Used To Fortify 824,583 1,058,574 Shrinkage 4,446,076 4,259,387 Transfers & Diversions to Nonpool 8,630,724 8,692,341 Used To Produce/Other Uses 1,568,146<			
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	I otal Utilization	292,909,577	293,144,664

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in October 2009 is \$17.23 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$13.25 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2701 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In October, Class I use accounted for 89.90% of all producer skim milk (priced to handlers at \$8.43 per hundredweight, plus the Class I differential and 48.66% of producer butterfat (priced to handlers at \$1.2041 per pound plus Class I differential). Class II use accounted for 6.69% of all producer skim milk (\$7.71 per hundredweight) and 34.49% of producer butterfat (\$1.2822 per pound). Class III use accounted for 0.11% of all producer skim milk (\$8.66 per hundredweight) and 2.02% of producer butterfat (\$1.2752 per pound). Class IV use accounted for 3.30% of all producer skim milk (\$7.66 per hundredweight) and 14.83% of producer butterfat (\$1.2752 per pound).

Receipts of producer milk during October 2009 totaled 249.9 million pounds, 3.9 million pounds less than was pooled in October of last year. Florida producers supplied 133.2 million pounds of milk in September 2009 or 55.59% of the total producer milk pooled in Florida. In September 2008, Florida producers supplied 57.67% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 6 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for October 2009. In-area Class I route disposition totaled 236.9 million pounds in September 2009, 4.8 million more than

Dackagod	Class	Pouto	Sales	in l	Markotina	Aroa
Packaged	Class I	Route	Sales	IN I	warketing	Area

Product Description	Pounds	Percent
September 20	09	
Whole Milk	83,145,880	35.10%
Fat Free Milk	31,277,331	13.21%
Lowfat Milk (incl. 1%)	29,937,017	12.64%
Reduced Fat Milk (incl. 2%)	69,635,404	29.40%
Cultured Fluid Milk (incl. Buttermilk)	914,386	0.39%
Flavored Drinks and Milk	21,944,452	9.26%
Total Disposition in Marketing Area	236,854,470	100.00%
Total Disposition by Pool Plants	210,024,462	88.67%
Total Disposition by Nonpool Plants	26,830,008	11.33%
Total Disposition in Marketing Area	236,854,470	100.00%

September 2008 and an increase of 3.28 percent after adjusting for calendar composition.

Release Dates for 2010 Federal Milk Order Price Data

Listed below are the release dates for the Federal milk order program for price data applicable to January through December 2010. For more details, visit <u>www.fmmatlanta.com</u> and click on "What's New".

Month to Which	Advanced Prices	s and Pricing Factors	Class and	Component Prices
Prices Apply	Release Date	Time Period of NASS Prices 1/	Release Date	Time Period of NASS Prices 1/
January	Dec. 18, 2009	12/5, 12	Feb. 5, 2010	1/2, 9, 16, 23, 30
February	Jan. 22, 2010	1/9, 16	Mar. 5	2/6, 13, 20, 27
March	Feb. 19	2/6, 13	Apr. 2	3/6, 13, 20, 27
April	Mar. 19	3/6, 13	May. 30	4/3, 10, 17, 24
May	May. 21	4/10, 17	Jun. 4	5/1, 8, 15, 22, 29
June	Apr. 24	5/8, 15	Jul. 2	6/5, 12, 19, 26
July	Jun. 18	6/5, 12	Jul. 30	7/3, 10, 17, 24
August	Jul. 23	7/10, 17	Sep. 3	7/31, 8/7, 14, 21, 28
September	Aug. 20	8/7, 14	Oct. 1	9/4, 11, 18, 25
October	Sept. 17	9/4, 11	Nov. 5	10/2, 9, 16, 23, 30
November	Oct. 22	10/9, 16	Dec. 3	11/6, 13, 20, 27
December	Nov. 19	11/6, 13	Dec. 30	12/4, 11, 18, 25

1/ Weekly sales periods, ending on the indicated date, that are included in the applicable average. Information for the week usually is released by NASS on Friday of the following week.

Pool		CLASS I*			CLASS II			CLASS III		0	CLASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Sep 2008	3 \$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88
Sep	\$12.14	\$1.3186	\$16.33	\$6.95	\$1.2296	\$11.01	\$8.12	\$1.2226	\$12.11	\$ 7.12	\$1.2226	\$11.15	\$ 11.53	\$1.2717	\$15.58
Oct	\$13.83	\$1.2581	\$17.75	\$7.71	\$1.2822	\$11.93	\$8.66	\$1.2752	\$12.82	\$ 7.66	\$1.2752	\$11.86	\$ 13.25	\$1.2701	\$17.23
Nov	\$14.10	\$1.3292	\$18.26	\$8.38											

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLA	SS II	CLAS	SS III	CLAS	S IV	Class I	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I	Jtilization
Sep 2008	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	92% -	
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%		
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	90%	
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	88%	
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%		
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	86%	
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	84%	
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%		
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	82%	
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	80%	
Jul	231,404	313	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%		
Aug	243,010	432	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%	78%	
Sep	239,600	456	205,275	85.68%	22,835	9.53%	581	0.24%	10,908	4.55%	□ Oct-08 ■ Oct-09	🖾 Sep-09
Oct	249,862	450**	220,892	88.40%	19,240	7.70%	444	0.18%	9,286	3.72%		

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

	Pool and Payment Dates For the Pooling Periods November 2009 through January 2010													
	Pool & MA Payment Dates Payments for Producer Milk													
	Uniform Price	Due to:	Due From:	First Partial Payment Due**		First Partial Second Partial Payment Due** Payment Due**								
Pool Month	Release Date	All Funds	P/S	Соор	Non - member	Соор	Non - member	Соор	Non - member					
NOV 2009	12/11/09	12/14/09	12/15/09	11/19/09	11/20/09	12/04/09	12/07/09	12/15/09	12/16/09					
DEC 2009	01/11/10	01/12/10	01/13/10	10 12/21/09 12/21/09 01/04/10 01/05/10 01/13/10 01/14/10										
JAN 2010	02/11/10	02/12/10	02/16/10	01/19/10	01/20/10	02/04/10	02/05/10	02/16/10	02/16/10					

**The base rate for making partial payments in Hillsborough Co., FL for November will be \$15.51 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$14.65 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10	
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%	

WASDE Dairy Report 1/

WASDE - 476 November 10, 2009

The milk production forecasts are raised for 2009 and 2010 as milk per cow is forecast higher and the rate of decline in cow inventories is slowed. Improved milk prices are expected to more than outweigh higher feed costs and slow the pace of liquidation. Improving global demand and concerns about world supplies of dairy products have pushed international dairy prices higher and are expected to result in higher U.S. dairy exports during the remainder of this year and into 2010. Import forecasts are lowered for 2009.

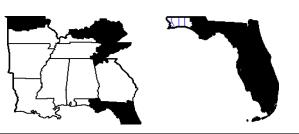
Fat-basis ending stocks are forecast higher for 2009, but 2010 stocks are forecast lower on both a fat and skim-solids basis as supplies tighten. Improving domestic and export demand and lower year-to-year milk production is expected to lead to higher prices for U.S. cheese, butter, nonfat dry milk, and whey. Class III and IV price forecasts for 2009 and 2010 are raised from last month. The all milk price is forecast at \$12.60 to \$12.70 per cwt for 2009 and \$16.05 to \$16.95 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.



MILK MARKET ADMINISTRATOR U.S. Department Of Agriculture 1550 North Brown Road, Suite 120 Lawrenceville, Georgia 30043

www.fmmatlanta.com



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FLORIDA Fluid Milk Report

Sue L. Mosley Market Administrator

www.fmmatlanta.com

December 2009

Less Milk Production and Firm Global Demand Combine To Raise 2010's Milk Price Forecast

Feed costs have fallen substantially in 2009, but are unlikely to fall as much next year. The benchmark 16-percent protein ration value is projected to average in the mid-\$7.00 per cwt range this year compared with over \$9.00 per cwt in 2008. In 2010, the price should continue to fall, but not by nearly as much. Falling soybean meal prices will constitute a large share of the drop. Corn prices for the 2009/10 crop year are forecast to decline to \$3.25 to \$3.85 per bushel compared with the 2008/09 crop year average of \$4.06 per bushel. Soybean meal prices are forecast to decline from \$331 per ton average in 2009/10 to a forecast \$260, with \$310 per ton in 2010/11.

The U.S. dairy herd is forecast to continue to contract in 2010, with most of the herd reduction coming in early 2010 and attenuating later in the year. The U.S. dairy herd is expected to average 8.97 million next year and is expected to average below 9 million cows in each of the four guarters of 2010. The forecast decline in herd size will represent a 2.5percent decline year-over-year. This decline follows a 1.3-percent decline in 2009. In contrast, milk production per cow is forecast to rise to 20,950 pounds, a 1.84-percent year-over-year increase and slightly ahead of the 5-year-trend increase. In light of lower feed prices and improving milk prices, the short-term response is to produce more milk per cow as rations are improved. This will occur before producers undertake any herd expansion, which requires investment in livestock.

Commercial disappearance is forecast to rise by less than half-a-percent next year on a fat basis and to be virtually unchanged from 2009 on a skims-solids basis. World markets remain firm, and the export forecast remains unchanged from last month. Product exports are projected to continue to rise next year, especially for nonfat dry milk (continued on page 6)



The uniform price in Hillsborough County, Florida, was \$17.80 per hundredweight for milk at 3.5 percent butterfat for the month of November. This represents an increase of \$0.57 compared with the previous month and a decrease of \$3.45 from November 2008.

Class I utilization was 84.94 percent in November, a decrease of 3.46 percent when compared with last month and an increase of 1.14 percent from November 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in October was 15.4 billion pounds, a decrease of 1.1 percent from October 2008 and a decrease of 0.7 percent when compared with September 2009 on a daily average basis. Total cheese output was 861 million pounds, 1.3 percent above October 2008 and 1.1 percent less than September 2009 on a daily average basis. Butter production was 112 million pounds, 14.3 percent below October 2008 but 14.5 percent above September 2009 on a daily average basis.

Nonfat dry milk powder production was 91.5 million pounds in October, 24.4 percent less than October 2008 and 2.2 percent higher than September 2009 on a daily average basis. Dry whey production was 88.7 million pounds, 1.1 percent above October 2008 and 2.5 percent below September 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 2.19 in November 2009, up 0.10 points from the previous month's revised ratio of 2.09.



Volume 10-No. 12

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - NOVEMBER 2009

Calculation of Uniform Butterfat F	rice:				
		Utilization	Pounds	Price/lb.	Value
Class I Butterfat		47.29%	4,267,928	\$1.2752	\$ 5,442,461.78
Class I Differential at Location Class II Butterfat		35.85%	3,235,303	\$1.4726	237,619.35 4,764,307.21
Class II Butterfat		2.39%	216,142	\$1.4656	316,777.71
Class IV Butterfat		14.47%	1,305,905	\$1.4656	1,913,934.37
Total Butterfat	-	100.00%	9,025,278	•	\$ 12,675,100.42
	erfat Price per I	b. (Hillsborough C	· · ·	\$1.4044	7
Calculation of Uniform Skim Milk			,	•••••	
Producer Milk	Utilization	Pounds	Price p	er unit	Value
Class I Skim Milk	86.36%	206,836,188	\$8.70 /		\$ 17,994,748.37
Class I Butterfat	47.29%	4,267,928	\$1.2752 /		5,442,461.78
Class I Differential at Location		211,104,116	·		11,763,040.37
Total Class I Milk	84.94%	211,104,116			\$ 35,200,250.52
Class II Skim Milk	8.40%	20,129,603	\$8.38 /	cwt.	\$ 1,686,860.70
Class II Butterfat	35.85%	3,235,303	\$1.4726 /	ĺb.	4,764,307.21
Total Class II Milk	9.40%	23,364,906			\$ 6,451,167.91
Class III Skim Milk	0.15%	363,241	\$9.27 /	cwt.	\$ 33,672.44
Class III Butterfat	2.39%	216,142	\$1.4656 /	ĺb.	316,777.71
Total Class III Milk	0.23%	579,383			\$ 350,450.15
Class IV Skim Milk	5.09%	12,201,101	\$8.41 /	cwt.	\$ 1,026,112.60
Class IV Butterfat	14.47%	1,305,905	\$1.4656 /	ĺb.	1,913,934.37
Total Class IV Milk	5.43%	13,507,006			\$ 2,940,046.97
Producer Milk	100.00%	248,555,411			\$ 44,941,915.55
Adjustments					
Overage and Other Source					\$918.90
Inventory Adjustments					\$440.40
Producer butterfat at uniform to					(\$12,675,100.42)
Location Adjustments to Produce 1/2 Unobligated Balance in P.					(\$290,155.05) \$112,029.73
-	0.1		\$ 13.39708		
Adjusted Pool Value Reserve for Producer Settlem	ent Func		\$ 0.04708		\$32,090,049.11 \$112,776.34
Uniform Skim Milk Price per cwt.		County Florida):	\$13.35		<i>•</i> • • <i>•</i> • • • • • • • • • • • • • •
•					
Uniform Price per cwt. (Hillsborou	igh County, Flo	orida)	\$17.80*		
* At 3 5% hutterfat test: for information r	urnoses				

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME	CL	ASS I	UNIFO	ORM	CLASS I %								
(Priced at)	NOV 2009	DEC 2009	OCT 2009	NOV 2009	NOV 2009								
Appalachian (Charlotte)	\$ 16.26	\$ 17.39	\$ 15.05	\$ 15.89	71.22%								
Arizona (Phoenix	\$ 15.21	\$ 16.34	\$ 13.38	\$ 14.38	38.58%								
Central (Kansas City)	\$ 14.86	\$ 15.99	\$ 12.79	\$ 13.86	37.26%								
Florida (Tampa)	\$ 18.26	\$ 19.39	\$ 17.23	\$ 17.80	84.94%								
Mideast (Cleveland)	\$ 14.86	\$ 15.99	\$ 13.14	\$ 14.11	44.00%								
Northeast (Boston)	\$ 16.11	\$ 17.24	\$ 14.06	\$ 15.02	46.30%								
Pacific Northwest (Seattle)	\$ 14.76	\$ 15.89	\$ 12.86	\$ 13.92	29.80%								
Southeast (Atlanta)	\$ 16.66	\$ 17.79	\$ 15.55	\$ 16.28	70.33%								
Southwest (Dallas)	\$ 15.86	\$ 16.99	\$ 14.05	\$ 15.03	72.13%								
Upper Midwest (Chicago)	\$ 14.66	\$ 15.79	\$ 12.94	\$ 14.12	15.00%								

FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6 STATISTICAL SUMMARY

Receipts:		November 2009	November 2008
Produc	er Milk		
	Class I	211,104,116	210,122,027
	Class II	23,364,906	19,827,768
	Class III	579,383	3,555,968
	Class IV	13,507,006	17,236,700
	Total Producer Milk	248,555,411	250,742,463
	Average Butterfat Test	3.63%	3.70%
	Percent of Producer Milk in Class I	84.94%	83.80%
	Daily Average Receipts	8,285,180	8,358,082
Other S	Source Milk	1 700 700	1701000
	Class I	4,792,732	4,784,688
	Class II	8,542,303	9,132,490
	Class III	0	0
	Class IV	1,834,689	2,503,091
0	Total Other Source Milk	15,169,724	16,420,269
Overag		0	0
		0	0
		624	0
	Class III	0	0
	Class IV	0	0
	Total Overage	624	0
Openin	g Inventory		
	Class I	14,909,461	14,431,484
	Class II	0	0
	Class III	2,313	0
	Class IV	4,422,215	5,488,218
	Total Opening Inventory	19,333,989	19,919,702
	Total Receipts	283,059,748	287,082,434
Utilization:			
Class I	Utilization		
	Inventory of Packaged FMP	13,087,022	12,032,687
	Route Disposition Class I	216,281,588	215,623,963
	Shrinkage	875,268	1,174,995
	Transfers & Diversions to Nonpool	562,431	506,554
	Total Class I Utilization	230,806,309	229,338,199
	Average Butterfat Test	2.02%	2.09%
	Daily Average Utilization	7,693,544	7,644,607
Class I	lUtilization		
	Nonfluid Used To Produce	8,536,254	9,123,844
	Shrinkage	3,415,940	0
	Transfers & Diversions to Nonpool/Commercial Foods	5,587,569	7,191,122
	Used To Produce/Other Uses	14,368,070	12,645,292
	Total Class II Utilization	31,907,833	28,960,258
	Average Butterfat Test	10.14%	10.49%
Class I	II Utilization		
	Shrinkage	0	0
	Transfers & Diversions to Nonpool/Used to Produce	581,696	3,555,968
	Use to Produce/Other Uses	0	0
	Total Class III Utilization	581,696	3,555,968
	Average Butterfat Test	37.55%	15.15%
Class I	V Utilization		
	Inventory	8,774,634	9,614,479
	Nonfluid Used To Fortify	1,423,360	2,189,159
	Shrinkage	0	4,622,528
	Transfers & Diversions to Nonpool	9,565,916	7,084,814
	Used To Produce/Other Uses	0	1,717,029
	Total Class IV Utilization	19,763,910	25,228,009
	Average Dutterfet Test	8.47%	6.98%
	Average Butterfat Test Total Utilization	283,059,748	287,082,434

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in November 2009 is \$17.80 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$13.35 per hundredweight plus 3.5 times the uniform butterfat price of \$1.4044 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In November, Class I use accounted for 86.36% of all producer skim milk (priced to handlers at \$8.70 per hundredweight, plus the Class I differential and 47.29% of producer butterfat (priced to handlers at \$1.2752 per pound plus Class I differential). Class II use accounted for 8.40% of all producer skim milk (\$8.38 per hundredweight) and 35.85% of producer butterfat (\$1.4726 per pound). Class III use accounted for 0.15% of all producer skim milk (\$9.27 per hundredweight) and 2.39% of producer butterfat (\$1.4656 per pound). Class IV use accounted for 5.09% of all producer skim milk (\$8.41 per hundredweight) and 14.47% of producer butterfat (\$1.4656 per pound).

Receipts of producer milk during November 2009 totaled 248.6 million pounds, 2.2 million pounds less than was pooled in November of last year. Florida producers supplied 137.5 million pounds of milk in October 2009 or 55.02% of the total producer milk pooled in Florida. In October 2008, Florida producers supplied 56.93% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for November 2009. In-area Class I route disposition totaled 255.7 million pounds in October 2009, 27.6 million more

Packaged Class I Route Sales in Marketing Area

i denaged elace i heade ealer		0
Product Description	Pounds	Percent
October 2009	<u>)</u>	
Whole Milk	87,472,218	34.21%
Fat Free Milk	34,096,189	13.33%
Lowfat Milk (incl. 1%)	33,265,393	13.01%
Reduced Fat Milk (incl. 2%)	75,137,741	29.39%
Cultured Fluid Milk (incl. Buttermilk)	1,060,157	0.41%
Flavored Drinks and Milk	24,664,491	9.65%
Total Disposition in Marketing Area	255,696,189	100.00%
Total Disposition by Pool Plants	225,965,000	88.37%
Total Disposition by Nonpool Plants	29,731,189	11.63%
Total Disposition in Marketing Area	255,696,189	100.00%

than October 2008 and an increase of 11.35 percent after adjusting for calendar composition.

Reporting Area 1/	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sept
New England States 3/	\$14.95	\$12.46	\$12.25	\$12.66	\$12.65	\$12.27	\$12.22	\$12.57	\$13.45
Eastern Pennsylvania	\$14.45	\$11.98	\$11.76	\$12.16	\$12.14	\$11.73	\$11.80	\$12.12	\$12.99
Appalachian States 5/	\$16.55	\$13.20	\$12.25	\$12.70	\$12.78	\$12.36	\$12.74	\$13.04	\$13.94
Southeast States 6/	\$17.05	\$13.76	\$12.47	\$13.08	\$13.15	\$12.85	\$13.38	\$13.88	\$14.77
Southern Missouri 7/	\$14.98	\$11.69	\$10.78	\$11.09	\$10.77	\$10.77	\$11.08	\$11.51	\$12.55
Florida	\$18.39	\$14.97	\$13.61	\$14.34	\$14.70	\$14.07	\$14.81	\$15.37	\$16.20
Western Pennsylvania	\$14.37	\$11.89	\$11.61	\$12.07	\$11.86	\$11.53	\$11.53	\$11.97	\$12.97
Indiana	\$14.86	\$12.00	\$11.34	\$11.76	\$12.00	\$11.37	\$11.51	\$11.90	\$12.81
Wisconsin	\$12.94	\$11.24	\$11.87	\$12.17	\$11.40	\$11.24	\$11.15	\$12.25	\$13.30
Corn Belt States 9/	\$13.61	\$11.33	\$11.43	\$11.62	\$11.33	\$10.96	\$10.82	\$11.69	\$12.82
Western Texas 10/	\$12.98	\$10.73	\$10.73	\$11.07	\$10.59	\$10.20	\$10.43	\$11.30	\$12.22
Northwest States 11/	\$12.75	\$10.66	\$10.95	\$11.29	\$10.87	\$10.55	\$10.57	\$11.17	\$12.17
All Federal Orders 12/	\$13.77	\$11.61	\$11.60	\$11.96	\$11.61	\$11.27	\$11.30	\$12.04	\$12.98
California 13/	\$10.57	\$9.80	\$9.92	\$9.88	\$9.70	\$9.63	\$9.60	\$10.51	\$11.20

Mailbox Milk Prices, January through September 2009

Source: Dairy Market News: 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by CA Department of Food and Agriculture. Page 4

Pool		CLASS I*			CLASS II			CLASS III		(CLASS IV		U	NIFORM*	
Period	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Sep 200	8 \$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 200 9	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88
Sep	\$12.14	\$1.3186	\$16.33	\$6.95	\$1.2296	\$11.01	\$8.12	\$1.2226	\$12.11	\$ 7.12	\$1.2226	\$11.15	\$ 11.53	\$1.2717	\$15.58
Oct	\$13.83	\$1.2581	\$17.75	\$7.71	\$1.2822	\$11.93	\$8.66	\$1.2752	\$12.82	\$ 7.66	\$1.2752	\$11.86	\$ 13.25	\$1.2701	\$17.23
Nov	\$14.10	\$1.3292	\$18.26	\$8.38	\$1.4726	\$13.24	\$9.27	\$1.4656	\$14.08	\$ 8.41	\$1.4656	\$13.25	\$ 13.35	\$1.4044	\$17.80
Dec	\$14.71	\$1.4850	\$19.39	\$9.14											

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool	Producer Milk	Number of	CLA	SS I	CLAS	SS II	CLAS	SS III	CLAS	IV SIV	
Period	1000 lbs.	Farms	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	Class I Utilization
Sep 2008	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%	92%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%	
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%	90%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%	88%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%	88%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%	86%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%	
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%	84%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%	82%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%	
Jul	231,404	313	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%	80%
Aug	243,010	432	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%	700/
Sep	239,600	456	205,275	85.68%	22,835	9.53%	581	0.24%	10,908	4.55%	78%
Oct	249,862	450	220,892	88.40%	19,240	7.70%	444	0.18%	9,286	3.72%	□ Nov-08
Nov	248,555	450**	211,104	84.94%	23,365	9.40%	579	0.23%	13,507	5.43%	

* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

		Pool and Dec		t Dates F 009 throu		•						
Pool & MA Payment Dates Payments for Producer Milk												
	Uniform Price	Due to:	Due From:	First F Paymer		Second Paymer	I Partial nt Due**	Final Pay Due				
Pool Month	Release Date	All Funds	P/S	Non - Coop member		Соор	Non - member	Соор	Non - member			
DEC 2009	01/11/10	01/12/10	01/13/10	12/21/09	12/21/09	01/04/10	01/05/10	01/13/10	01/14/10			
JAN 2010	02/11/10	02/12/10	02/16/10	01/19/10	01/20/10	02/04/10	02/05/10	02/16/10	02/17/10			
FEB 2010	03/11/10	03/12/10	03/15/10	02/19/10	02/22/10	03/04/10	03/05/10	03/15/10	03/16/10			

**The base rate for making partial payments in Hillsborough Co., FL for December will be \$16.02 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$15.13 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10	
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%	

Less Milk Production, Firm Global Demand Combine To Raise 2010's Milk Price Forecast

(continued from page 1) (NDM) and whey products. Exports of NDM will help draw down stocks next year on a skims-solids basis, but stocks on a fats basis will be drawn down less. Imports are forecast to decline slightly next year on a fats basis but to rise slightly on a skims-solids basis.

Product prices across the board will be higher next year. Cheese prices will likely average \$1.290 to \$1.300 per pound in 2009 and rise to average \$1.615 to \$1.695 per pound in 2010. Butter prices are projected to average \$1.195 to \$1.225 per pound and average \$1.430 to \$1.540 per pound next year. After averaging 91.0 to 93.0 cents per pound this year, NDM prices are forecast to climb to average \$1.245 to \$1.305 per pound in 2010. Whey prices are projected to average 25.5 to 26.5 cents per pound in 2009 and rise to 35.0 to 38.0 cents per pound next year.

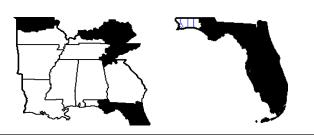
The higher price prospects for dairy products both this year and next will boost milk prices as well. After averaging \$11.30 to \$11.40 per cwt in 2009, Class III prices are forecast to rise to average \$15.15 to \$15.95 per cwt next year. Likewise, Class IV prices are expected to climb from \$10.75 to \$10.95 in the current year to average \$14.60 to \$15.50 per cwt in 2010. The all milk price is expected to average \$12.70 to \$12.80 this year and rise to average \$16.35 to \$17.15 in 2010.

Livestock, Dairy, & Poultry Outlook/LDP-M-186/December 17, 2009 Economic Research Service, USDA



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